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# **Test Monitoring Center**

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## **ASTM D02.B2 Semi-Annual Report Heavy Duty Reference Oil Testing**

April 2012

# Heavy Duty Testing

## Executive Summary

### ▶ Reference Oils

- **820-3 cannot be reblended**
  - Supplier is working on 820-3 replacement oil
- **1005-3 cannot be reblended**
  - Issue not yet addressed by Surveillance Panels
  - Less than 1 year supply remaining

# Heavy Duty Testing

## Executive Summary

- ▶ 1P
  - New Batch of 1Y3997 liners were successfully introduced in December 2011
- ▶ ISB
  - Correction factors applied to both parameters to address for new hardware: Batch C tappets with Batch H cams.
- ▶ T-8/E
  - Correction factors implemented for all parameters to return test severity to historical levels.

# Calibrated Labs and Stands\*

Test	Labs	Stands
1K	3	4
1N	4	7
1M-PC	1	1
1P	4	4
1R	0	0
C13	2	3
ISB	3	3
ISM	4	5
EOAT	1	1
RFWT	1	1
T-8/E	2	3
T-10A	1	1
T-11	4	4
T-12	4	8
T-12A	4	8

\*As of 3/31/2012

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# Test Activity Levels

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# CAT – SCOTE Tests

Test Status	Validity Code	1K	1N	1M-PC	1P	1R
Acceptable Calibration Test	AC	2	6	1	5	0
Failed Calibration Test	OC	0	0	0	0	0
Operationally Invalid	LC	0	0	0	1	0
Aborted	XC	0	1	0	0	0
<b>Total</b>		<b>2</b>	<b>7</b>	<b>1</b>	<b>6</b>	<b>0</b>

# CAT - C13 Test

Test Status	Validity Code	C13
Acceptable Calibration Test	AC	0
Failed Calibration Test	OC	0
Operationally Invalid	LC	0
Aborted	XC	0
<b>Total</b>		<b>0</b>

# Cummins Tests

Test Status	Validity Code	ISB	ISM
Acceptable Calibration Test	AC	3	3
Failed Calibration Test	OC	0	0
Operationally Invalid	LC	1	0
Aborted	XC	0	0
<b>Total</b>		<b>4</b>	<b>3</b>

# Light Duty Diesel Tests

Test Status	Validity Code	EOAT	RFWT
Acceptable Calibration Test	AC	0	1
Failed Calibration Test	OC	0	0
Operationally Invalid	LC	0	0
Aborted	XC	0	0
<b>Total</b>		<b>0</b>	<b>1</b>

# Mack Tests

Test Status	Validity Code	T-8/E	T-10A	T-11	T-12	T-12A
Acceptable Calibration Test	AC	4/3 <sup>A</sup>	1	9	6	6
Failed Calibration Test	OC	0/1 <sup>A</sup>	0	0	0	0
Operationally Invalid	LC	0	0	2	0	0
Aborted	XC	0	0	0	1	2
<b>Total</b>		<b>4</b>	<b>1</b>	<b>11</b>	<b>7</b>	<b>8</b>

<sup>A</sup>Test passed T-8 criteria; failed T-8E criteria

# Failed Tests

Test Status	Test	Number of Tests
Severe RV48	T-8E	1
<b>Total</b>		<b>1</b>

# Lost Tests\*

\*Invalid and aborted tests

Test Status	Cause	1N	1P	ISB	T-11	T-12/A
Aborted	Loss of oil charge due to broken drain line	1	0	0	0	0
Invalid	Excessive test length and mid-test engine work	0	1	0	0	0
Invalid	Insufficient number of Stage B cycles (<32000)	0	0	1	0	0
Invalid	Wrong injector nozzles	0	0	0	1	0
Invalid	EGR cooler failure; oil contaminated with coolant	0	0	0	1	0
Aborted	Spun rod bearing	0	0	0	0	2 <sup>A</sup>
<b>Total</b>		<b>1</b>	<b>1</b>	<b>1</b>	<b>2</b>	<b>2</b>

<sup>A</sup> One test was both a T-12 and T-12A; one test a T-12A only

# Test Severity

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# CAT Test Severity

## ▶ 1K

- WDK, TLHC, ETOC are in control.
- TGF and BSOC
  - Within Chart Limits
  - Long-term mild trend continuing

- Charts shown in [Appendix 1.a.](#)

## ▶ 1N

- TGF, TLHC, and BSOC trending mild
- TLHC and BSOC in alarm

- Charts shown in [Appendix 1.b.](#)

# CAT Test Severity

## ▶ 1 M-PC

- Both parameters (TGF & WTD) are in control.

- Charts shown in [Appendix 1.c.](#)

## ▶ 1 P

- TGC, WD, TLC are in control.
- OC and ETOC in alarm, severe direction.
  - Continuation of long-term trend.

- Charts shown in [Appendix 1.d.](#)

# CAT Test Severity

## ▶ 1R

- TGC, WD, BTOC, and ETOC are in control.
- TLC in alarm, mild direction

- Charts shown in [Appendix 1.e.](#)

## ▶ C13

- All parameters are in control.
- TLC showing long-term mild trend.

- Charts shown in [Appendix 1.f.](#)

# Cummins Test Severity

## ▶ ISB

- Both ACSW and ATWL are in control.
- Charts shown in [Appendix 1.g.](#)

## ▶ ISM

- All parameters in control.
  - CWL trending mild.
  - FPD mild trend may be ending.
  - ASR possibly trending severe.
- Charts shown in [Appendix 1.h.](#)

# Light Duty Diesel Test Severity

## ▶ EOAT

- AEOA in control.

- Charts shown in [Appendix 1.i.](#)

## ▶ RFWT

- AFW in control.

- Charts shown in [Appendix 1.j.](#)

# Mack Test Severity

- ▶ T-8/E
  - VI38 in control.
  - RV48 & RV2 in alarm: severity (severe) and precision.
    - A single, very-severe test influencing charts.
- Charts shown in [Appendix 1.k.](#)
- ▶ T-10A
  - MRV within limits, but trending severe
- Charts shown in [Appendix 1.l.](#)

# Mack Test Severity

## ▶ T-11

- All parameters within chart limits.
  - SOOT, SOOT5, and MRV trending mild.

- Charts shown in [Appendix 1.m.](#)

## ▶ T-12

- All parameters within chart limits.
  - CLW and OC showing mild trend.
  - TRWL showing long-term severe trend.

- Charts shown in [Appendix 1.n.](#)

# Mack Test Severity

- ▶ T-12A
  - MRV is in control.
- Charts shown in [Appendix 1.o.](#)

# Test Precision

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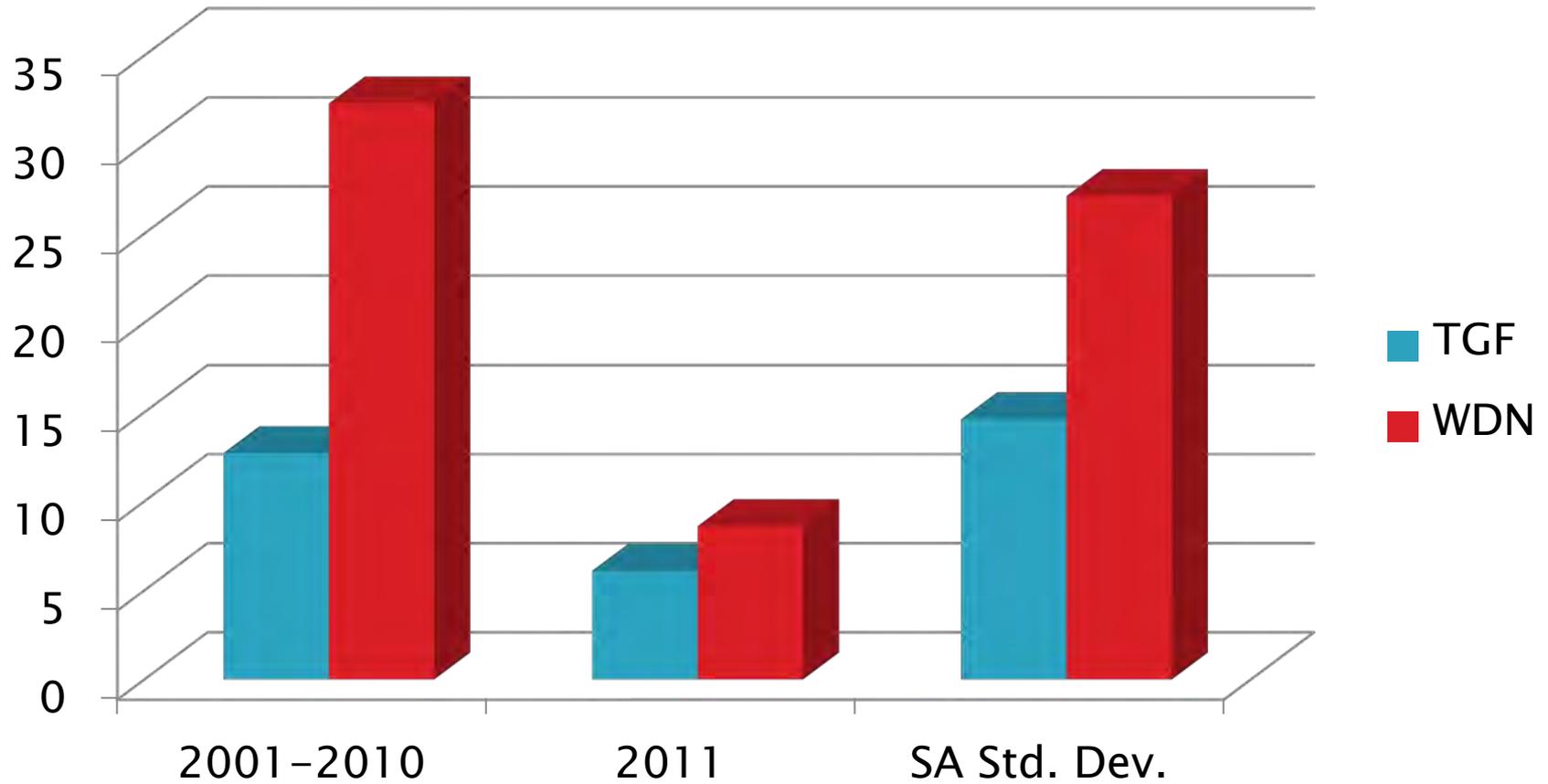


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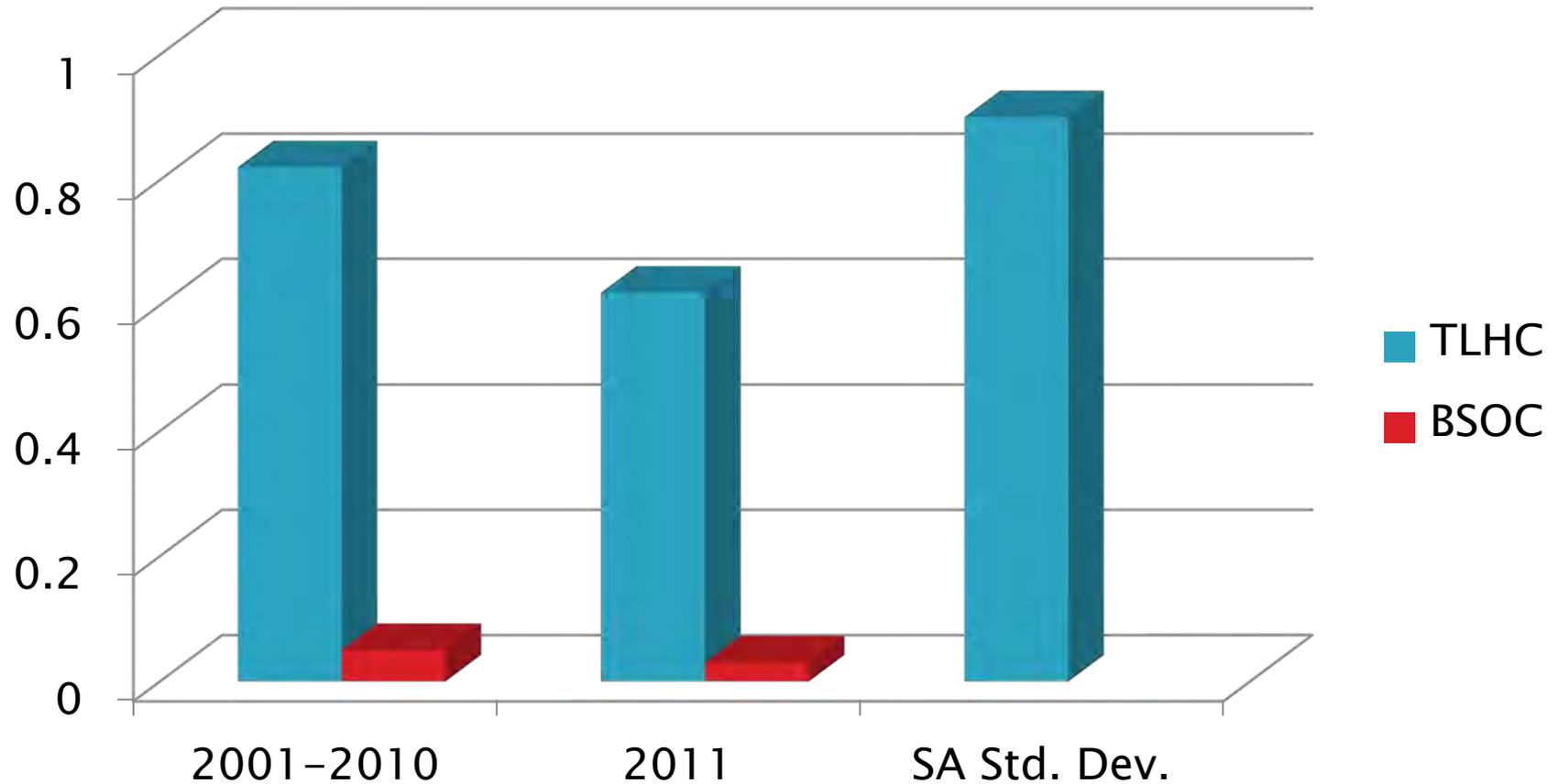
# Test Precision Estimates

- ▶ Presented for years where sufficient data exist
- ▶ Precision estimates are shown with reference oil std. deviations, or where applicable, with Severity Adjustment std. deviations
- ▶ For several test types, precision estimates are not available due to low activity levels

