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COMMITTEE D02 on PETROLEUM PRODUCTS, LIQUID FUELS, AND LUBRICANTS

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STAFF MANAGER: Alyson Fick, (610) 832-9710, e-mail: afick@astm.org

Unapproved Meeting Minutes of the Technical Guidance Committee Virtual Meeting

Marriot Anaheim, Anaheim CA

December 6, 2021

1:00 – 2:30 PM PST

Reply to: Patrick Lang

Southwest Research Institute, 6220 Culebra Road San Antonio, TX 78228

Phone: 210-522-2820, patrick.lang@swri.org

The hybrid meeting was called to order at 1:00 PM Pacific Time. Participants were in person in the meeting room as well as through the Webex.

Agenda:

The meeting agenda can be found as attachment # 1.

Membership Review:

The attendance list was determined via the names displayed on the virtual meeting dashboard as well a sign-in sheet that was circulated in meeting room (see attachment # 2).

Review and Acceptance of Minutes:

Pat Lang requested approval of the June 21, 2021 virtual meeting minutes. Receiving no comments or changes the chairman moved for approval and a second was received by Bob Campbell. The minutes were approved with no objections.

Action Item List:

The action item list was reviewed and can be found as attachment # 3. The status of each action item is listed.

Fuels Task Force Update:

Mike Lochte presented the Fuels Task Force report. Mike advised that there has been no activity this reporting period; all action items have been completed by the task force. The previous period's report with no changes was briefly reviewed again. The report can be found as attachment # 4.

Rating Task Force:

Bob Campbell provided a verbal update:

- 1) Rating workshop is now scheduled for the week of February 14, 2022. The workshop will be face-to-face. This will be the first workshop in two years. The notice will be sent out to the raters soon.
- 2) The rating round-robin for IIIH and GMOD parts looked pretty good. Sludge parts were not a part of the exercise due to obvious complications in handling such parts.
- 3) Even though face-to-face workshops will start again, the rating task force will continue to vet out the round-robin rating option for potential future use.

Old Business:

DACA II Review Task Force:

Pat Lang advised that the task force that is reviewing the DACA II document has been very active this reporting period with three virtual meetings held. The group has continued to work through the topics such as filtering, system response and quality index. A summary report can be found as attachment # 5.

New Business:

Part numbers in ASTM Procedures:

There has been a request to consider relocating the parts lists that currently reside in the ASTM test procedures to a document that resides on the TMC website. The thought behind this is that it will afford the ability of making changes or updates to part numbers without having to make changes to the test procedure. Making changes to the test procedure can be a very lengthy process and this would eliminate the burden that is put on the information letter approval process which requires balloting through Subcommittee B. The procedure would reference the document and where it is located for an interested party to access.

The Sequence VI panel is currently reviewing their parts list to ensure that everything is up to date. Once this is done, it could be used as the first example if there is agreement on taking this approach.

A caution was raised about removing too much from the procedure.

Jason Bowden commented on the oversight of any changes that could potentially be made. The current information letter approval system forces any procedural changes to go through a larger group than the individual surveillance panels. He voiced that it is very important that we keep the traceability of any changes that are made and that the current information letter system handles that.

Andrew Stevens mentioned that lab audits are increasing and it is very important to have documents readily available to justify the use of any given component in the test lab. These documents/lists need to be readily available, up to date and concise. A lot of the current parts lists are not presented in an organized manner within the procedures. Moving them to an external location could allow for more detail and flexibility in how the document is created.

Suzanne Neal suggested that critical parts continue to remain in the test procedure and the non-critical items be moved to the alternate document on the TMC website.

Alyson Fick advised that we should consider an adjunct. These are not under the normal five-year review requirement but they do get voted on. Another option would be to do an administrative ballot. The panel will review these items as potential options.

No final decisions were made on relocating the parts lists. A lot of details will need to be defined before any recommendation can be made.

TMC Voting Guidelines for Surveillance Panel Chairs:

Frank Farber presented a summary of voting guidelines (attachment # 6) that the TMC had put together to help assist chairs when conducting their meetings. After reviewing, it was pointed out that there needs to be some further direction on the definition of a quorum.

Alyson Fick stated that ASTM has rules for the voting structure relative to the balance of producers, users and general interest parties. These groups can only comprise of 5% or 10% of the voting members depending on the committee level. Additionally, there is only one vote allowable per company. She also advised that at the surveillance panel level, we could apply ASTM rules but that these panels are autonomous by choice. In a sense they are self-governing and thus do not have to follow ASTM rules as is required by a section within ASTM. The important thing is that all leaders follow the rules consistently.

Bob Campbell commented that he thinks that the Executive Committee has some documented rules but needs to double-check.

Andy Ritchie provided his account of the recent VH information letter on the industry correction factor that received a negative vote. In this case, there were no negatives at the surveillance panel level and the information letter was issued. It subsequently received a negative vote when the information letter was balloted. Andy further commented that this scenario was not the result of lack of experience on the voting process or lack of discussion on the topic. The tough part of this incident was that the negative vote was technically sound but the majority did not agree it should stop the implementation of the correction factor. He feels that it is very important that the chairs don't get bogged down in the process. They need the flexibility to keep the issue at hand moving along.

The group decided that we need to work a bit further on the voting rules. Bill Buscher volunteered to lead a task force to address voting rules.

Action: Bill Buscher to assemble a task force to discuss voting rules further.

Next Meeting:

The next meeting is planned to be held during June ASTM week.

The meeting adjourned at 2:30 PST.

Attachment #1

Agenda

December 6, 2021

AGENDA

ASTM Technical Guidance Committee Meeting Anaheim CA, Hybrid Meeting

Patrick Lang – Chairman

Monday December 6, 2021– 1:00 PM to 2:30 PM (PST)

1. Attendance
2. Chairman's Comments
3. Review & Acceptance of Minutes
 - 3.1. Acceptance of the June 21, 2021 WebEx meeting minutes.
4. Review Action Item List (Pat Lang)
5. Fuel Task Force
 - 5.1. Update on fuels task force activities (Mike Lochte)
6. Rating Task Force
 - 6.1. Update on status of rating task force activities (Bob Campbell)
7. Old Business
 - DACA II Review Task Force Update (Pat Lang)
8. New Business
 - 8.1. Create set of surveillance panel voting guidelines (TMC)
 - 8.2. Moving parts list from test procedures and keep them on the TMC website to eliminate having to update test procedure every time a part number changes.
9. Next Meeting: During June 2022 ASTM Meetings, date to be announced.
10. Adjournment

Attachment #2

Attendance List

December 6, 2021



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ASTM ATTENDANCE SHEET

PLEASE PRINT CLEARLY

MAIN/SUB/TASK GROUP: T6C LOCATION: ANN ARBOR, MI DATE: Dec 6, 2021

NAME	COMPANY & ADDRESS	PHONE	E-MAIL
Dan Lanctot	TEI	210-860-5808	dlanctot@tei-net.com
Robert Legg	SURI	210-522-2071	robert.legg@suri.org
T.J. Oregbesin	Chevron Pasadena	713-920-4186	ooregbesin@chevron.com
Greg Miller	Tannas Co	989-496-2301	gmiller@SALVAFGROUP.COM
Jim CARTER	GAGE PRODUCTS	517-896-1150	JCARTER@GAGEPRODUCTS.COM
ROBERT STOCKWELL	ORONIZE	210 232 3188	ROBERT.STOCKWELL@CHEVRON.COM
PRASAD TUMATI	HALTERMANN SOL	(313) 300-8300	PTumati@JHaltermann.com
Suzanne Neal	Detroit Diesel/DTNA	313-408-2843	Suzanne.neal@daimler.com
CAROLINE LAUFER	INFINEUM	347-423-6445	CAROLINE.LAUFER@INFINEUM.COM
Andrew Ritchie	INFINEUM	908-209-6263	ANDREW.RITCHIE@Infineum.com