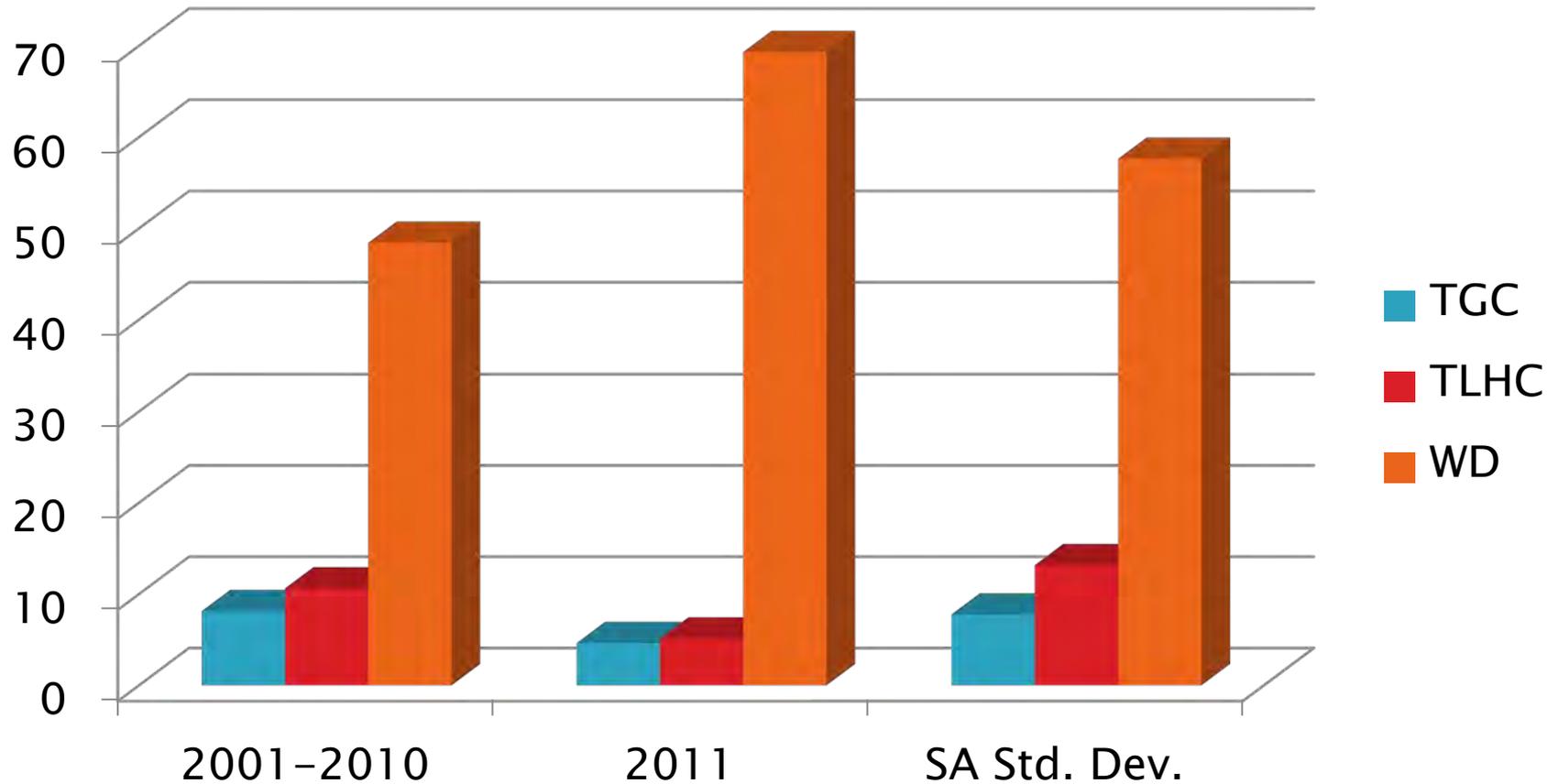
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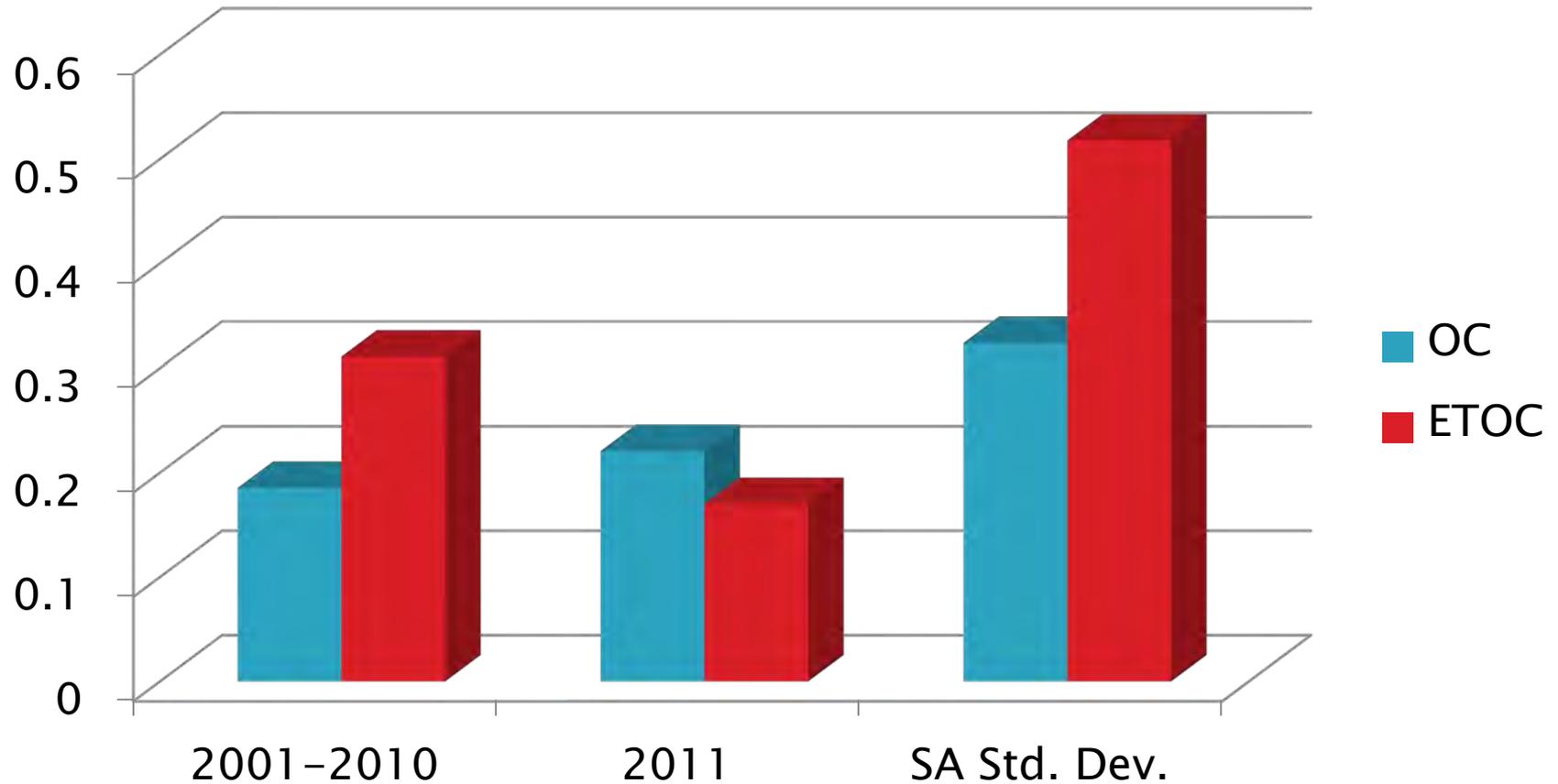
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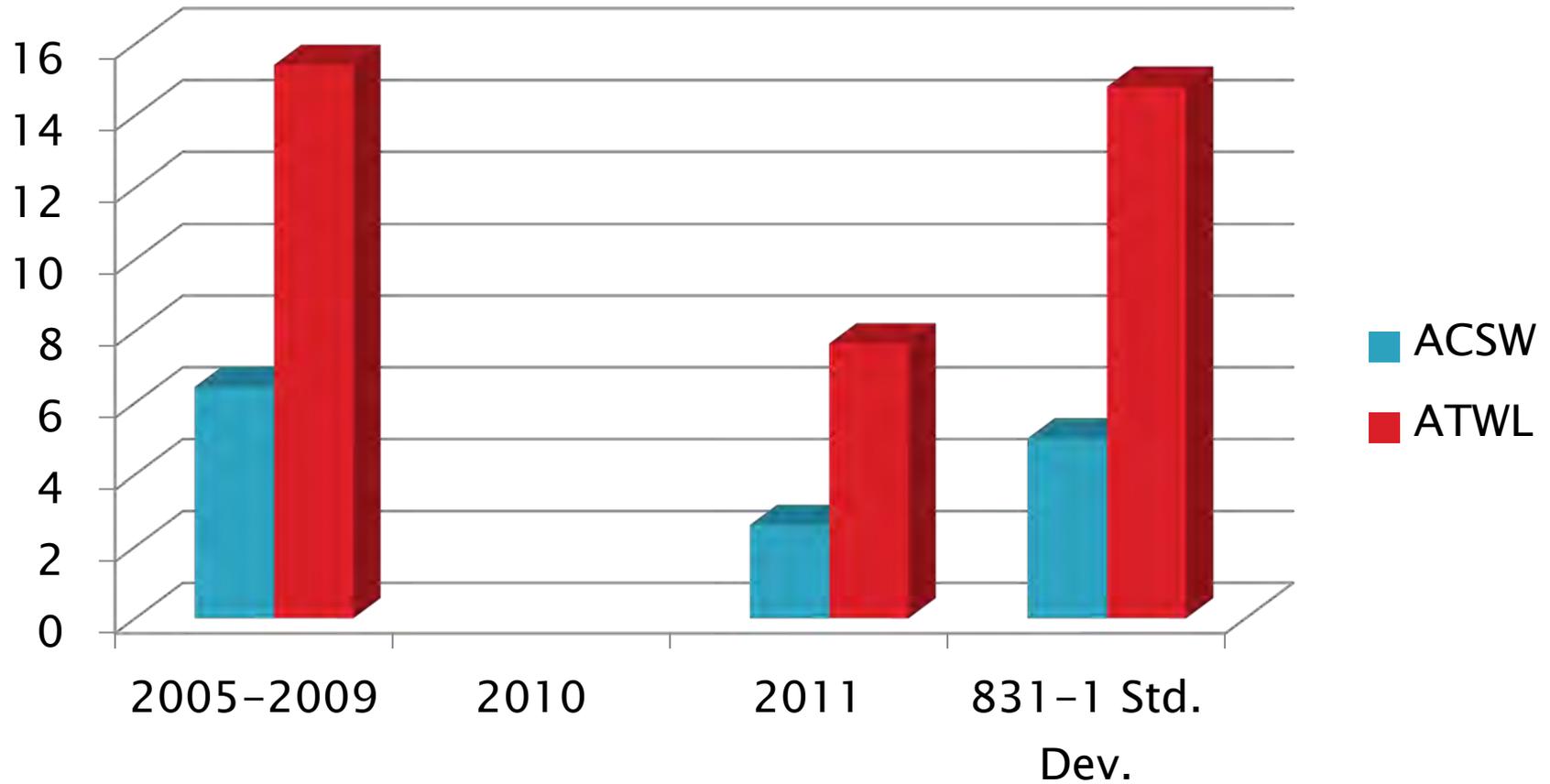
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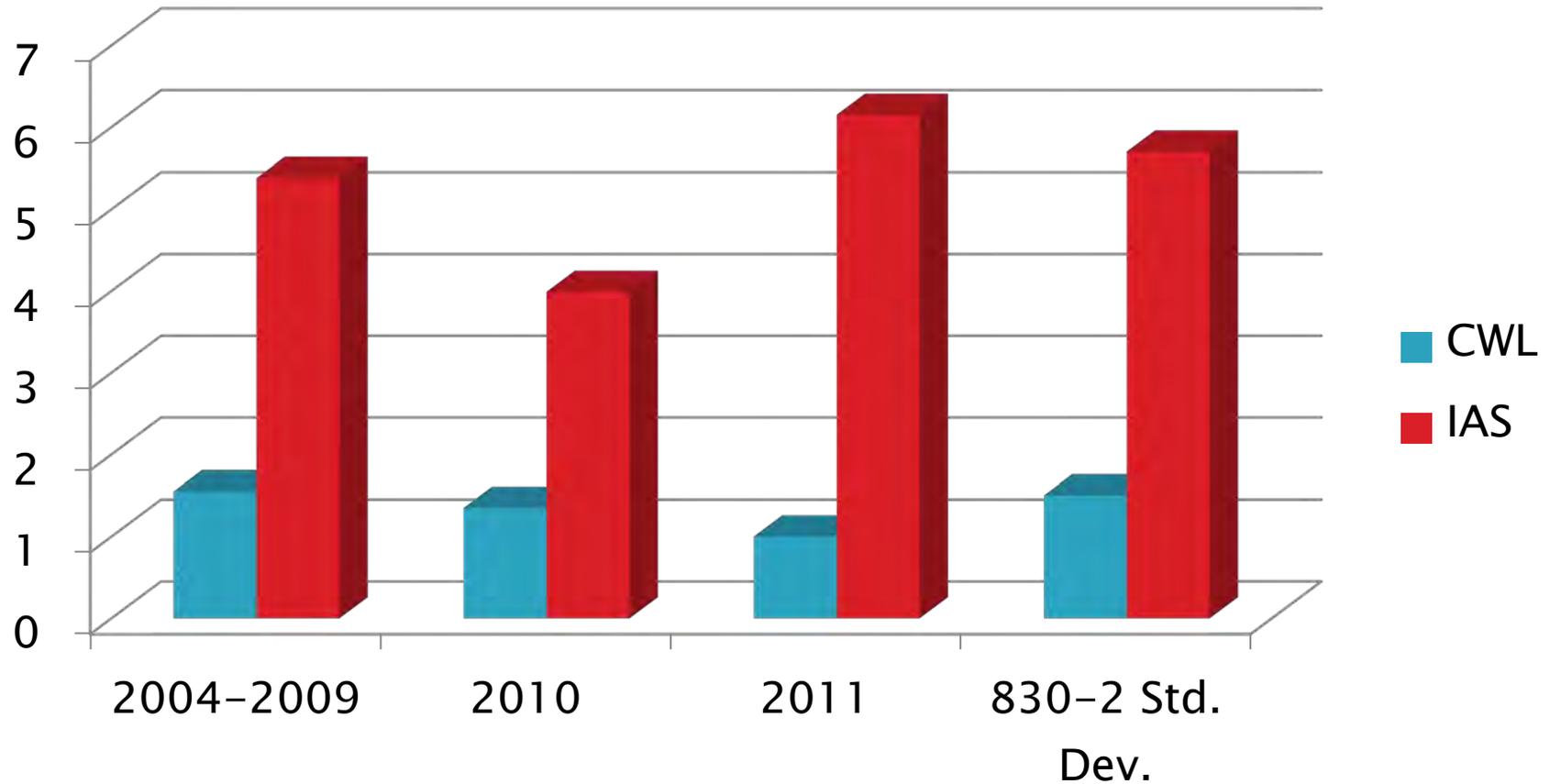
# 1 P Precision Estimates