IF YOU WISH TO JOIN THE COMMITTEE PLEASE SEE YOUR STAFF MANAGER



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MAIN/SUB/TASK GROUP: TGC LOCATION: Anaheim, CA DATE: 12/6/21

NAME	COMPANY & ADDRESS	PHONE	E-MAIL
FRANK FARBER	TMC	412-365-1030	fmf@astmtmc.org
Michael Lochte	SWRI	2102135464	MLOCHTE@SWRI.ORG
Nathan Siebert	GM	248-343-7274	Nathan.Siebert@gm.com
JASON BOWDEN	OH TECHNOLOGIES	440-354-7007	jbowden@ohtech.com
MATTHEW BOWDEN	OH TECHNOLOGIES	4403547007	mjbowden@ohtech.com
Yongli McFarland	SWRI	210-522-2715	ymcfarland@swri.org
Sean Lantz	Chevron	5102421142	SL2X@Chevron.com
Steve Marty	SWRI	2105225929	smarty@swri.org
Robert Warden	SWRI	2105225621	rwarden@swri.org
Muibat Gbadamosi	Calumet	7137059197	mgbadamosi@clmt.com
MIKE VAN HECKE	SWRI	210-522-5495	mvanhecke@swri.org

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MAIN/SUB/TASK GROUP: TGC LOCATION: Anaheim, CA DATE: 12/6/21

NAME	COMPANY & ADDRESS	PHONE	E-MAIL
Garrett White	5404 Dandera Rd. San Antonio, TX 78238 Intertek	(254) 931-9661	garrettwhite@intertek.com
Andrew Smith	Intertek	210 823 8501	andrew.c.smith@intertek.com
WILLIAM A BUSCHER III	INTERTEK	210-240-8990	william.buscher@intertek.com
BOB CAMPBELL	AFTON	804-788-5340	Bob.Campbell@AFTONCHEMICAL.com

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TGC

Webex Attendance

12/6/21

AL LOPEZ

ANDREW STEVENS

CHRIS TAYLOR

DAVE PASSMORE

MIKE DEAN

DOYLE BOESE

HAIYING

JULIE HARDWICK

JIM MATASIL

MIKE KUNSELMAN

RICCARDO CONTI

Attachment #3
Action Items List
December 6, 2021

Technical Guidance Committee (TGC)

Action Items List Status as of 12-6-21:

1. Action Item- Assess running viscosity grades lower than 0W-16 in the GF-6 test platforms.
 - Complete

2. Action Item – TGC to review the current document for “out of control” tests.
 - Open

3. Action Item – TGC to review the current “DACA II” document.
 - Task force actively working on this.

4. Action Item – TGC to work on generating test procedure wording that would address the handling of testing anomalies.
 - Open

Attachment #4
Fuels Task Force Update
December 6, 2021

TGC Fuels Task force Update – Dec 2021

no change since June

Michael Lochte, Chairman

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Activity since last ASTM TGC meeting....

- The TGC fuels task force has not met in 2021 as our activity is pretty much wrapped up

Status of adoption of PCMO fuel specifications

Fuel Type	Specification created by TGC fuel Task Force	Specification Adopted by Surveillance panels and posted on TMC website?
PC-10	Yes	Yes
PC-9HS	Yes	Yes
Sequence VI	Yes	yes
Sequence III	Yes	Sequence X – yes Sequence III - yes Sequence IX - yes
KA24E	Yes	Sequence IV - yes Sequence VIII - yes
Sequence V	Yes	Yes

Sequence III fuel spec

TEST	METHOD	UNITS	29-Oct-20		
			Seq. III Specs		
			MIN	TARGET	MAX
Distillation - IBP	ASTM D86	°C	23.9		35.0
5%		°C			
10%		°C	48.9		57.2
20%		°C			
30%		°C			
40%		°C			
50%		°C	93.3		110.0
60%		°C			
70%		°C			
80%		°C			
90%		°C	151.7		162.8
95%		°C			
Distillation - EP		°C			212.8
Recovery		vol %		Report	
Residue		vol %		Report	
Loss		vol %		Report	
Gravity @ 60°F/60°F	ASTM D4052	°API	58.7		61.2
Density @ 15° C	ASTM D4052	kg/l	0.734		0.744
Dry Vapor Pressure Equivalent	ASTM D5191	kPa	60.1		63.4
Carbon	ASTM D3343	wt %		Report	
Carbon	ASTM D5291	mass %		Report	
Hydrogen	ASTM D5291	mass %		Report	
Hydrogen/Carbon ratio	ASTM D5291	mole/mole		Report	
Oxygen ¹	ASTM D4815	wt %			0.2
Oxygenates Ethanol	ASTM D4815	%		Report	
MTBE		%		Report	
ETBE		%		Report	
Methanol		%		Report	
Sulfur	ASTM D5453	mg/kg	3		15
Composition, aromatics	ASTM D5769	vol %	31.0		34.0
C6 aromatics (benzene)	ASTM D5769	vol %			1.0
C7 aromatics (toluene)	ASTM D5769	vol %		Report	
C8 aromatics	ASTM D5769	vol %		Report	
C9 aromatics	ASTM D5769	vol %		Report	
C10+ aromatics	ASTM D5769	vol %		Report	
Composition, olefins	ASTM D6550¹	wt%			2.0
Lead ¹	ASTM D3237	mg/l			2.6
Manganese ¹	ASTM D3831	g/gal			0.01
Phosphorus ¹	ASTM D3231	mg/l			1.3
Silicon ¹	ICP method	mg/kg			4
Particulate matter	ASTM D5452	mg/l			1
Oxidation Stability	ASTM D525	minutes	1000		
Copper Corrosion	ASTM D130				1
Gum content, washed	ASTM D381	mg/100mls			5.0
Gum content, unwashed	ASTM D381	mg/100mls			10.0
Research Octane Number	ASTM D2639		96.0		
Motor Octane Number	ASTM D2700			Report	
R+M/2	D2639/2700			Report	
Sensitivity			7.5		
Net Heating Value, btu/lb	ASTM D3338	btu/lb		Report	
Gross Heating Value, btu/lb	ASTM D240	btu/lb		Report	
Net Heating Value, btu/lb	ASTM D240	btu/lb		Report	
Water and Sediment	ASTM D2709	vol%			0.01
Color ¹	VISUAL	1.75 ptb		Red	

¹no intentional addition of these elements permitted.

¹Innospec Oil Red B4 Liquid Dye

¹or use D6839 for everything measured by D5769 and D6550

for any conflict between supplier and customer measurement, refer to ASTM D3244 assigning risk 50/50 between supplier and customer

©SOUTHWEST RESEARCH supplier should choose a lab to perform analysis and refrain from moving samples lab to lab in order