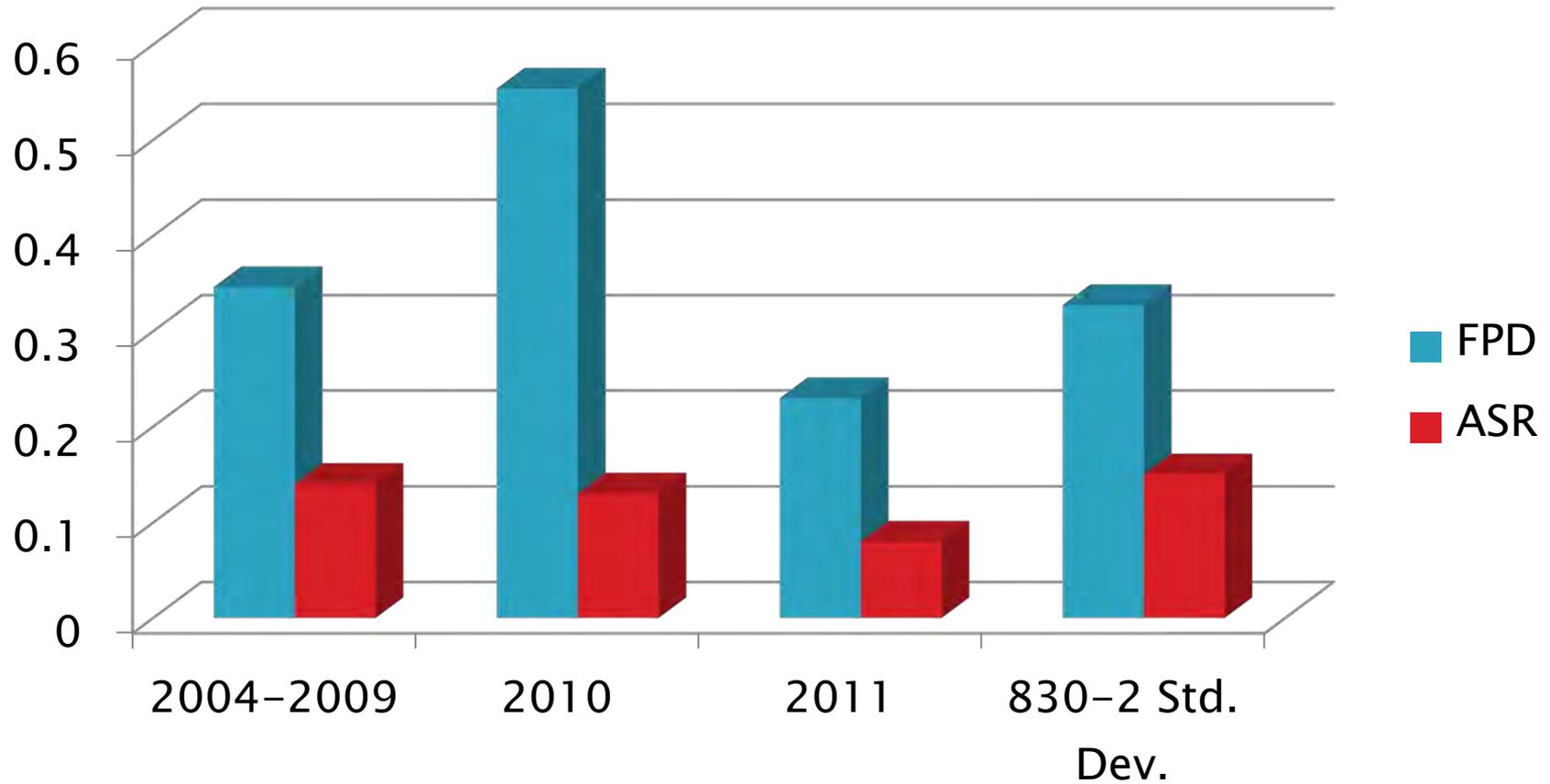
# ISB Precision Estimates



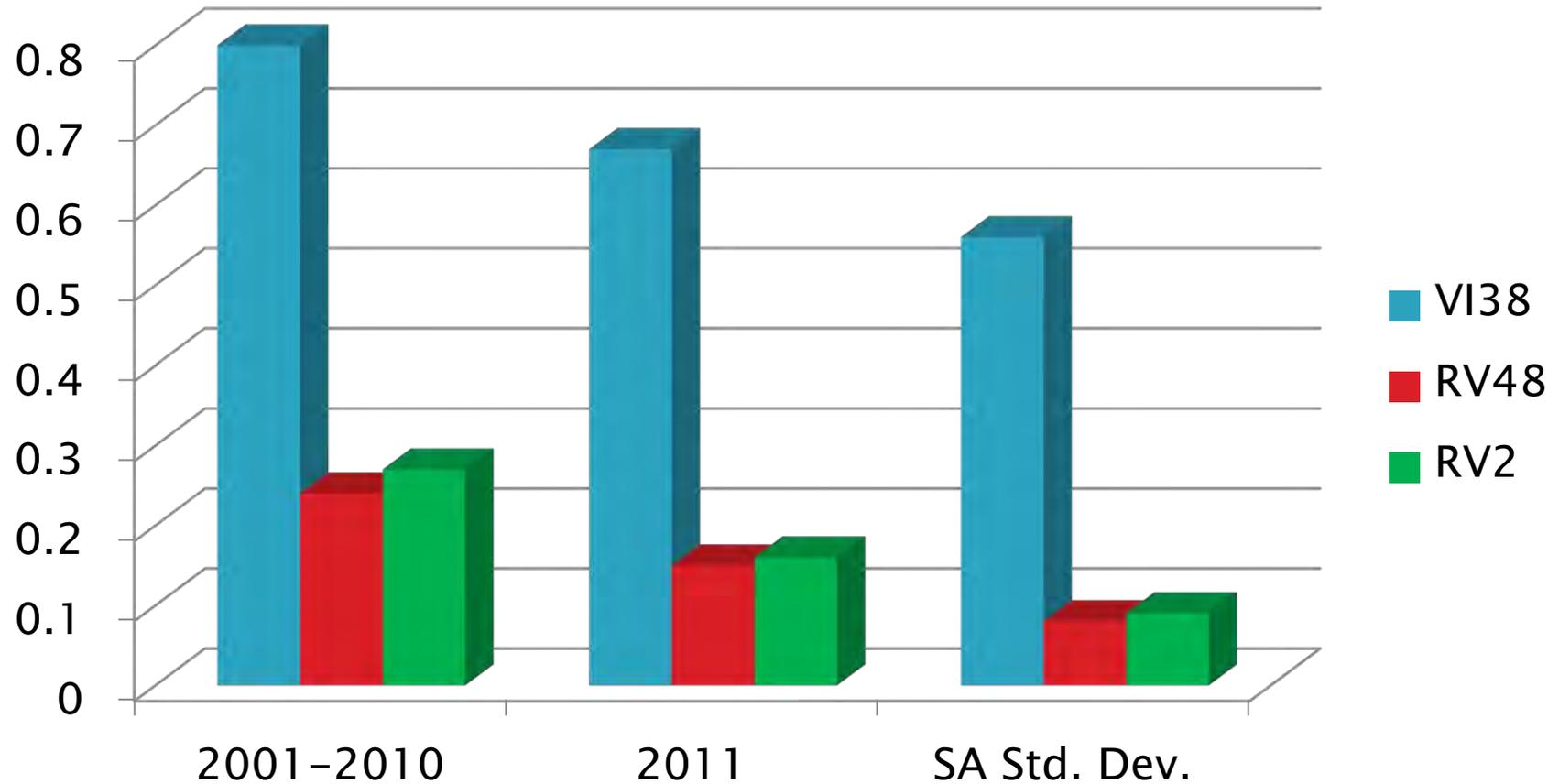
# ISM Precision Estimates



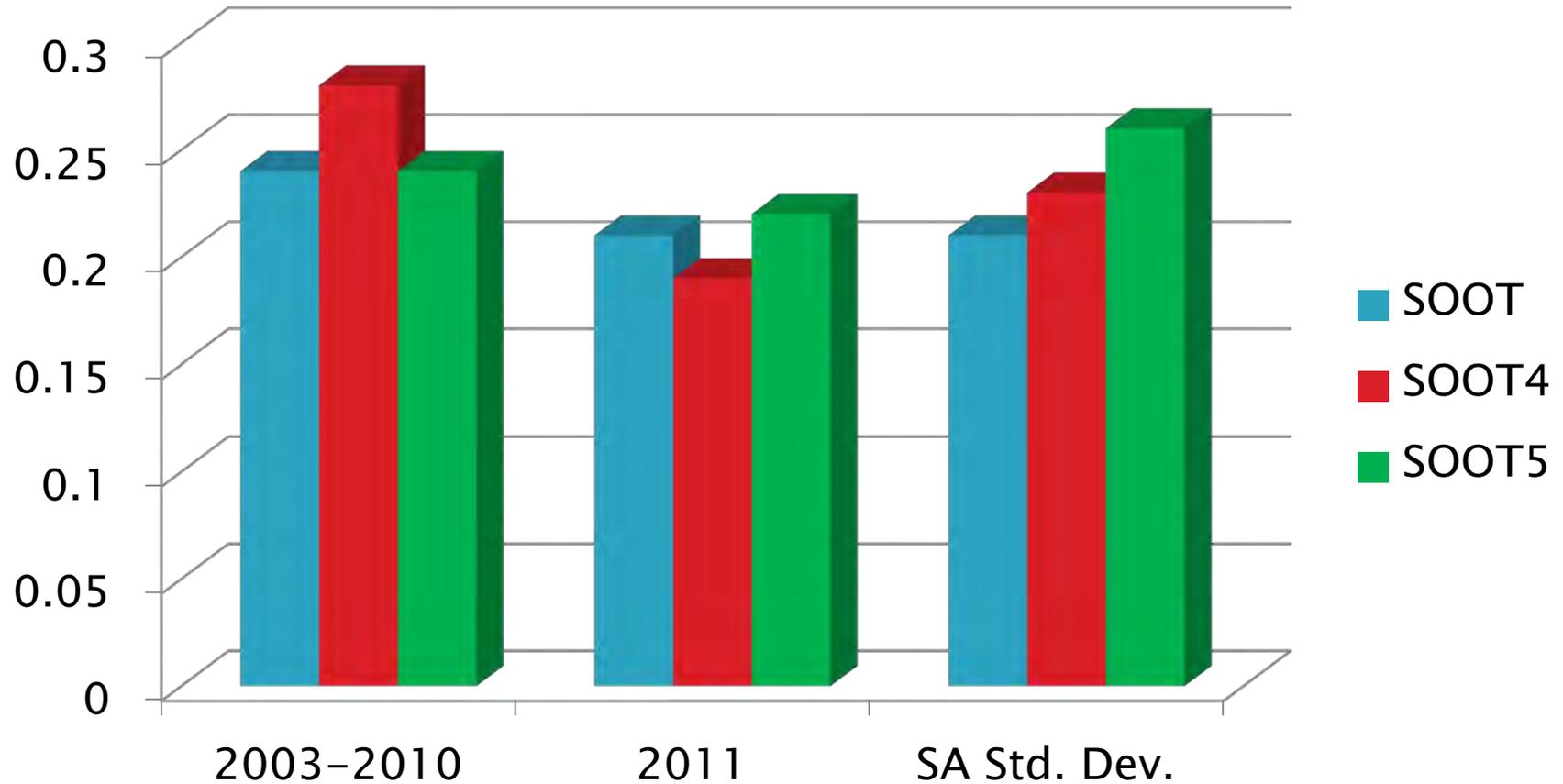
# ISM Precision Estimates



# T-8/E Precision Estimates



# T-11 Precision Estimates

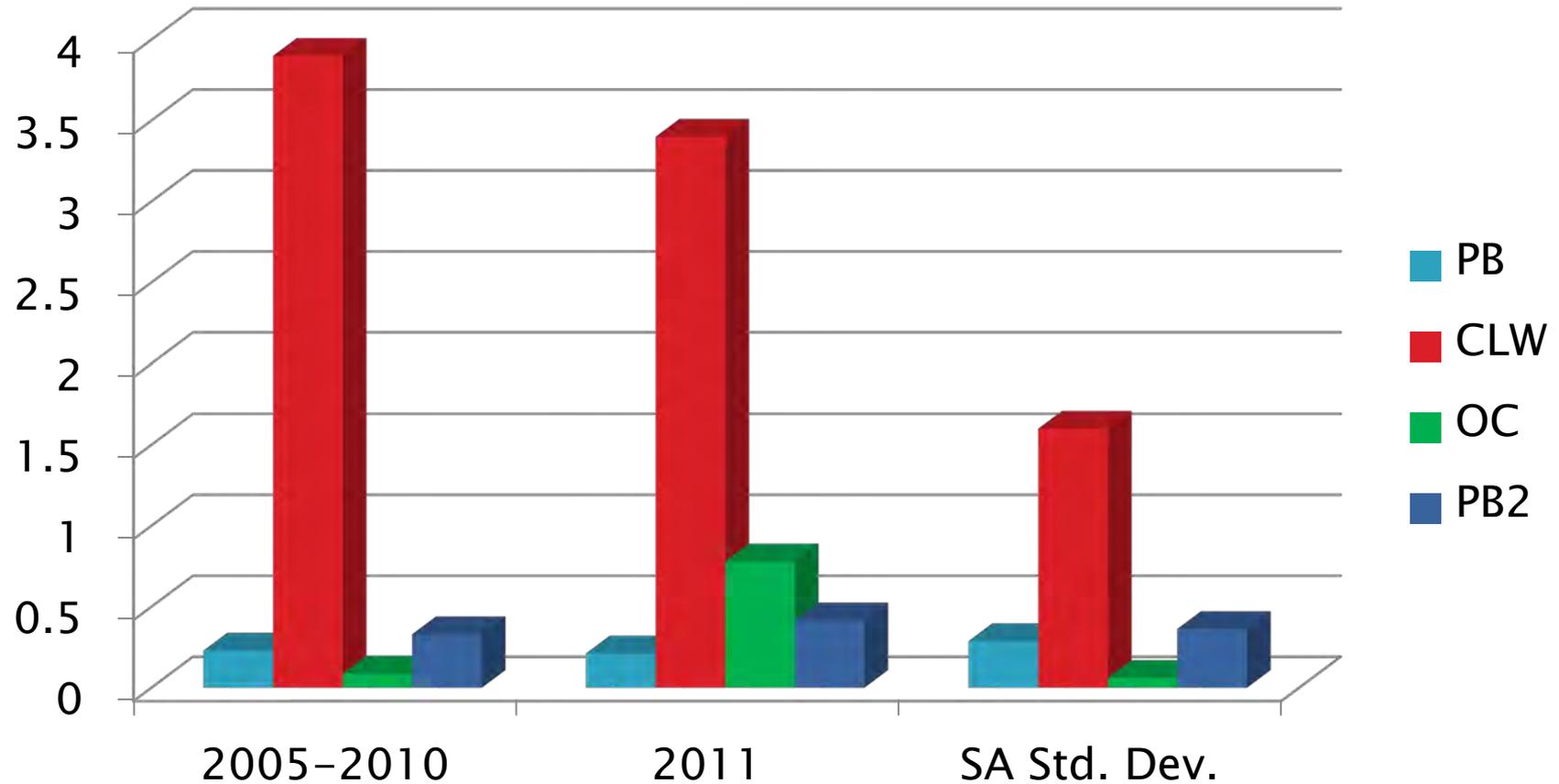


# T-11 Precision Estimates

## MRV

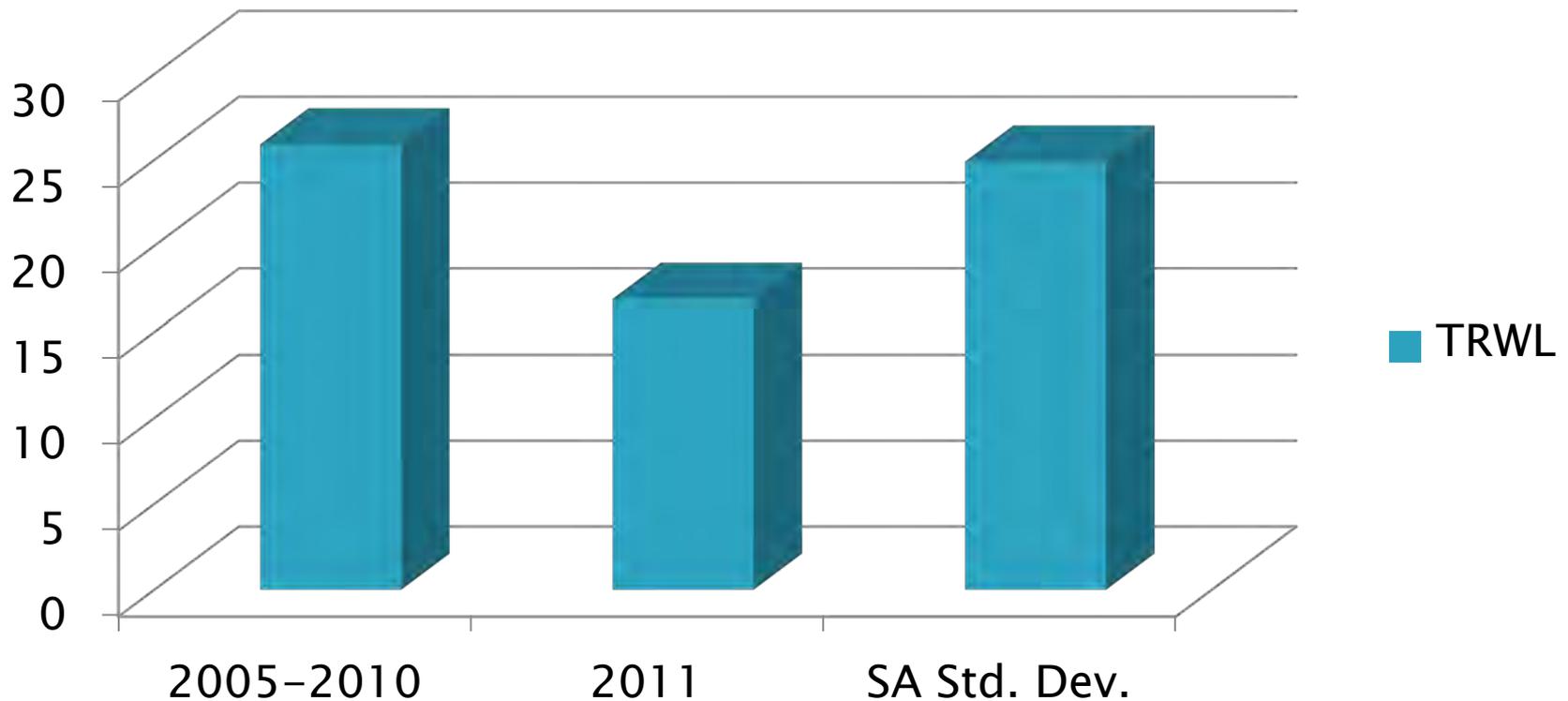


# T-12 Precision Estimates



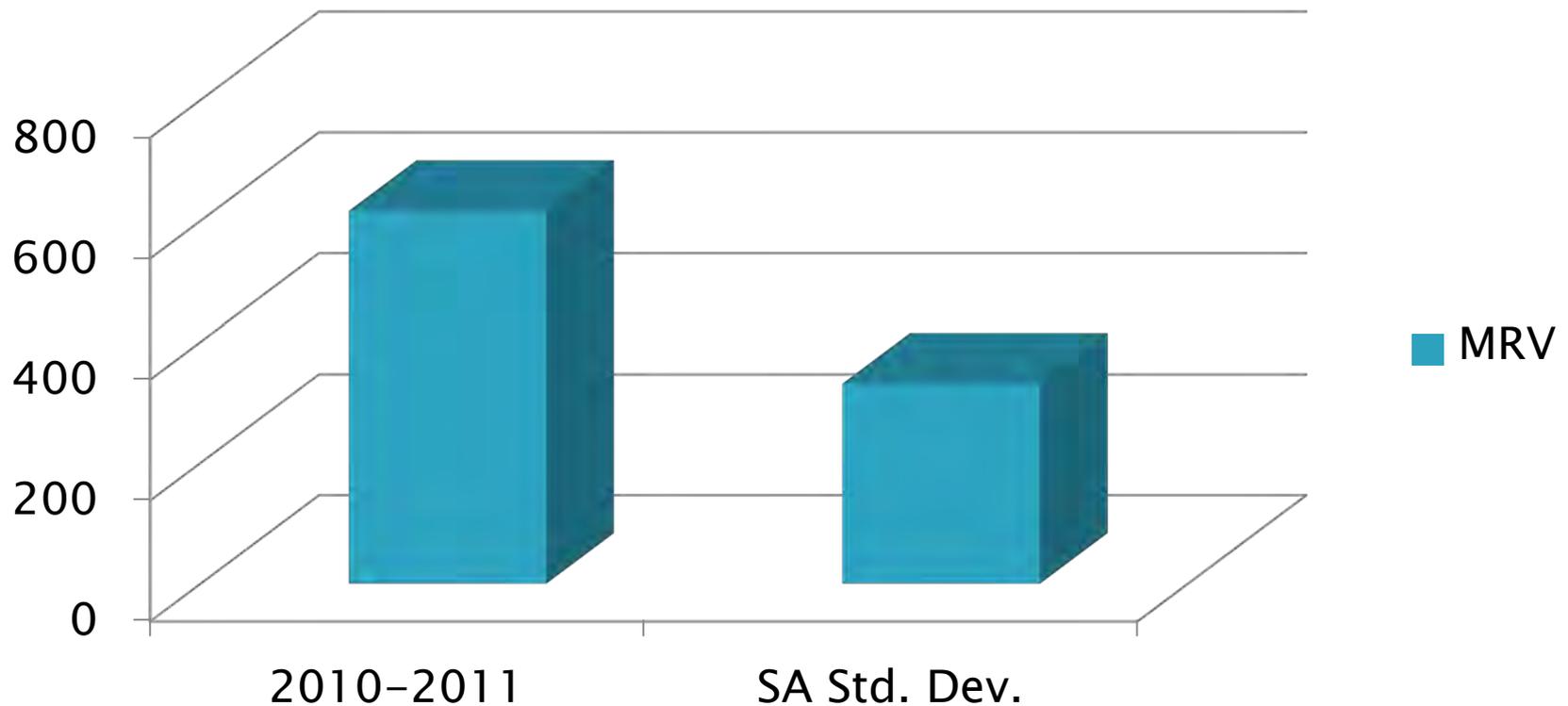
# T-12 Precision Estimates

## TRWL



# T-12A Precision Estimates

MRV



# Information Letters

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# Information Letters\*

Test	Date	IL	Topic
ISB	January 17, 2012	12-1, Seq. 5	ACSW and ATWL Correction Factors for Batch C Tappets / Batch H Camshafts
T-8/E	November 10, 2011	11-1, Seq. 19	VI38, RV48, and RV2 Correction Factors

\*Available from TMC Website

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# Reference Oil Inventory

»» Actions, Re-blends, Inventories  
and Estimated Life

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# Reference Oil Actions

## ➤ *Action Required:* TMC 1005-3

- Cannot be re-blended
- Estimated supply ~ 1 year
- Panels will need to identify replacement
- Tests Affected: **1P, 1R, EOAT, RFWT, T-8/E**

# Reference Oil Actions

## ➤ *Action Required:* TMC 820-3

- Cannot be re-blended
- Estimated supply ~ 1 year
- Supplier working to identify replacement
  - Panels will need to approve
- Tests Affected: **1R, T-10A, T-11**

# Reference Oil Re-blends

- Oils with ~ 2 years or less supply
  - Re-blends still available
  - TMC will pursue re-blend in due course
  - Oils Affected
    - 821-2
    - 831-1: reblend has been obtained

# Reference Oil Inventory Estimated Life

Oil	Tests	Original Blend Amount	Quantity Shipped in last 6 months	TMC Inventory	Lab Inventory	Estimated Life
809-1	1K, 1N	9134	34	2570	50	5+ years
811-2	1K, 1N	1732	50	1325	50	5+ years
820-3	1R, T-10A, T-11	2750	417	55	224	~ 1 year
821-2	T-12	450	206	94	200	~ 1 year
830-2	ISM	3786	120	1081	200	5+ years
831-1	C13, ISB	1300	190	269	220	~ 1.5 years
831-2	C13, ISB	880	0	880	0	5+ years
873-2	1M-PC	1650	0	248	30	5+ years
1005-3	1P, 1R, EOAT, RFWT, T-8/E	2000	400	558	251	~ 1 year

# LTMS Deviations

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# LTMS Deviations

- No LTMS Deviations in Current Period

Historical Count of HD LTMS Deviations

Test	LTMS Deviations
1M-PC	2
1N	2
T-8/E	2
T-10A	1
T-12	1

# Quality Index Deviations

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# Quality Index Deviations

- One T-12 Quality Index Deviation this period
  - Intake Manifold Temperature
    - Caused by improperly sized control valve
    - Adequate control restored once valve was replaced

Historical Count of HD Quality Index Deviations

Test	LTMS Deviations
1P	11
1R	1
ISM	2
T-10A	1
T-11	3
T-12	4

# TMC Laboratory Visits

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# TMC Lab Visits

- No HD lab visits this period

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# Test Area Timelines

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# Test Area Timeline Additions\*

Test	Date	Topic	IL
ISB	20111211	CORRECTION FACTORS IMPLEMENTED FOR TESTS USING BATCH C TAPPETS AND BATCH H CAMSHAFTS.	12-1
1P	20121216	NEW BATCH OF 1Y3997 LINERS APPROVED.	

\*As of 3/31/2012

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# Additional Information



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# Additional Information

- ▶ Available on TMC Website:
  - Oil Assignment Request and Test File Upload
  - Live Reference Test Data Bases
  - Surveillance Panel Meeting Minutes
  - Test Area Alarm Logs
  - Complete Test Area Timelines
  - LTMS Manual
- ▶ [www.astmtmc.cmu.edu](http://www.astmtmc.cmu.edu)



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## Appendix 1 Heavy Duty Reference Oil Testing Control Charts

April 2012

# Appendix 1.a

# 1 K Control Charts

» Severity, Precision, and CuSum

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Top Groove Fill

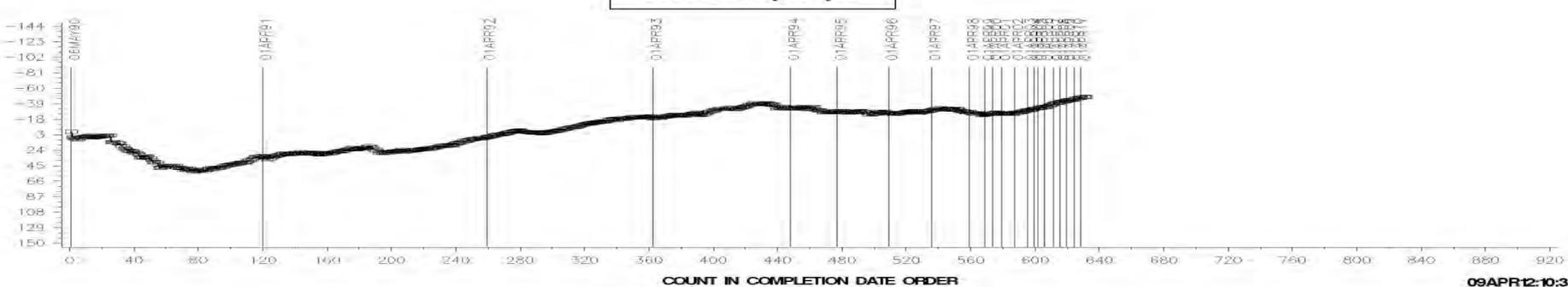
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



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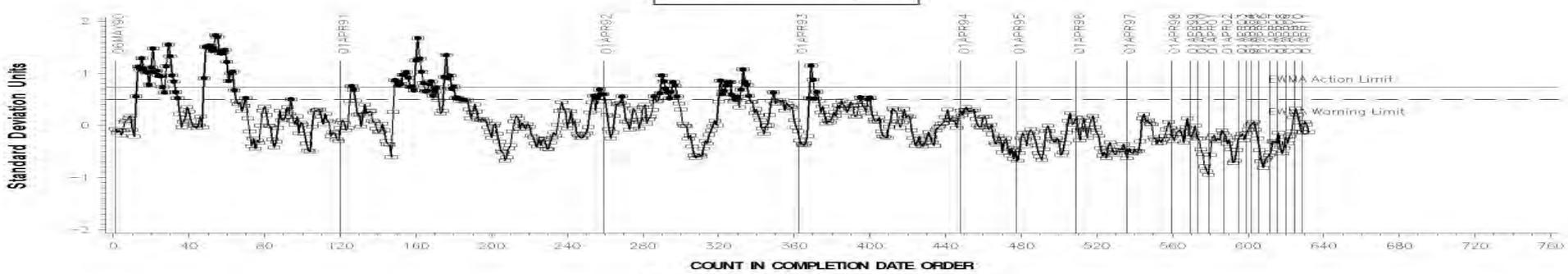
Weighted Total Demerits

LTMS Severity Analysis



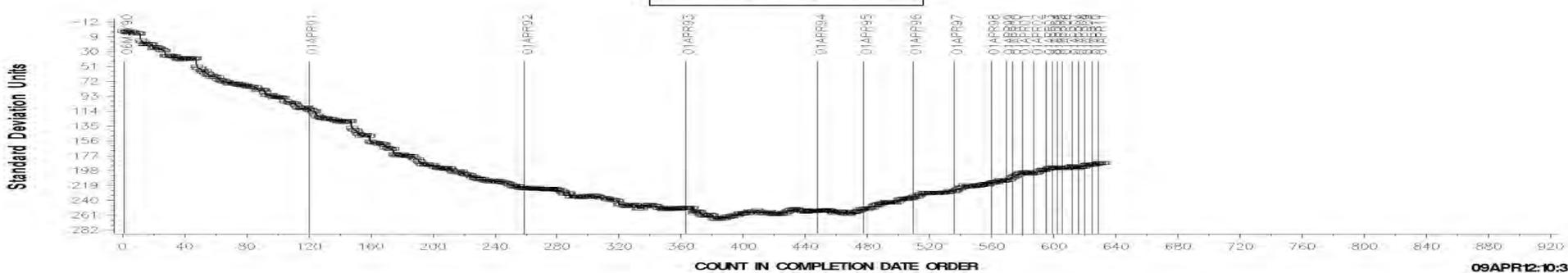
COUNT IN COMPLETION DATE ORDER

LTMS Precision Analysis



COUNT IN COMPLETION DATE ORDER

CUSUM Severity Analysis



COUNT IN COMPLETION DATE ORDER

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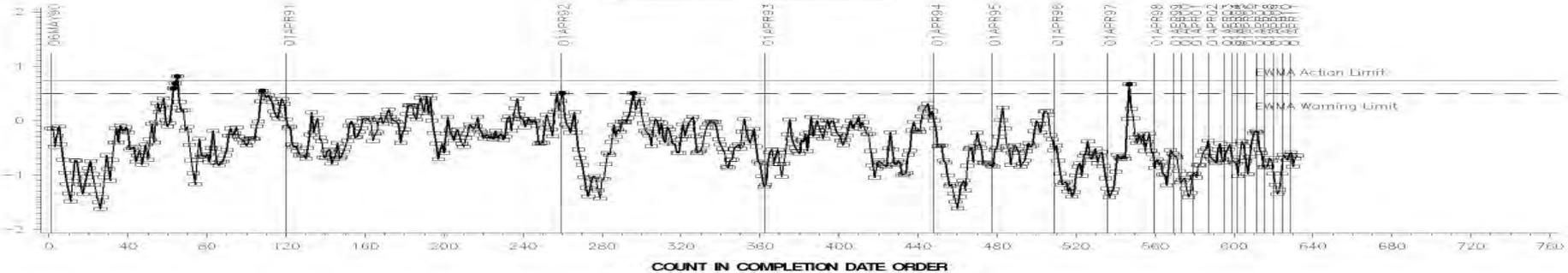
LTMS Severity Analysis