Sequence VI fuel spec

Seq. VI Lube Certification Fuel				
				29-Oct-26
TEST	METHOD	UNITS	Seq. VI Spec	
			MIN	MAX
Distillation - IBP	ASTMD86	°C	23.9	35.0
5%		°C		
10%		°C	48.9	57.2
20%		°C		
30%		°C		
40%		°C		
50%		°C	93.3	110.0
60%		°C		
70%		°C		
80%		°C		
90%		°C	151.7	162.8
95%		°C		
Distillation - EP		°C		212.8
Recovery		val%		Report
Rosidue		val%		Report
Lavr		val%		Report
Gravity @ 60°F/60°F	ASTMD4052	°API	58.7	61.2
Density @ 15°C	ASTMD4052	kg/l	0.734	0.744
Dry Vapor Pressure Equivalent	ASTMD5191	kPa	60.1	63.4
Carbon	ASTMD3343	wt%		Report
Carbon	ASTMD5291	max%		Report
Hydrogen	ASTMD5291	max%		Report
Hydrogen/Carbon ratio	ASTMD5291	male/male		Report
Oxygen ¹	ASTMD4815	wt%		0.2
Oxygenator Ethanal	ASTMD4815	%		Report
MTBE		%		Report
ETBE		%		Report
Methanal		%		Report
Sulfur	ASTMD5453	mg/kg	3	15
Comparison, aromatic	ASTM D5769 ⁴	wt%	31.0	34.0
C6 aromatic (benzene)	ASTM D5769	wt%		1.00
C7 aromatic (toluene)	ASTM D5769	wt%		Report
C8 aromatic	ASTM D5769	wt%		Report
C9 aromatic	ASTM D5769	wt%		Report
C10+ aromatic	ASTM D5769	wt%		Report
Comparison, olefin	ASTM D6550 ⁴	wt%		2.0
Lead ¹	ASTMD3237	mg/l		2.6
Manganese ¹	ASTMD3831	mg/l		0.01
Phosphorus ¹	ASTMD3231	mg/l		1.3
Silicon ¹	ICP method	mg/kg		4
Particulate matter	ASTMD5452	mg/l		1
Oxidation Stability	ASTMD525	minutes	1000	
Copper Corrosion	ASTMD130			1
Gum content, washed	ASTMD381	mg/100ml		5.0
Gum content, unwashed	ASTMD381	mg/100ml	7.0	20.0
Research Octane Number	ASTMD2699		96.0	
Motor Octane Number	ASTMD2700			Report
R+M/2	D2699/2700			Report
Sensitivity			7.5	
Net Heating Value, btu/lb	ASTMD3338	btu/lb		Report
Gross Heating Value, btu/lb	ASTMD240	btu/lb		Report
Net Heating Value, btu/lb	ASTMD240	btu/lb		Report
Water and Sediment	ASTMD2709	val%		0.01
Color ¹	VISUAL	1.75 ptb		Red
Top Tier Additive ¹		ppm/ml	267	Report

¹ no intentional addition of these elements

² Innapco Oil Red B4 Liquid Dye

³ Lubrizol UltraZal 8219. Can be obtained from Lubrizol Sales.

⁴ as per D6829 for everything measured by D5769 and D6550

for any conflict between supplier and customer measurement, refer to ASTM D3244 arising in risk 50/50 between supplier and customer

supplier should choose a lab to perform analysis and refrain from moving samples lab to lab in order to obtain "in-spec" results



KA24E fuel spec (green fuel)

KA24E Green Fuel						
				Rev. Date:	11/10/2019	
TEST	METHOD	UNITS	SPECIFICATIONS			RESULTS
			MIN	TARGET	MAX	
Distillation, % Evap - IBP	ASTM D86	'F	75		95	
5%		'F				
10%		'F	120		135	
20%		'F				
30%		'F				
40%		'F				
50%		'F	200		230	
60%		'F				
70%		'F				
80%		'F				
90%		'F	300		325	
95%		'F				
Distillation - EP		'F	385		415	
Recovery		vol %		Report		
Residue		vol %		Report		
Loss		vol %		Report		
Gravity @ 60°F	ASTM D4052	'API	58.7		61.2	
Density @ 15°C	ASTM D4052	kg/l	0.734		0.744	
Reid Vapor Pressure	ASTM D5191	psi	8.8		9.2	
Carbon	ASTM D5291	wt fraction	0.8580		0.867	
Carbon	ASTM D3343	wt fraction		Report		
Sulfur	ASTM D2623	wt %	0.0120		0.0140	
Lead	ASTM D3237	g/gal			0.05	
Oxygen	ASTM D4815	wt %			0.2	
Composition, aromatics	ASTM D5763	vol %	28.5		34.5	
Composition, olefins	ASTM D6550	vol %	5.0		10.0	
Composition, saturates	Calc	vol %		Report		
Oxidation Stability	ASTM D525	minutes	1440			
Copper Corrosion, 3 hr @ 50°C	ASTM D130	Class			1	
Gum content, washed	ASTM D381	mg/100ml			5	
Gum content, unwashed	ASTM D381	mg/100ml			10	
Research Octane Number	ASTM D2693	Rating	96.0		97.5	
Motor Octane Number	ASTM D2700	Rating		Report		
R+M/2	D2693/2700	---		Report		
Sensitivity	D2693/2700	---	7.5			
Net Heating of Combustion	ASTM D240	btu/lb		Report		
Color	Visual			Green		