Standard Deviation Units



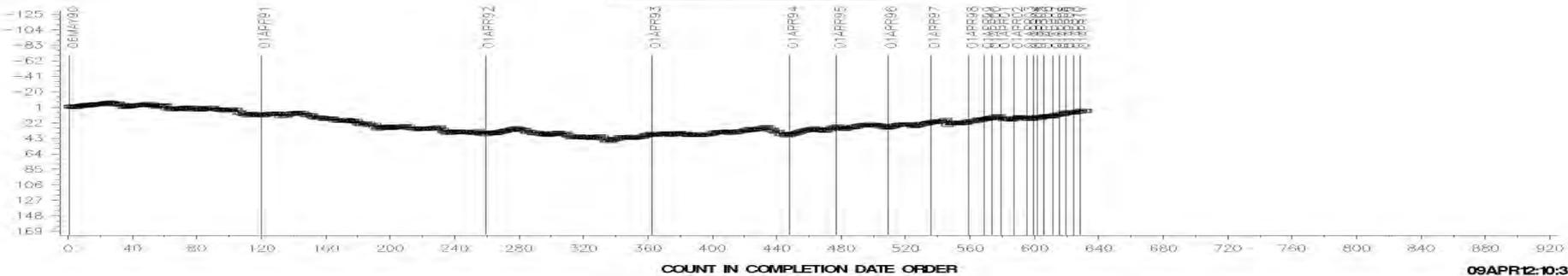
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Standard Deviation Units



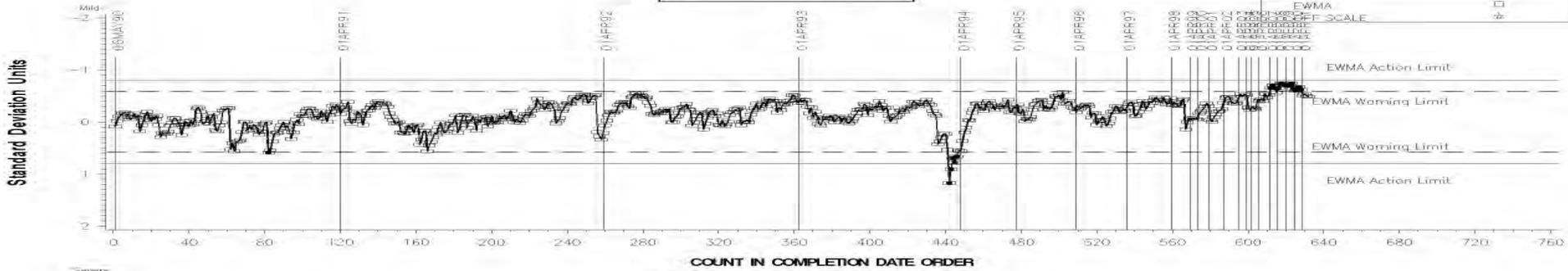
CUSUM Severity Analysis

Standard Deviation Units

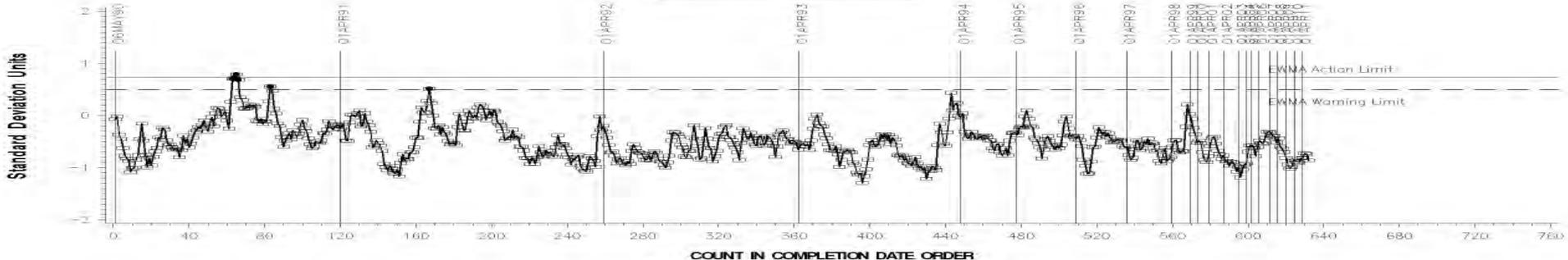


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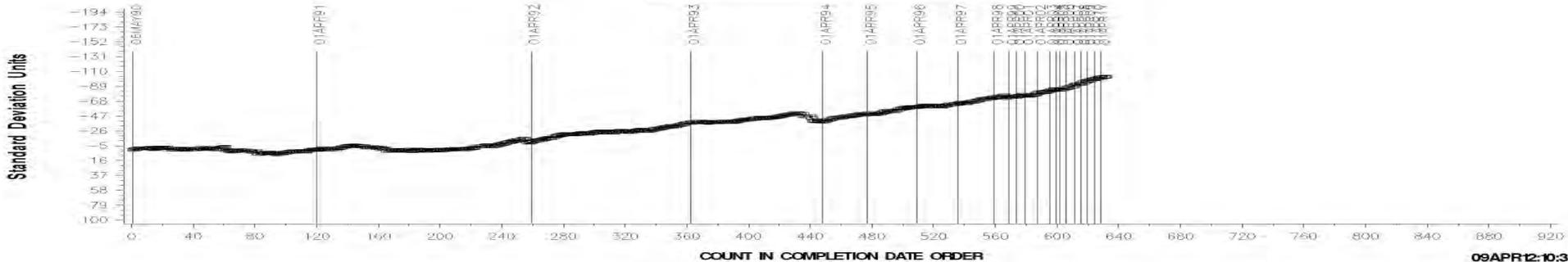
LTMS Severity Analysis



LTMS Precision Analysis



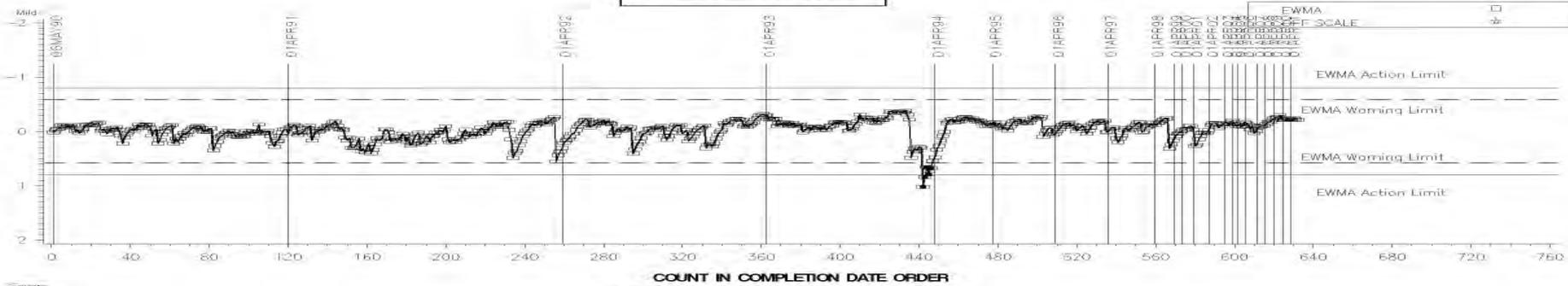
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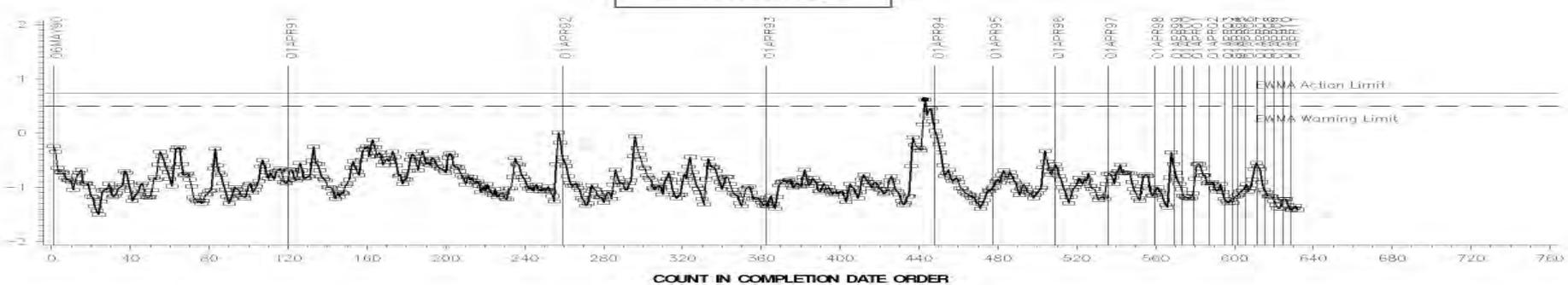
LTMS Severity Analysis

Standard Deviation Units



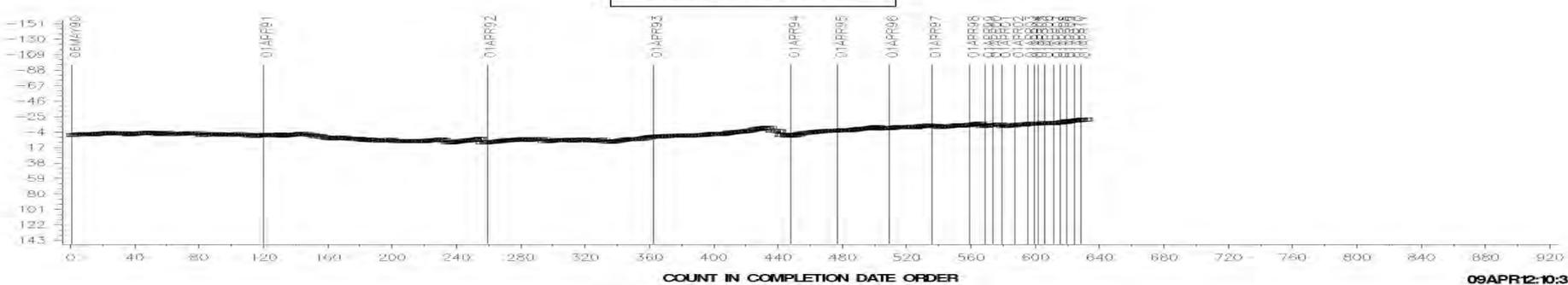
LTMS Precision Analysis

Standard Deviation Units



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Standard Deviation Units



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# Appendix 1.b

## 1 N Control Charts

» Severity, Precision, and CuSum

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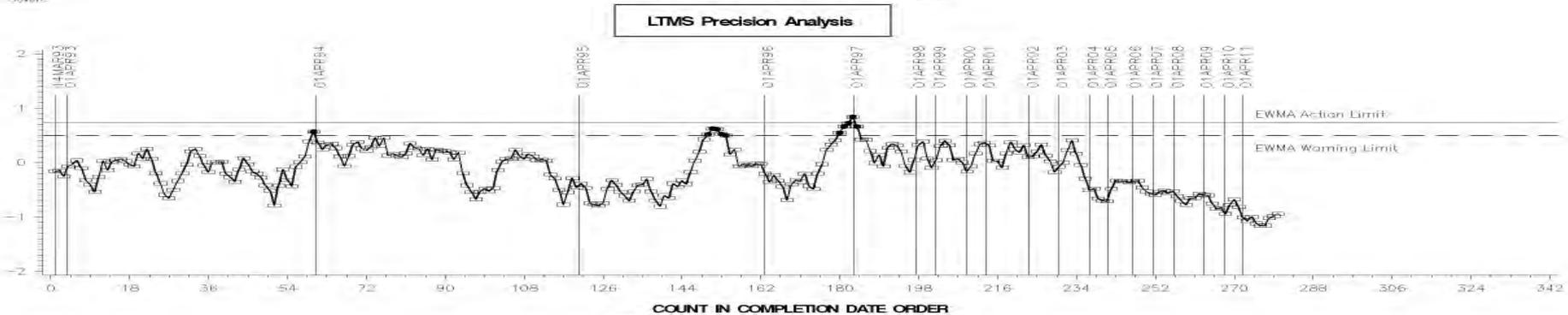
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Top Groove Fill

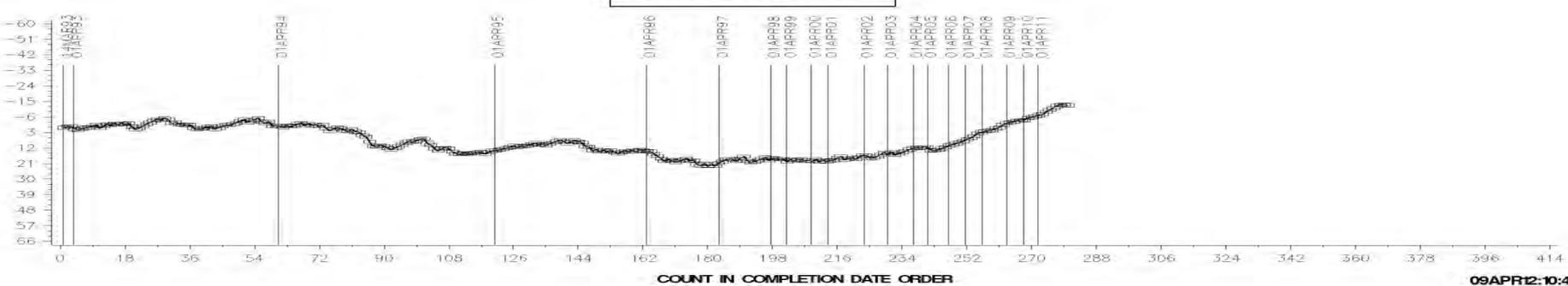
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



09APR12:10:41

Weighted Total Demerits

LTMS Severity Analysis



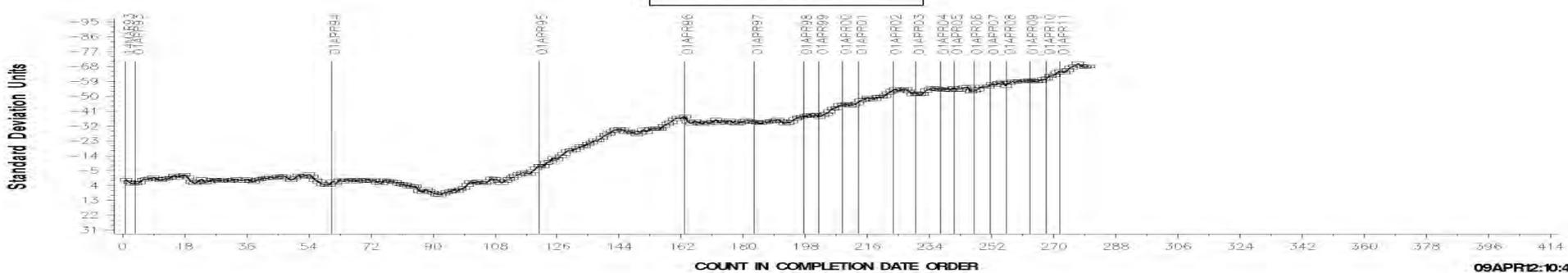
COUNT IN COMPLETION DATE ORDER

LTMS Precision Analysis



COUNT IN COMPLETION DATE ORDER

CUSUM Severity Analysis



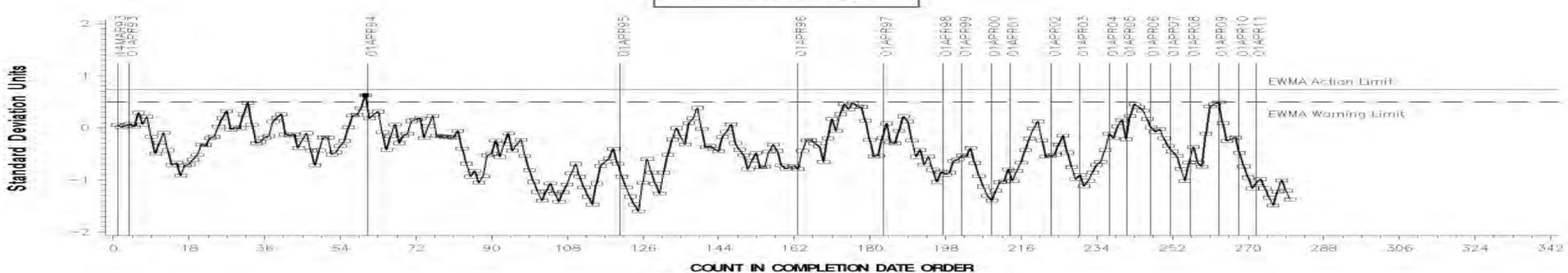
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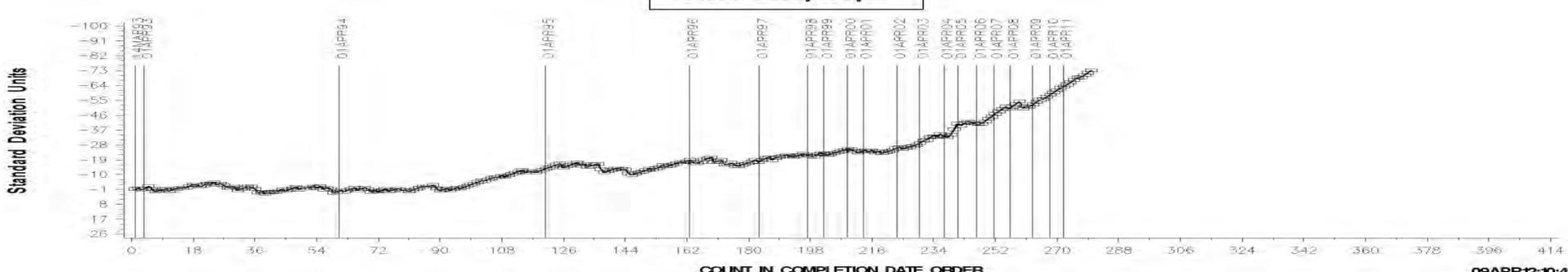
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



09APR12:10:42

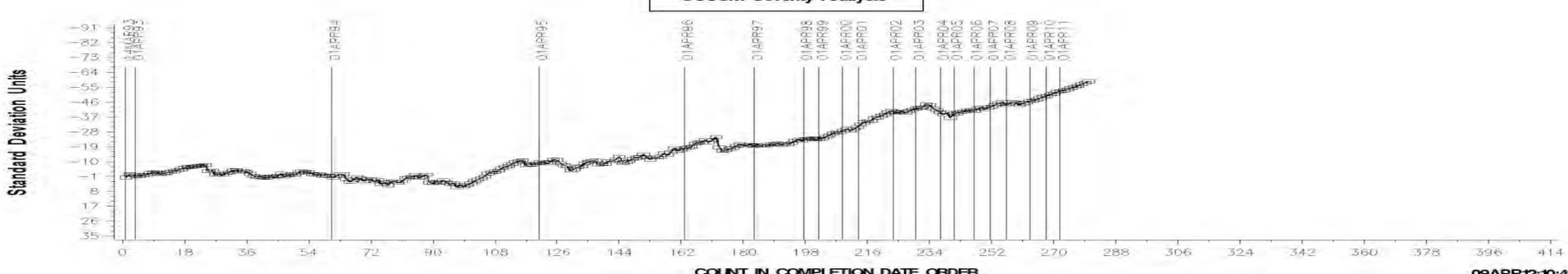
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



09APR12:10:42

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# Appendix 1.c

## 1 M-PC Control Charts

» Severity, Precision, and CuSum

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FINAL TOP GROOVE FILLING

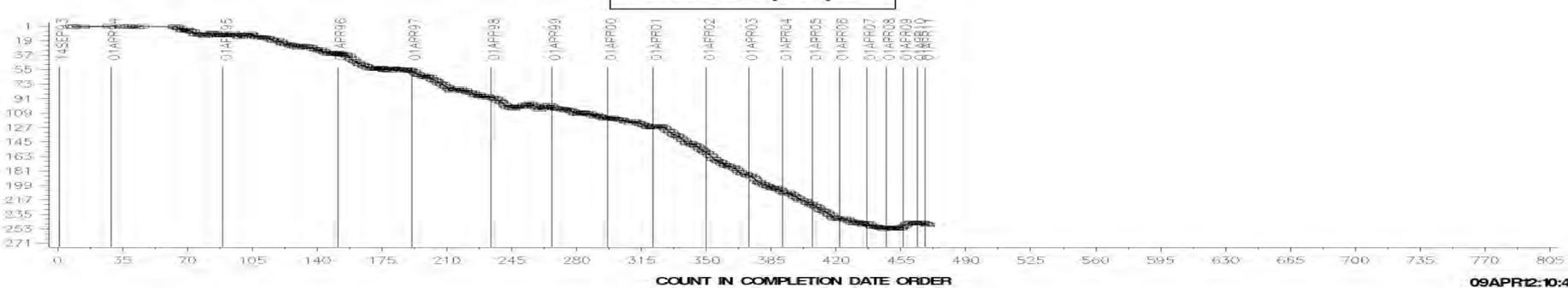
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LTMS Precision Analysis



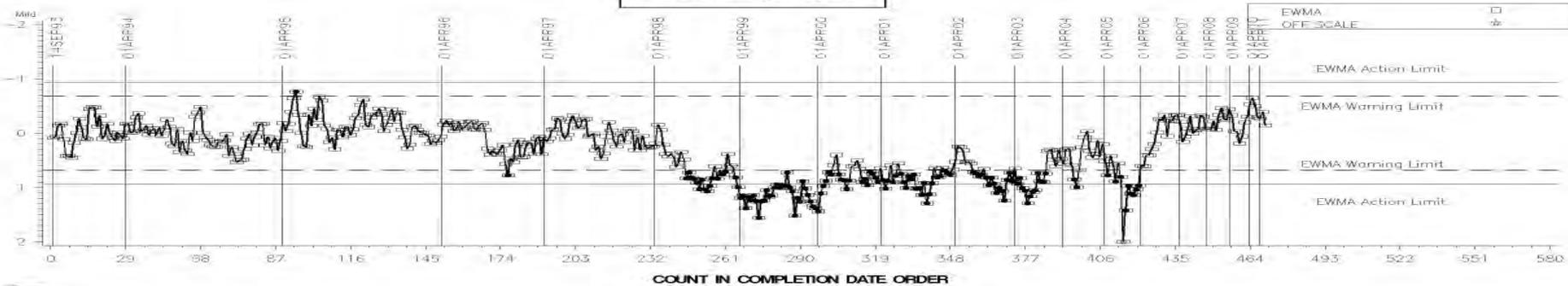
CUSUM Severity Analysis



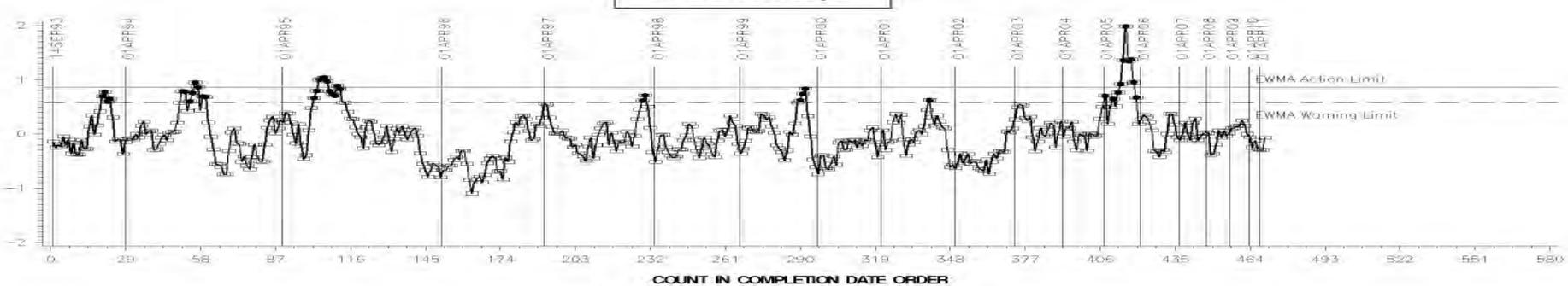
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Weighted Total Demerits

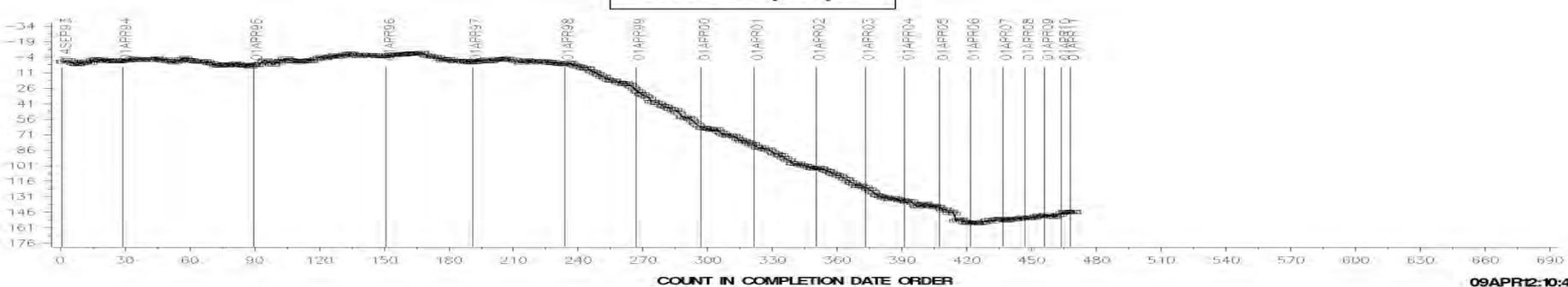
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



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# Appendix 1.d

## 1 P Control Charts

» Severity, Precision, and CuSum

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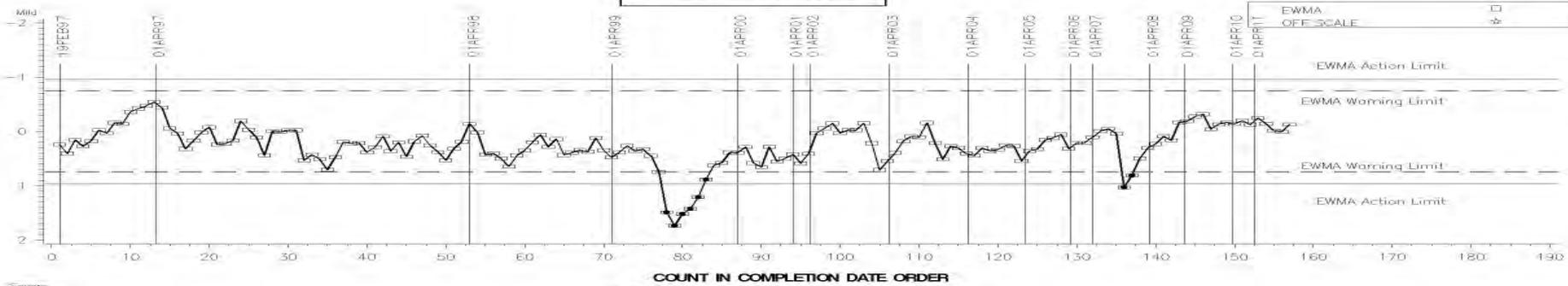
<http://astmtmc.cmu.edu>



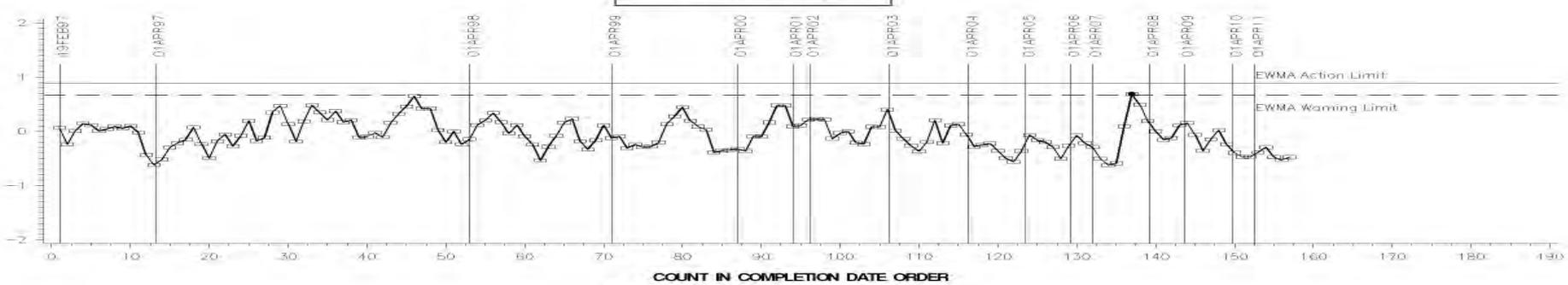
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TOP GROOVE CARBON

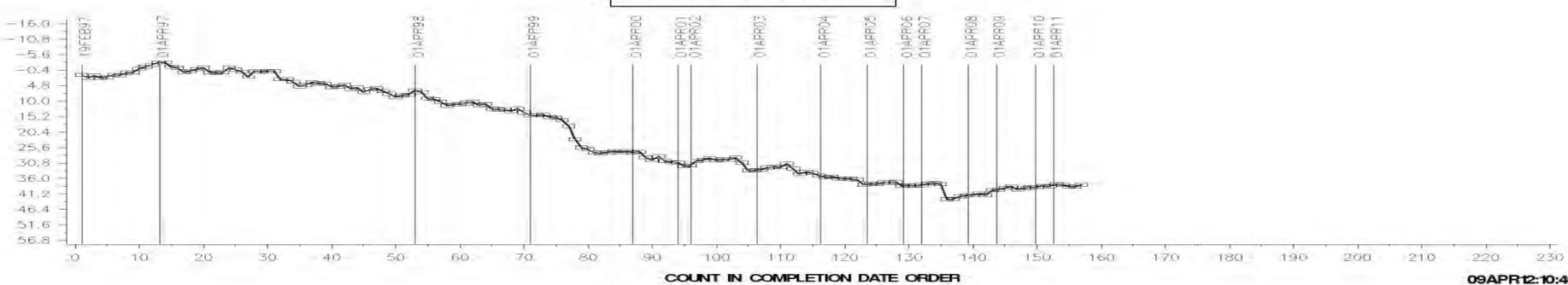
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



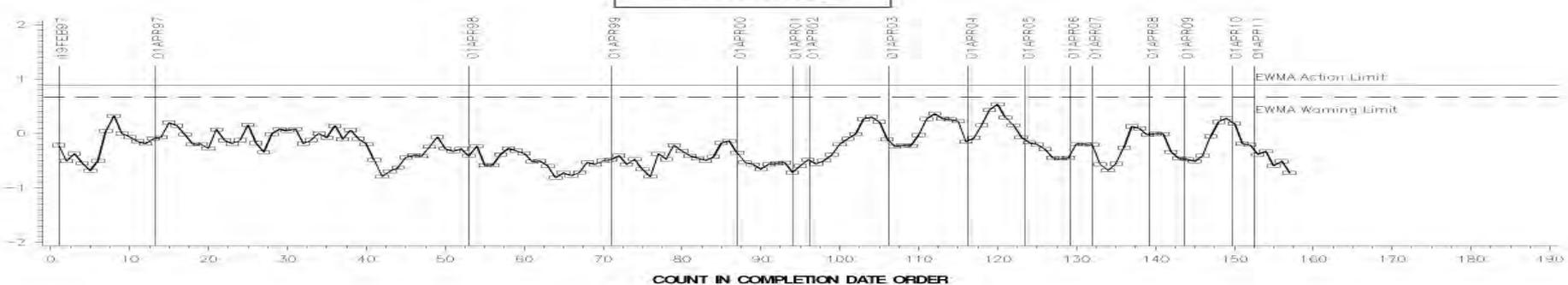
09APR12:10:46

TOP LAND CARBON

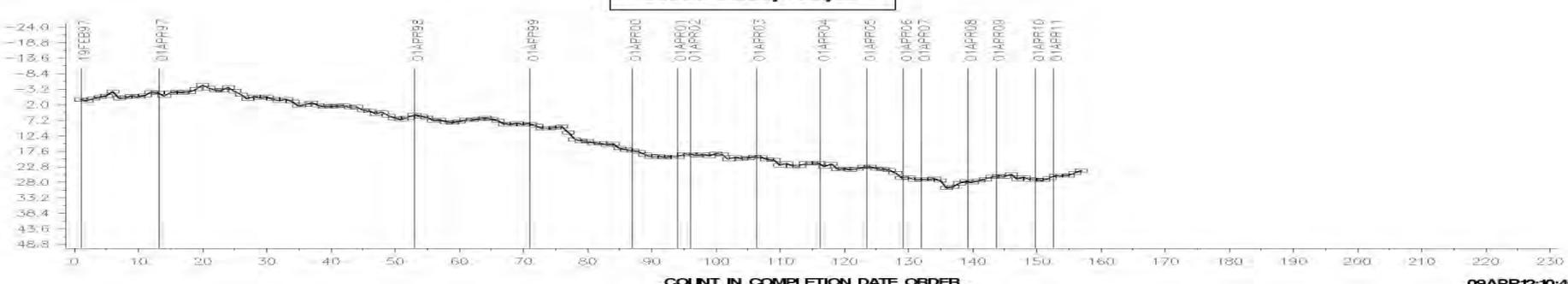
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