Attachment #5
DACA II Review Task Force Report
December 6, 2021

DACA II Review Task Force

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Prepared By: Patrick Lang
December 6, 2021



DACA III Review Task Force Activities

- Task force formed with Pat Lang as the chairman
- Group agreed that the final document will be called DACA III.
- Five virtual meetings held to date with three taking place during this period.
- Topics covered thus far:
 - Filtering
 - System Time Response
 - Currently working on Quality Index section
- Trying to hold to monthly meetings as schedules permit.

Membership List

Attendance List for DACA II Review Task Force	
Name	Company
Amol Savant	Valvoline
Al Lopez Bill Buscher	Intertek
Andrew Stevens George Szappanos David Doerr Jim Matasic	Lubrizol
Randy Harmon John White Ron Barthold Khaled Rais Bob Warden Mike Lochte Ankit Chaudhry Tom Wirries Chris DesRuieeeau	Southwest Research
Bob Campbell	Afton
Tim Cushing	General Motors
Jim Gutzwiller Andy Ritchie	Infineum
Michael Tucker Rohit Rao Jason Griffin	Exxon Mobil
Mike Deegan	Ford
Robert Stockwell	Oronite
Jeff Clark Rich Grundza Sean Moyer	Test Monitoring Center

Questions?

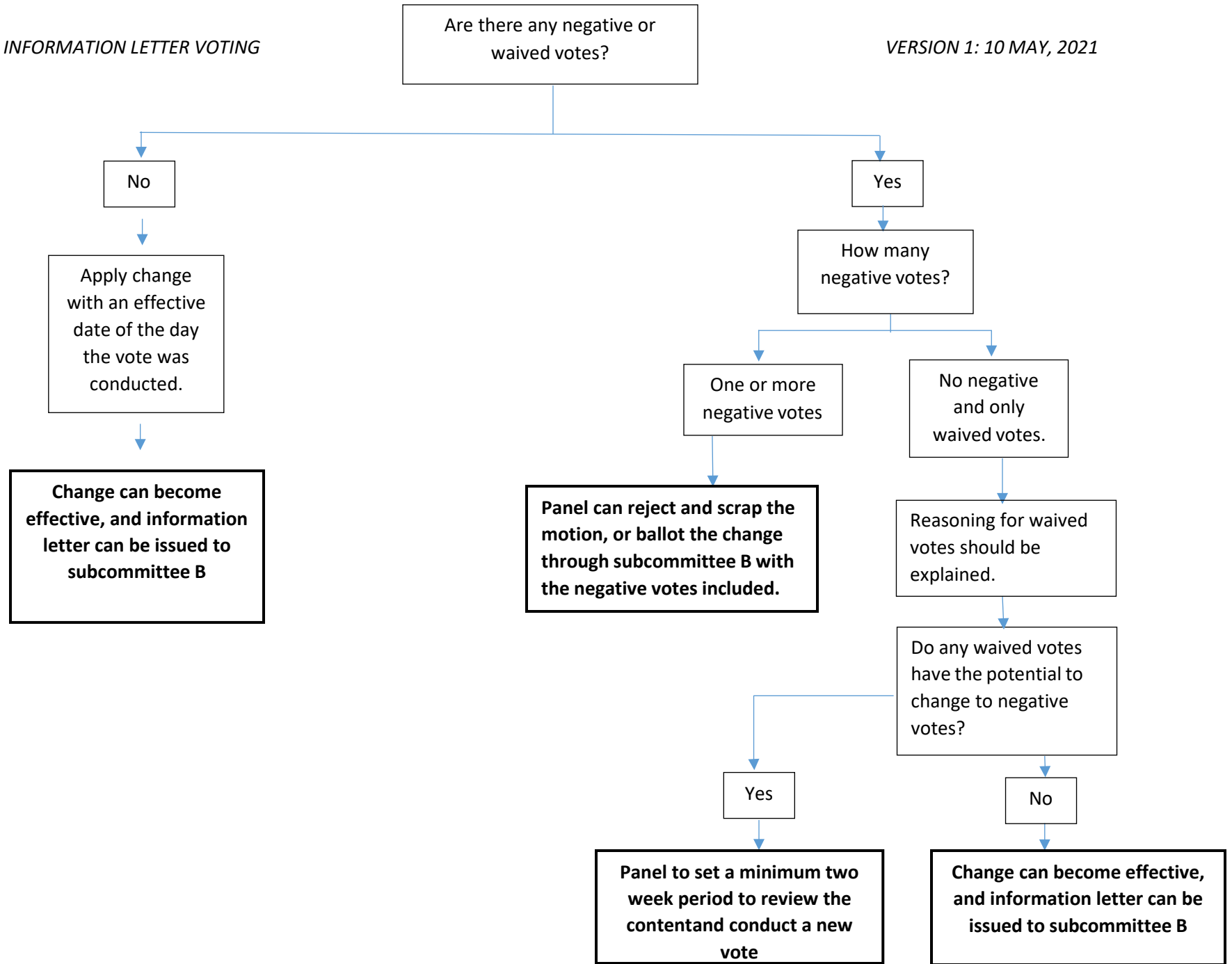


Attachment #6
Voting Guidelines
December 6, 2021

Surveillance Panel Voting Guidelines/Definitions:

- Membership
 - Surveillance panels are to maintain current membership rosters that list the individual, the company represented, and membership/voting status (i.e. voting or non-voting). The rosters should be reviewed at the start of each meeting.
 - Each panel stakeholder company may only have one voting member
- Voting and Quorum requirements
 - Panels should strive to follow the voting guidance for ASTM subcommittees