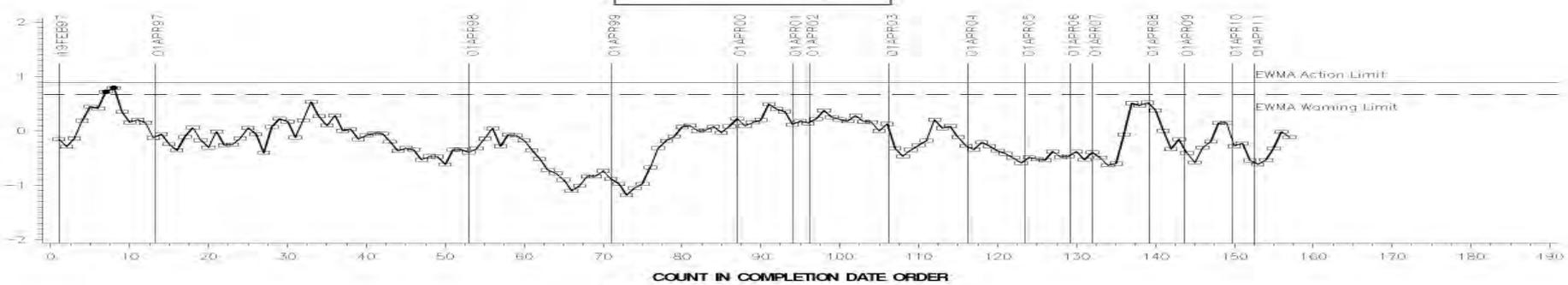
09APR12:10:46

WEIGHTED TOTAL DEMERITS

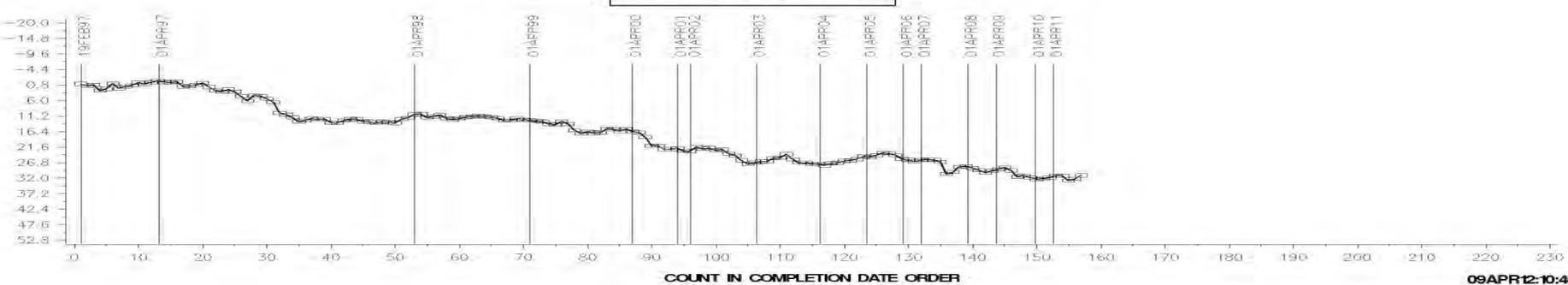
LTMS Severity Analysis



LTMS Precision Analysis



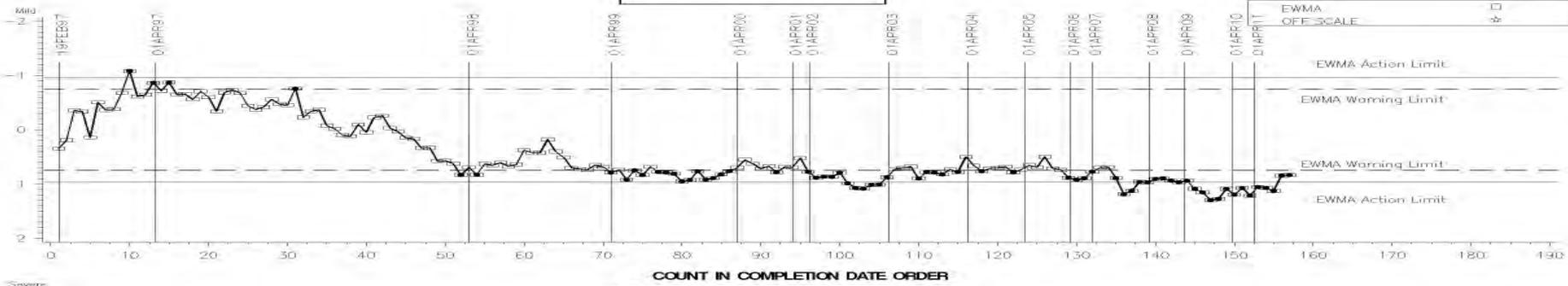
CUSUM Severity Analysis



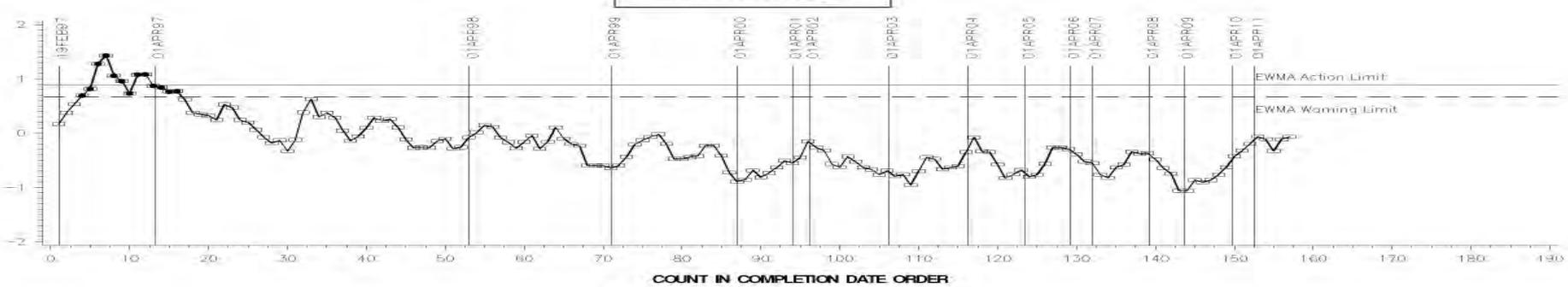
09APR12:10:46

OIL CONSUMPTION

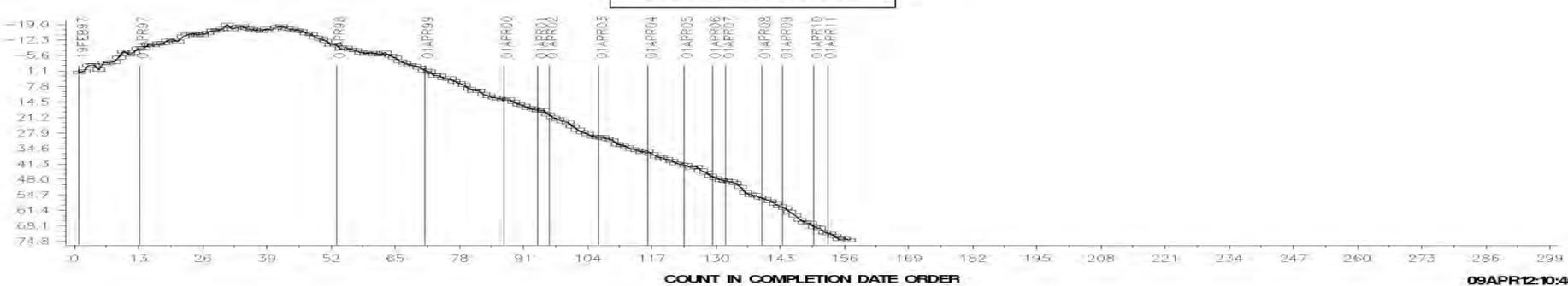
LTMS Severity Analysis



LTMS Precision Analysis



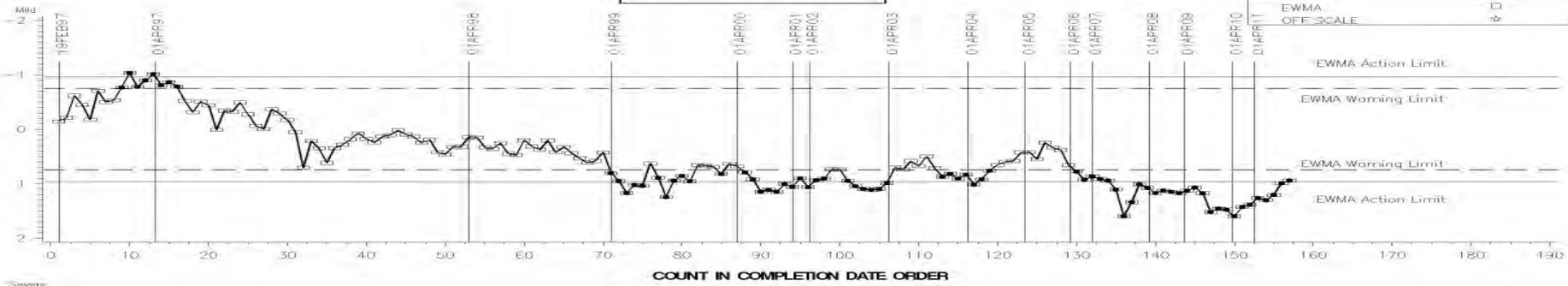
CUSUM Severity Analysis



09APR12:10:46

EOTC

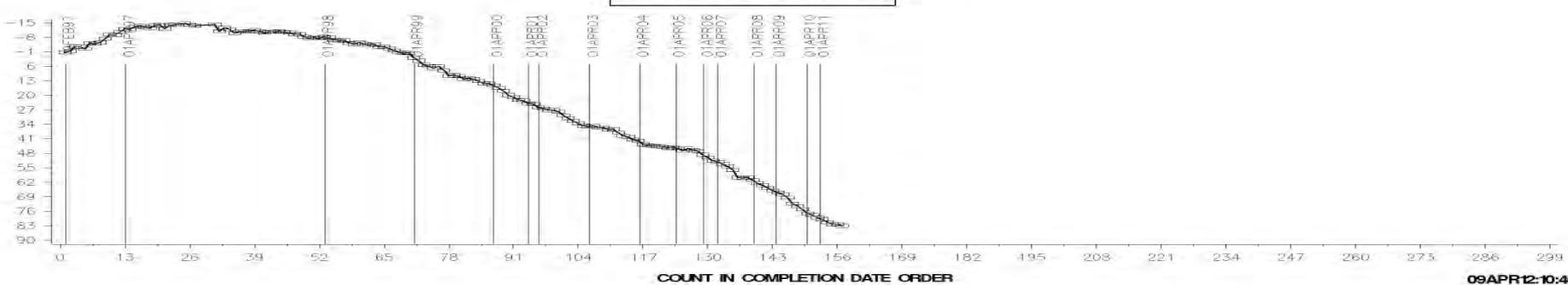
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



09APR12:10:46

[Return](#)

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# Appendix 1.e

## 1 R Control Charts

» Severity, Precision, and CuSum

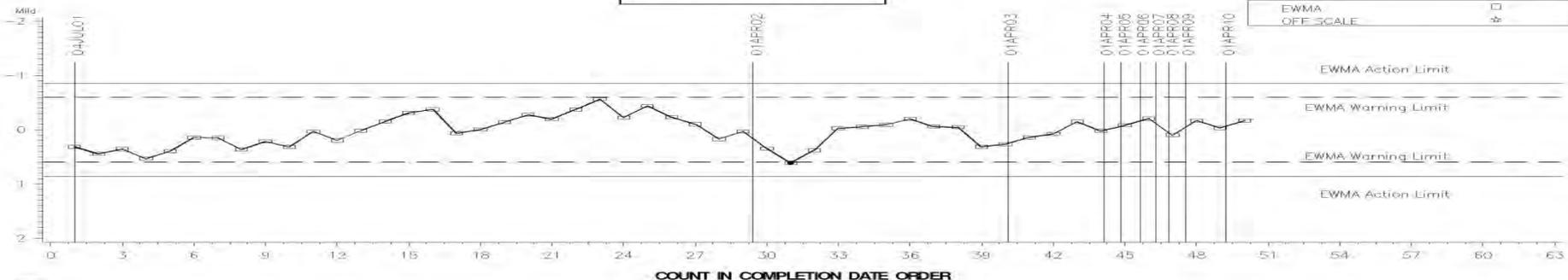
Test Monitoring Center

<http://astmtmc.cmu.edu>

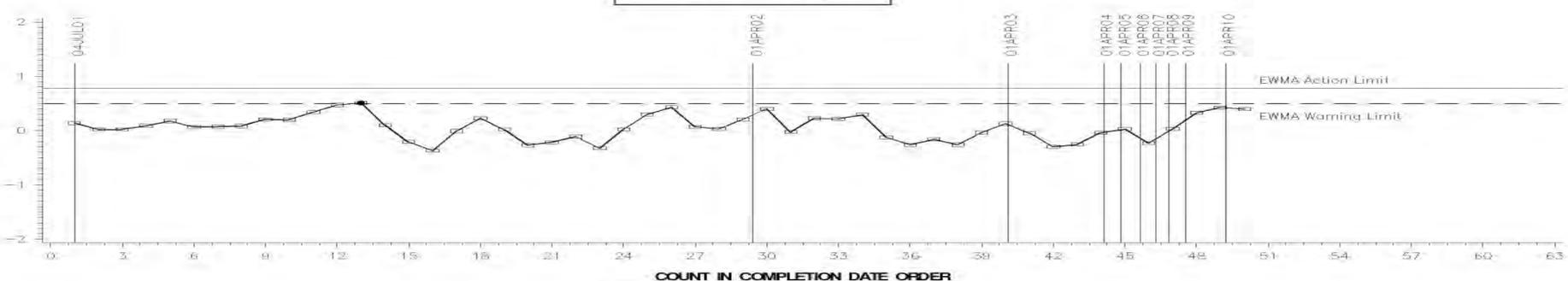


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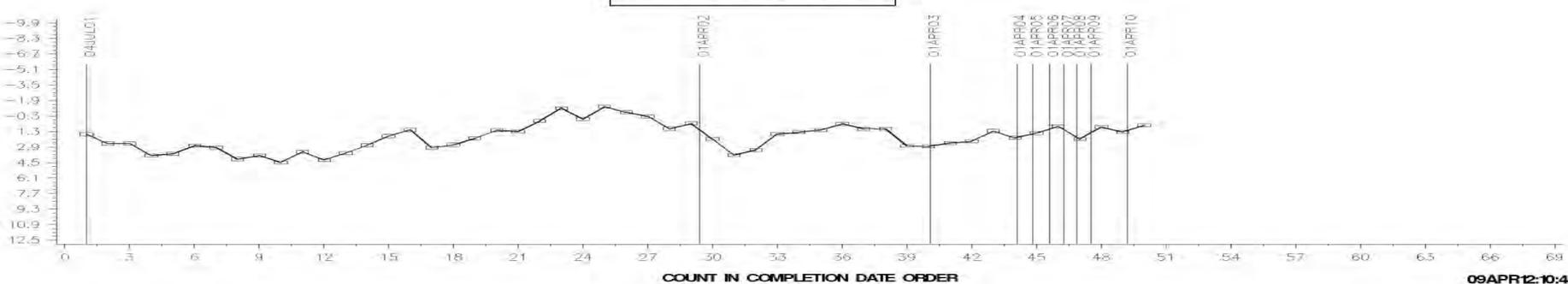
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



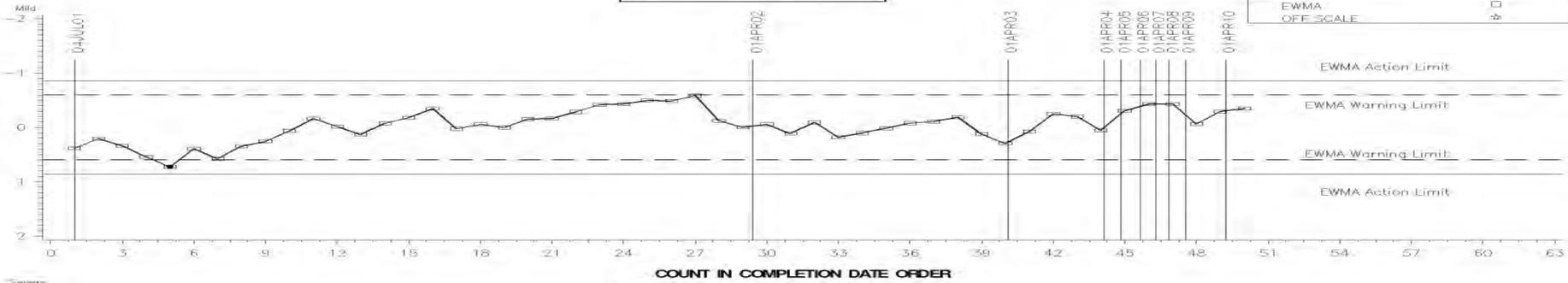
09APR12:10:48

# CATERPILLAR 1R INDUSTRY OPERATION VALID DATA

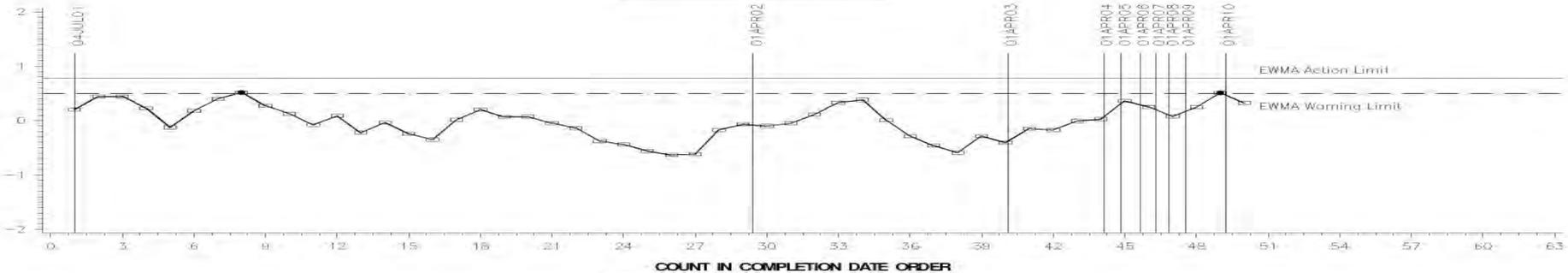
## FINAL TOP GROOVE CARBON (DEMERITS)



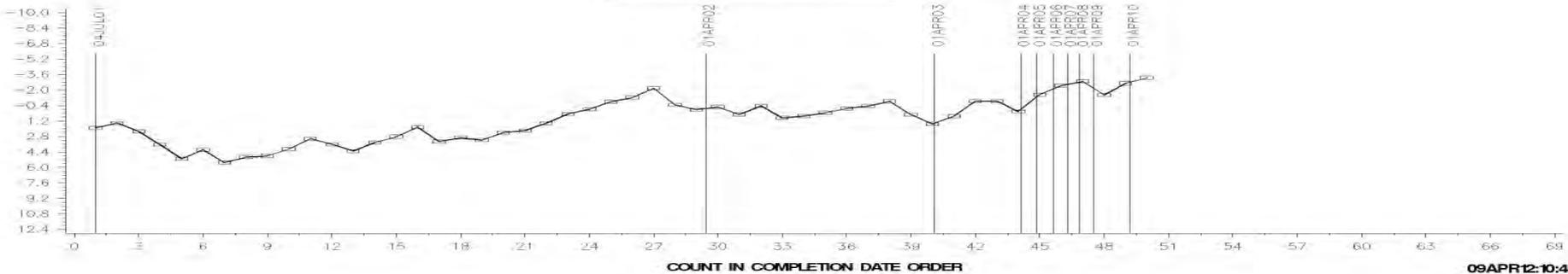
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



09APR12:10:48

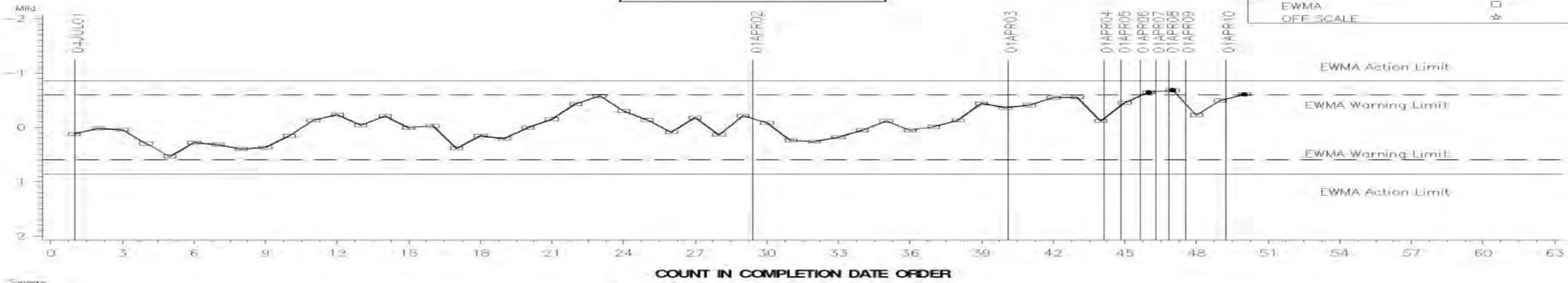
Test Monitoring Center

<http://astmtmc.cmu.edu>

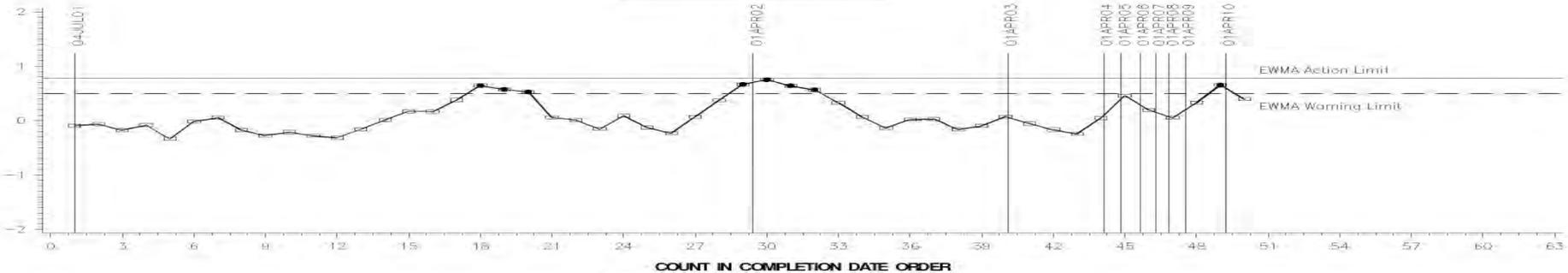


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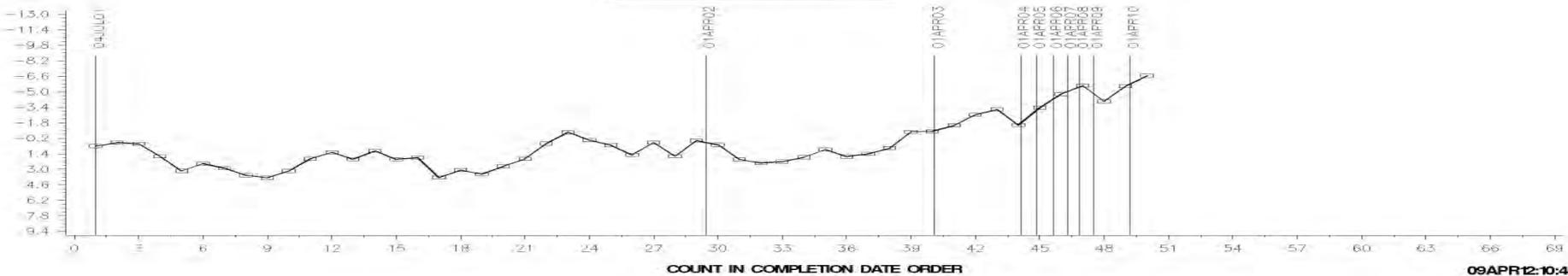
LTMS Severity Analysis



LTMS Precision Analysis



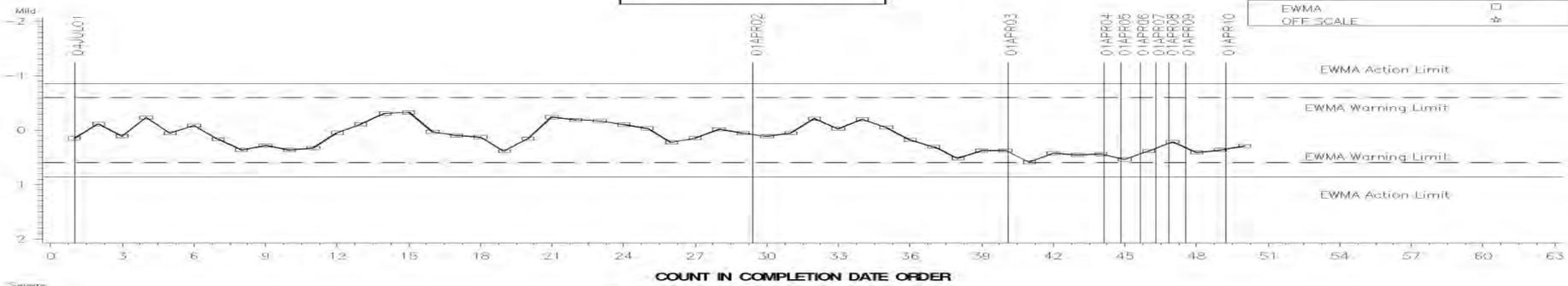
CUSUM Severity Analysis



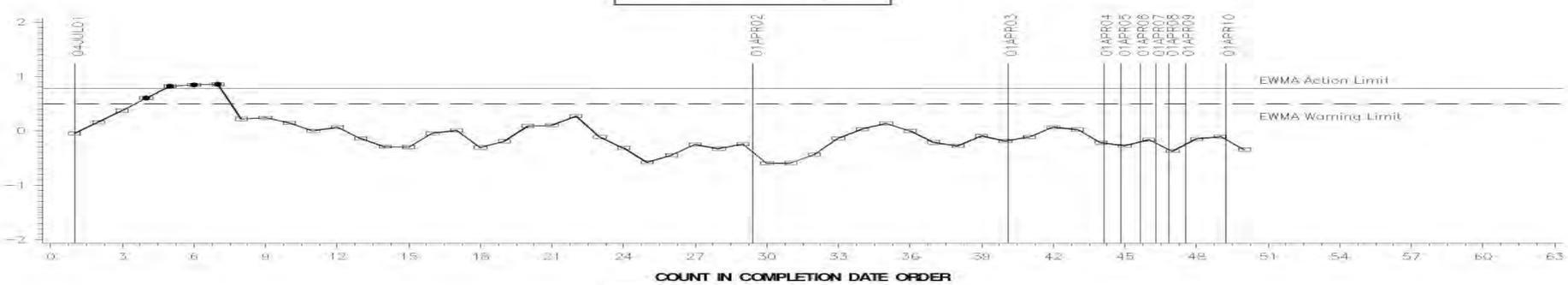
09APR12:10:48

FINAL BOTOC

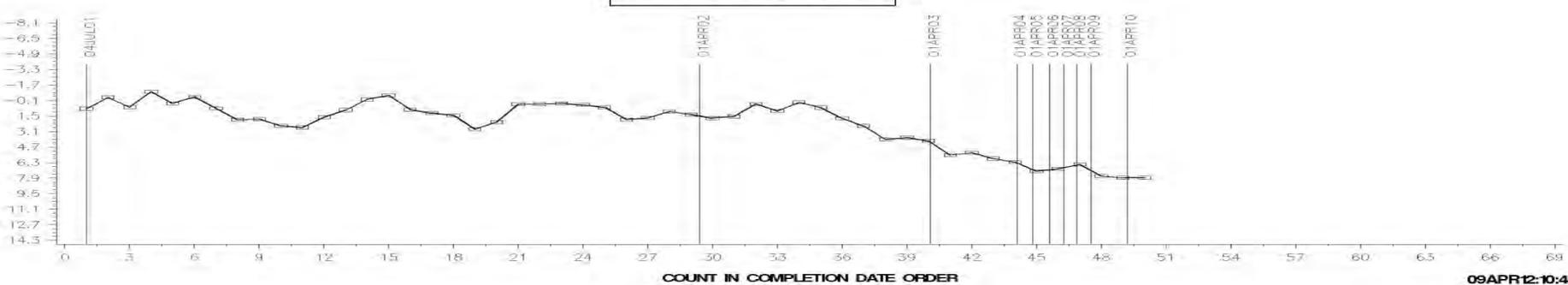
LTMS Severity Analysis



LTMS Precision Analysis



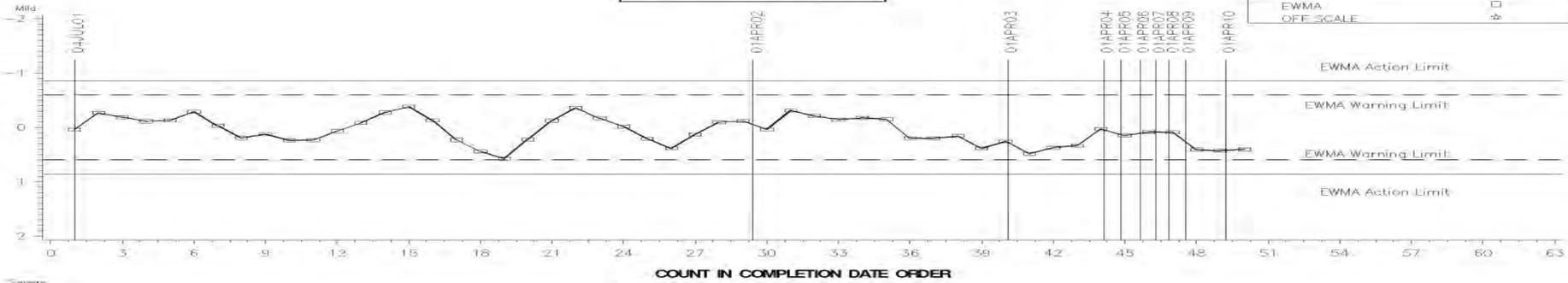
CUSUM Severity Analysis



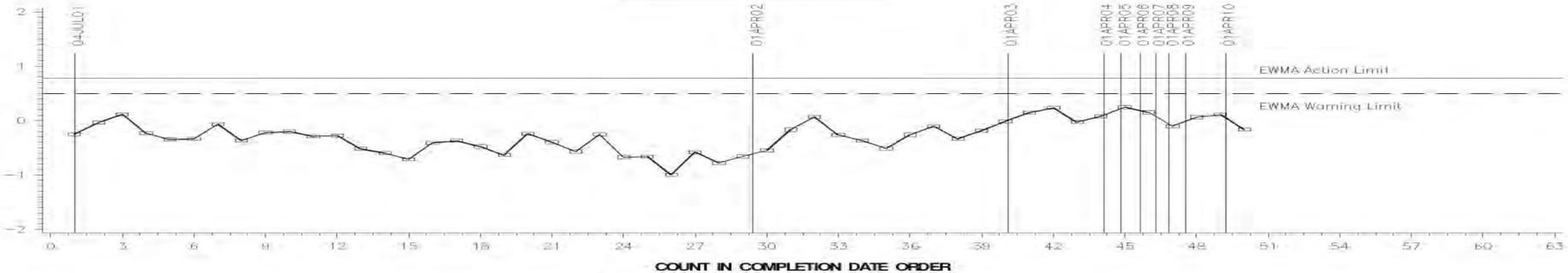
09APR12:10:48

FINAL EOTC (g/h)

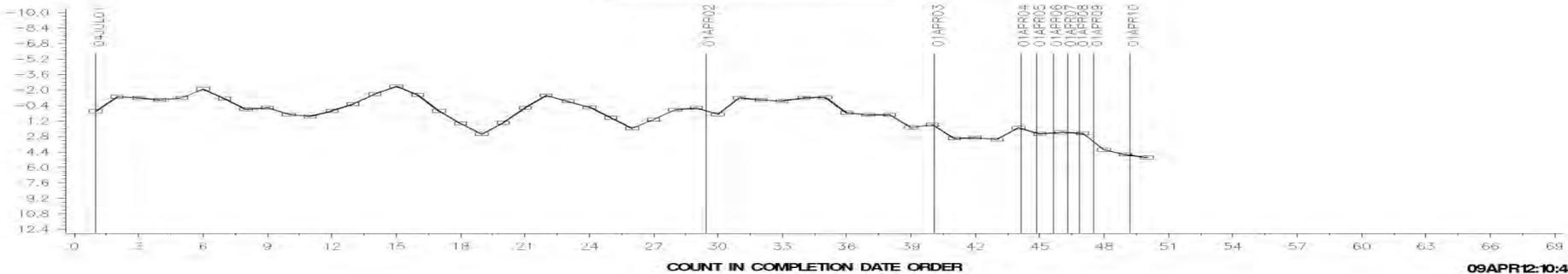
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