 - Each interested party may only have one voting member
 - In the past, surveillance panels have not had quorum requirements. Panels should follow ASTM guidance for quorums
- Proposed motions should be clear and direct
 - All attempts should be made to eliminate confusion or misinterpretation from the wording of a proposed motion
 - Motions should be written out and displayed to the panel members previous to conducting the vote
 - Unless directly stated in the proposal, changes are not to be applied retroactively. Test concluded before the effective date are not impacted by the change.
- Positive Vote: A vote in support of the proposed motion
- Negative Vote: A vote against the proposed motion. An explanation for opposition to the proposed motion should be provided and captured in the meeting minutes.
- Waived Vote: An abstention from voting in favor or against the proposed motion.
 - An example of a valid abstention is if the voting member has no stake in the issue being voted upon. Members waiving should provide explanation for their waive and this should be captured in the meeting minutes.
 - In the past voting members have waived their vote because they do not know enough about the material of the proposed motion to make an informed decision.
 - This should be discouraged and instead the panel should delay the vote until all members are able to gather the background information needed to cast a vote confidently

- Information Letter changes are changes to ASTM controlled documents. Therefore, these changes have to go through the established ASTM process of voting and committee balloting.



- The LTMS document is controlled by the Test Monitoring Center. Changes to the LTMS do not have to go through the same procedure as ASTM documents.