09APR12:10:48

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# Appendix 1.f

## C13 Control Charts

» Severity and CuSum

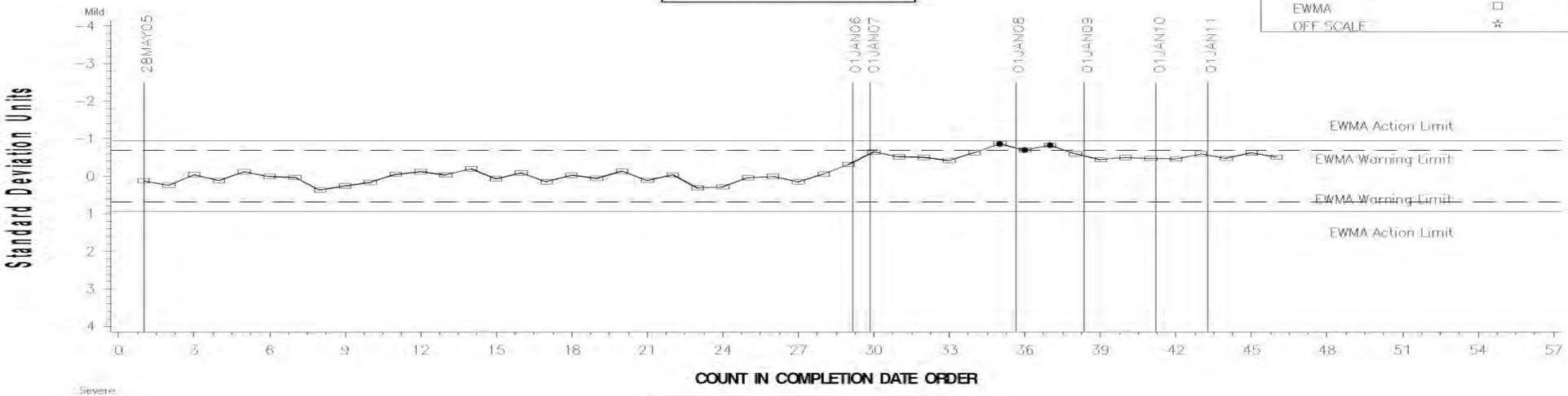
Test Monitoring Center

<http://astmtmc.cmu.edu>

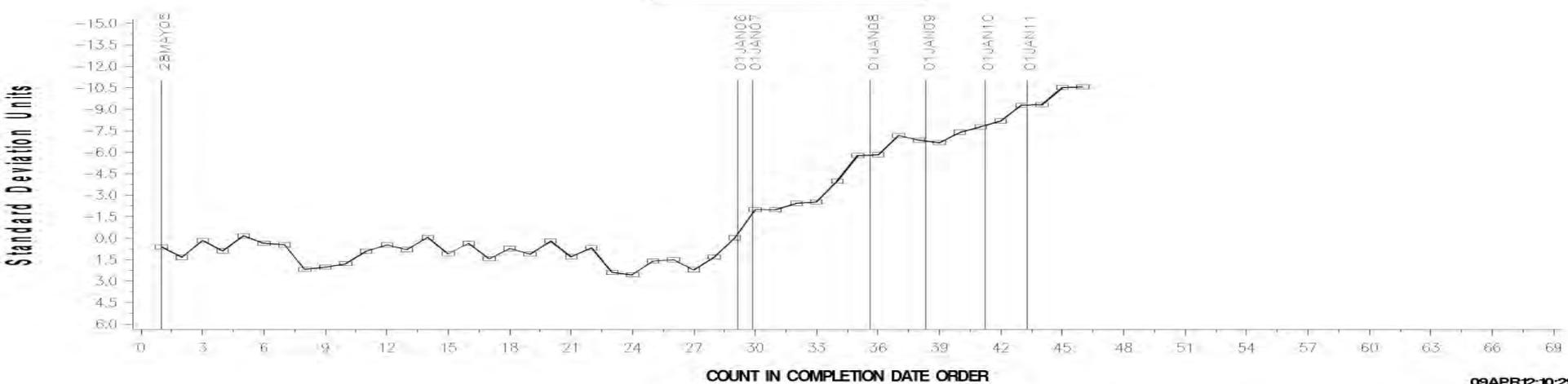


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**LTMS Severity Analysis**



**CUSUM Severity Analysis**

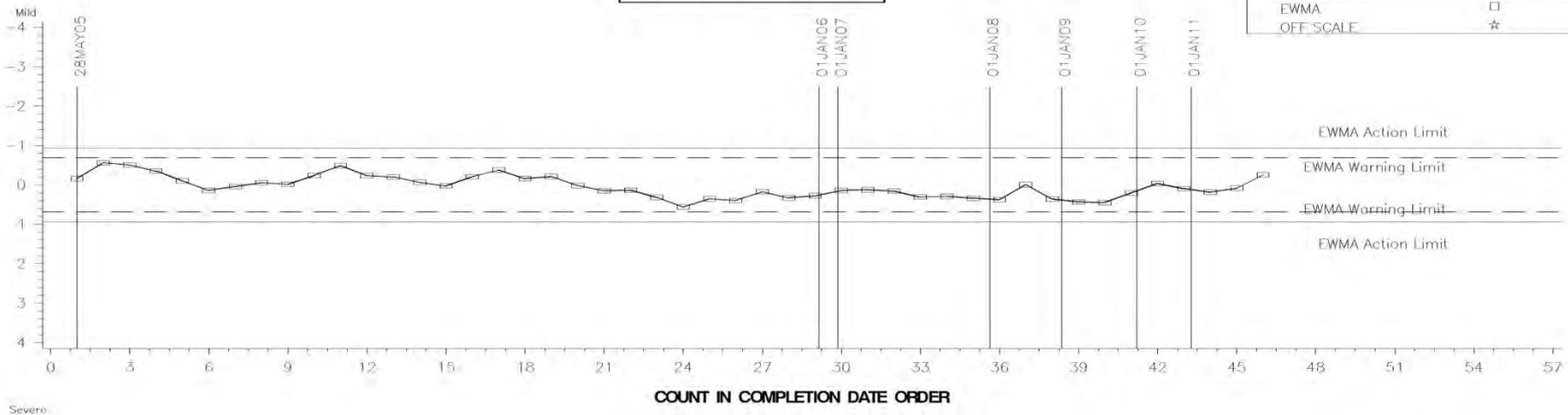


09APR12:10:29

C-13 INDUSTRY OPERATIONALLY VALID DATA  
 TOP GROOVE CARBON AVG — FINAL RESULT

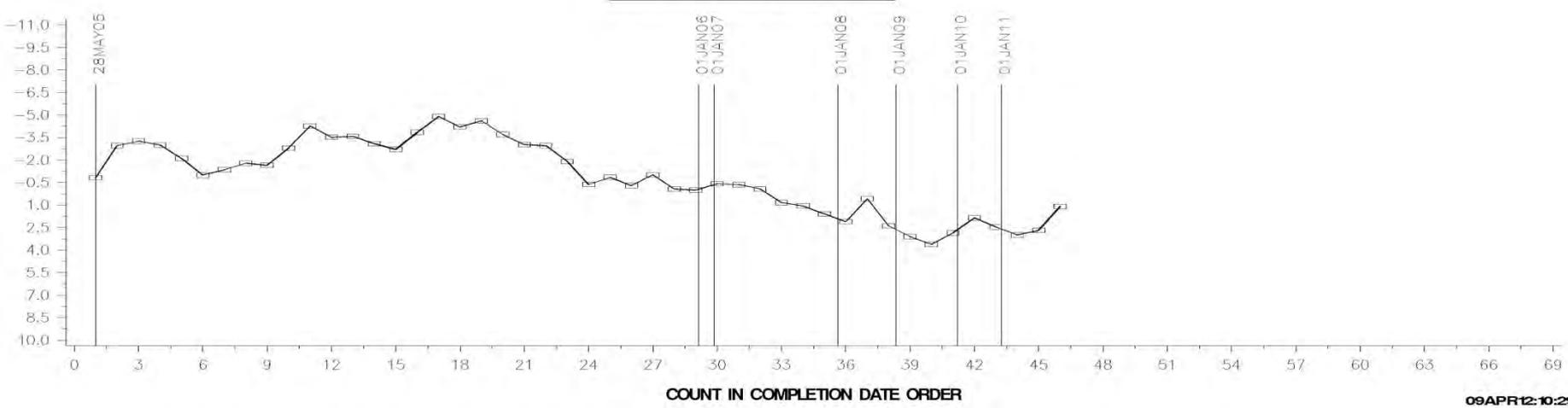
Standard Deviation Units

LTMS Severity Analysis



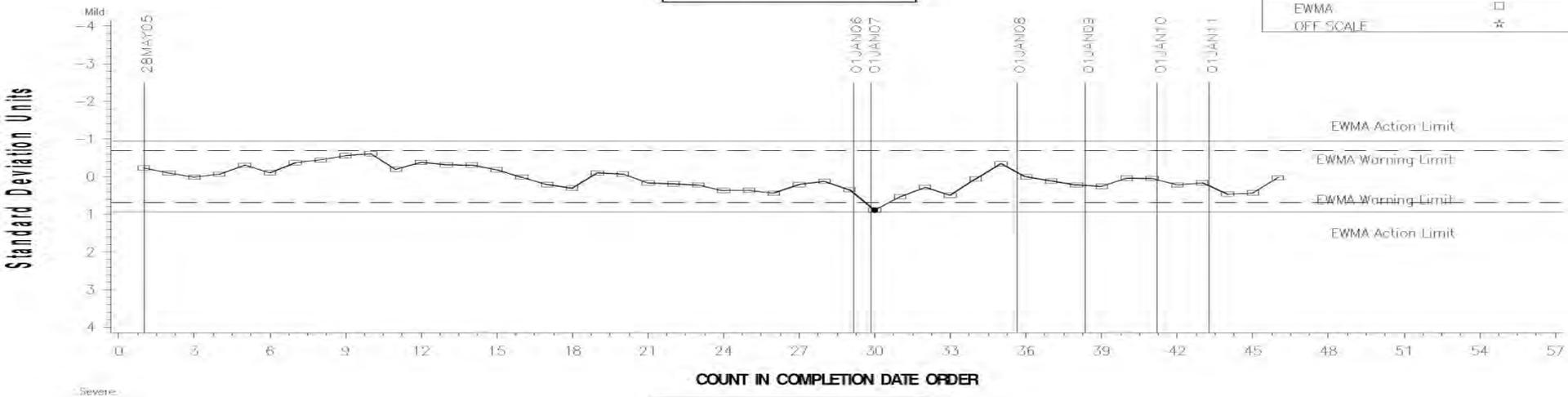
Standard Deviation Units

CUSUM Severity Analysis

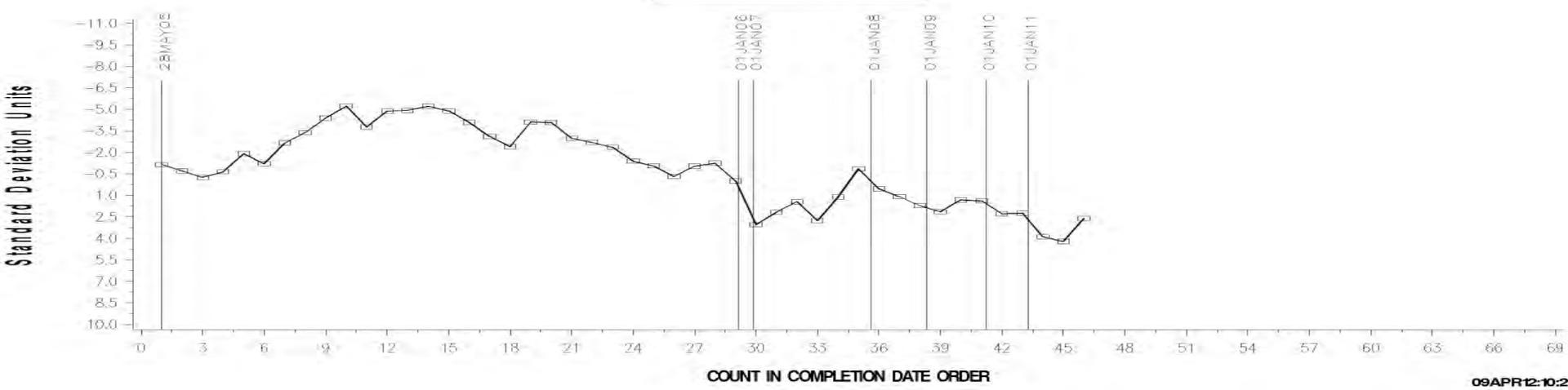


09APR12:10:29

LTMS Severity Analysis



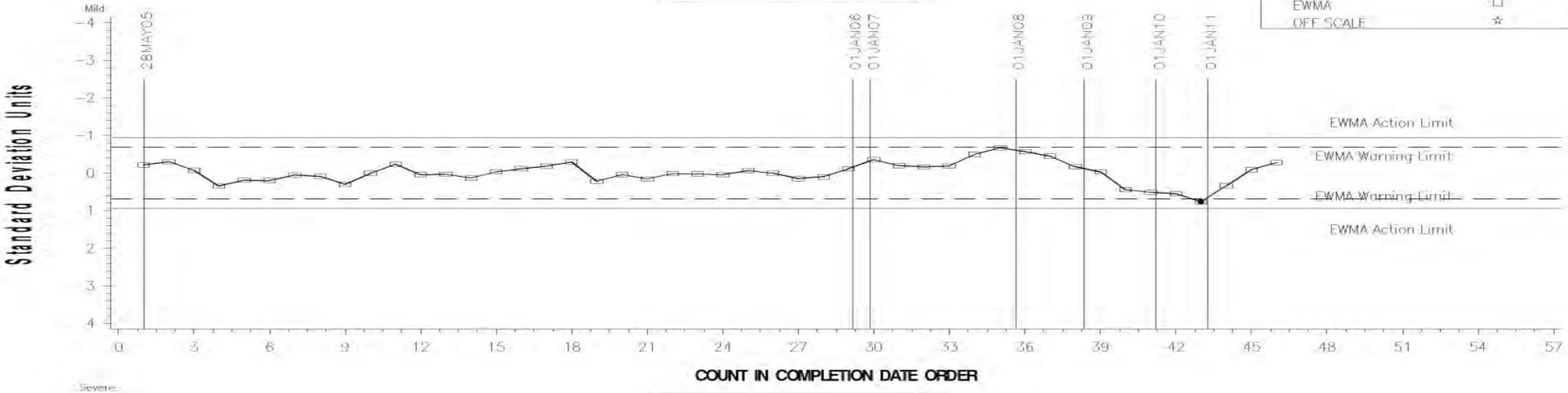
CUSUM Severity Analysis



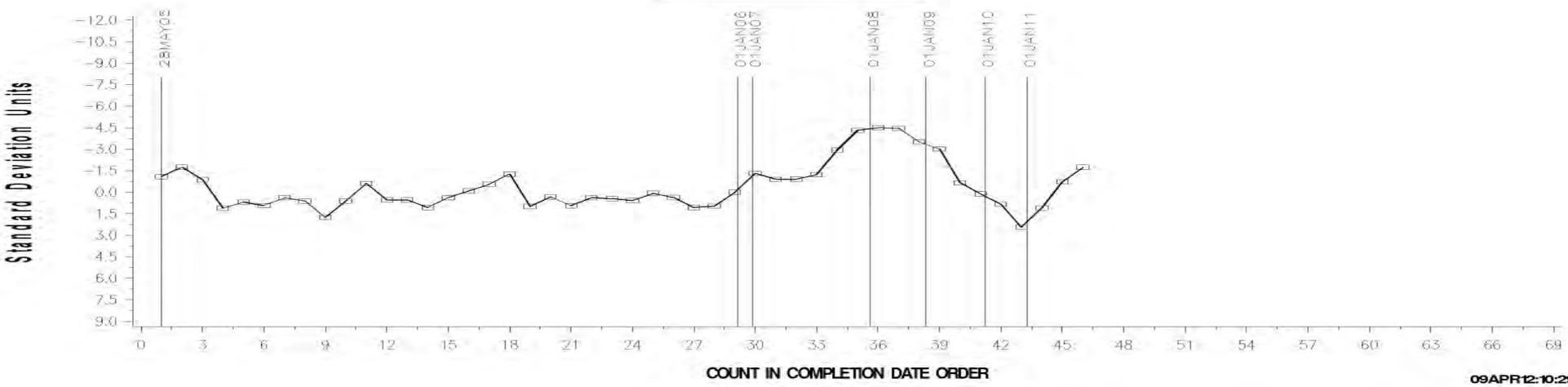
09APR12:10:29

OIL CONS. DELTA — FINAL RESULT

LTMS Severity Analysis



CUSUM Severity Analysis



09APR12:10:29

[Return](#)

# Appendix 1.g

## ISB Control Charts

» Severity and CuSum

Test Monitoring Center

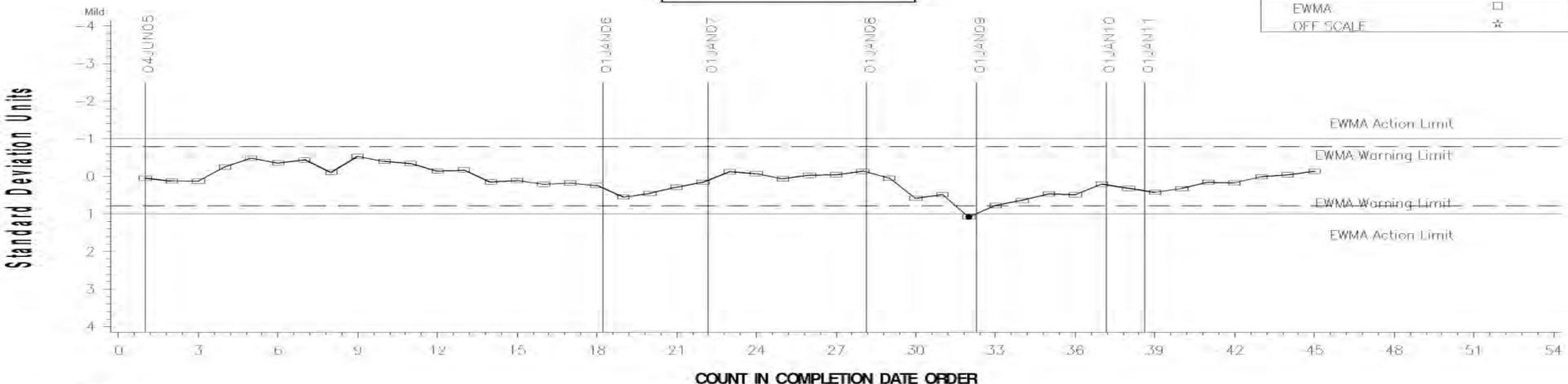
<http://astmtmc.cmu.edu>



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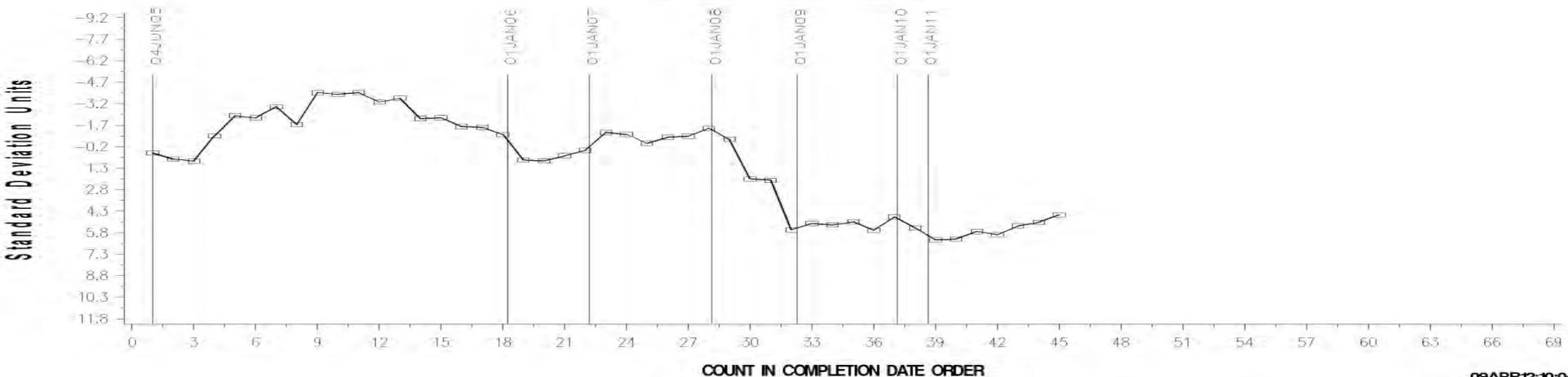
AVERAGE CAMSHAFT WEAR

LTMS Severity Analysis



COUNT IN COMPLETION DATE ORDER

CUSUM Severity Analysis

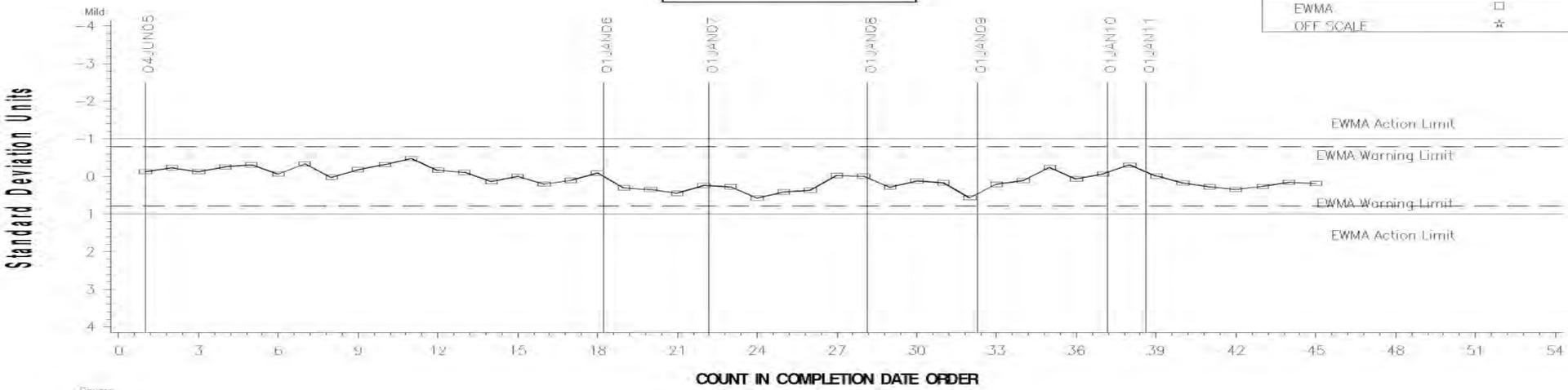


COUNT IN COMPLETION DATE ORDER

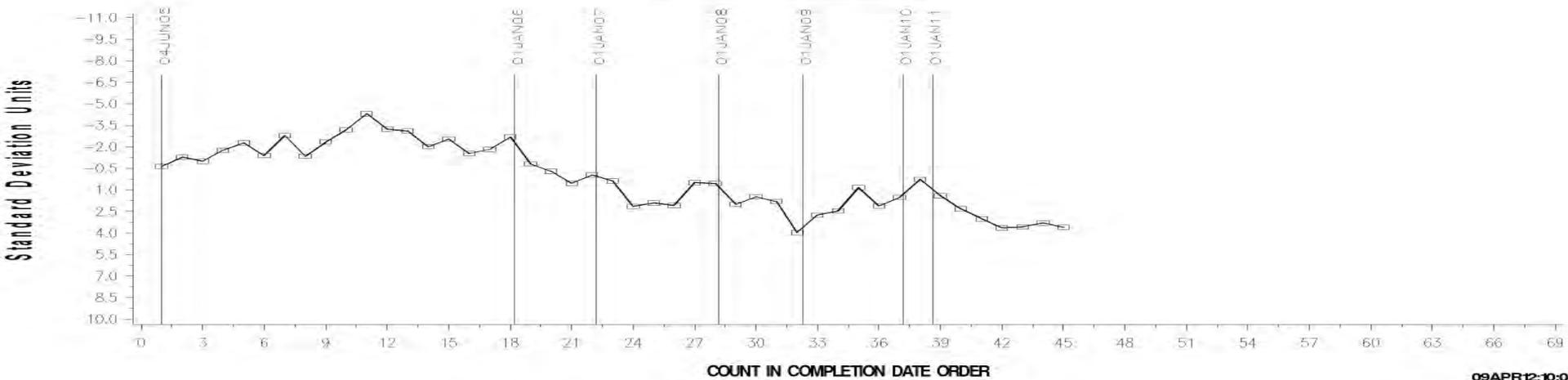
09APR12:10:04

AVERAGE TAPPET WEIGHT LOSS

LTMS Severity Analysis



CUSUM Severity Analysis



09APR12:10:04

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Test Monitoring Center

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# Appendix 1.h

## ISM Control Charts

» Severity and CuSum

Test Monitoring Center

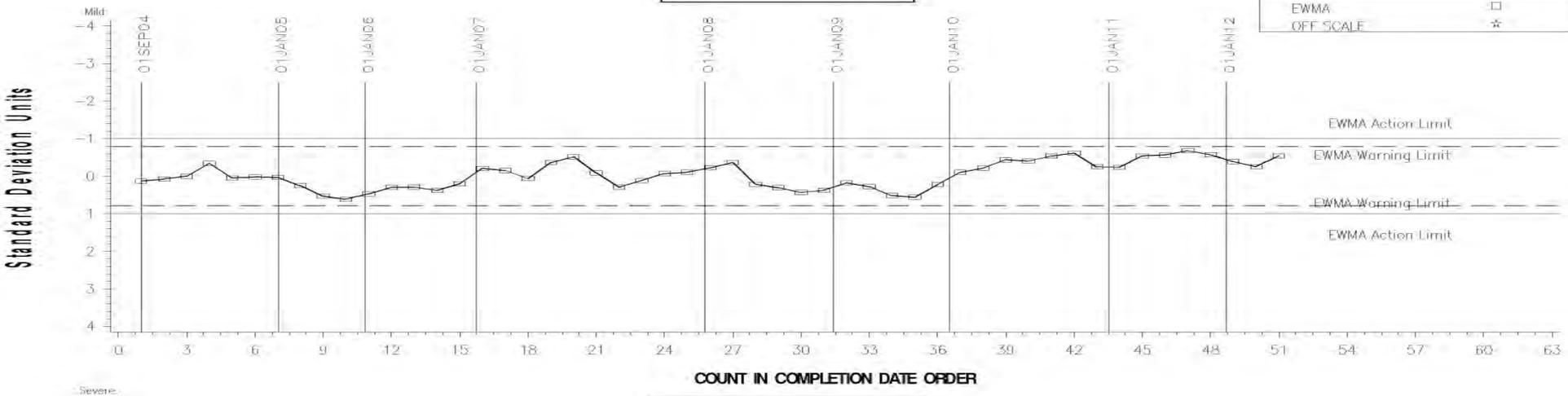
<http://astmtmc.cmu.edu>



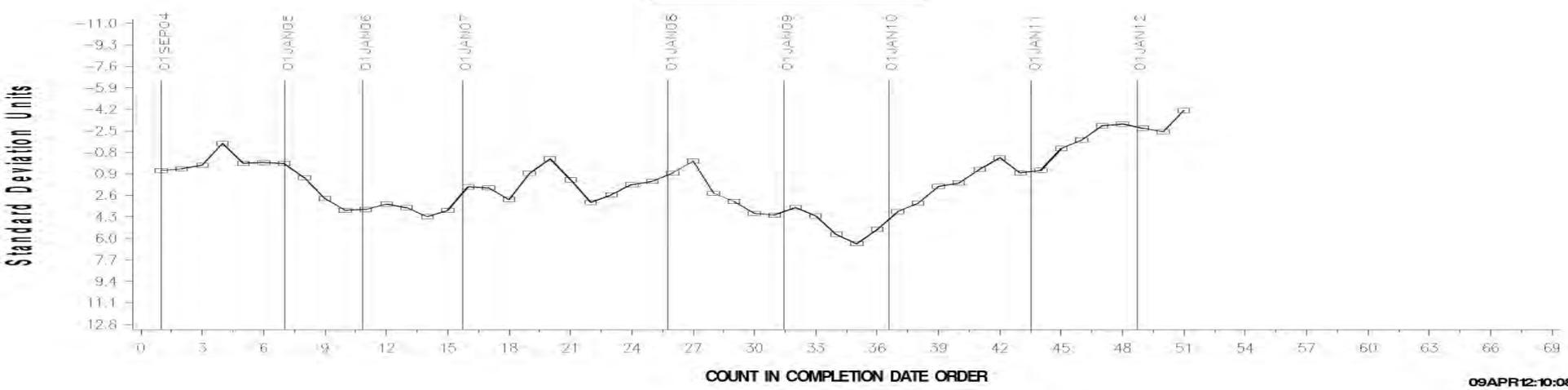
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CROSSHEAD WEIGHT LOSS ADJUSTED TO 3.9 % SOOT

LTMS Severity Analysis



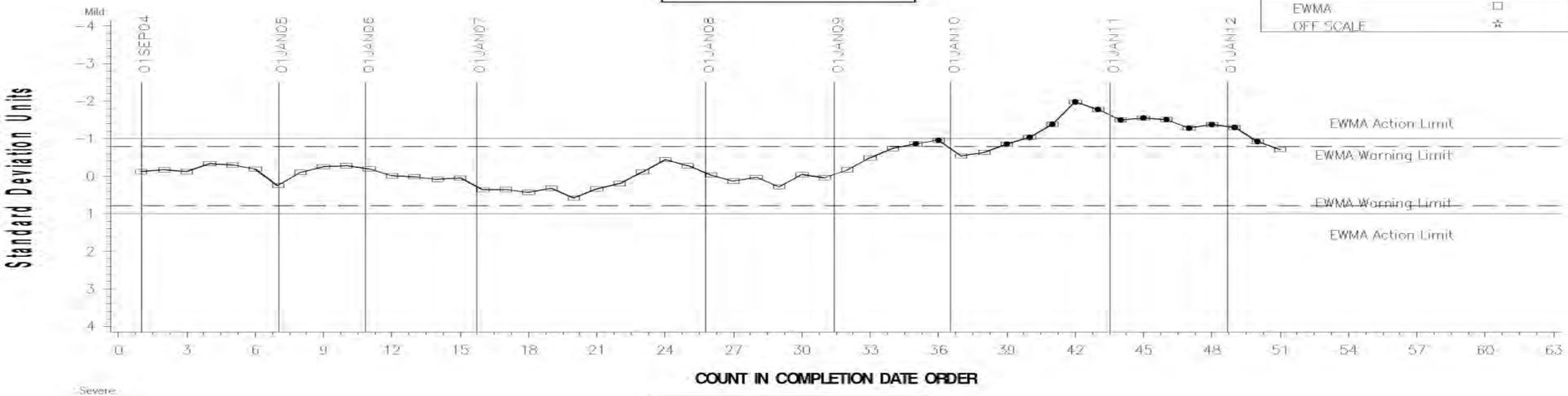
CUSUM Severity Analysis



09APR12:10:08

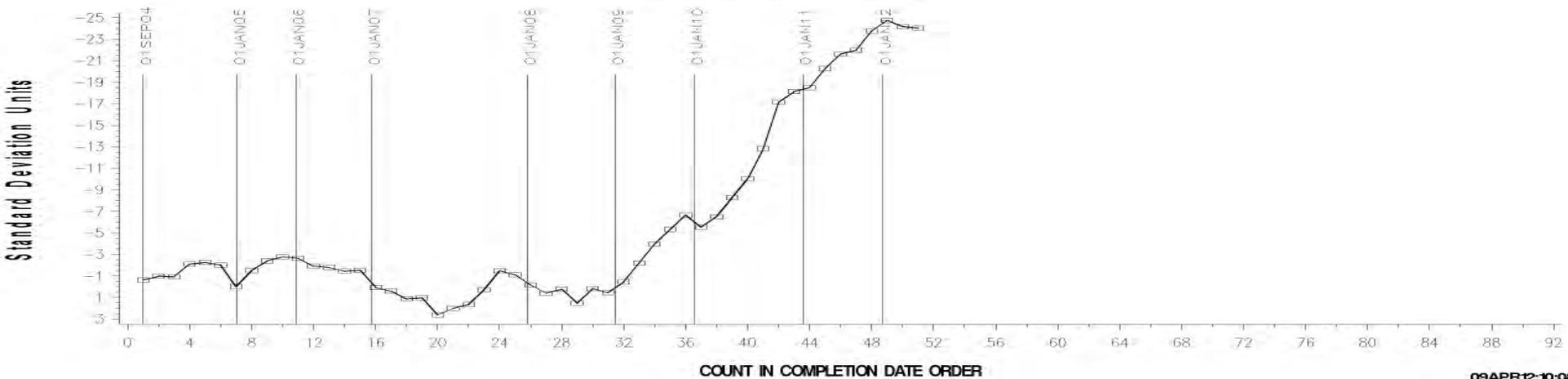
FILTER PLUGGING DELTA P

LTMS Severity Analysis



COUNT IN COMPLETION DATE ORDER

CUSUM Severity Analysis

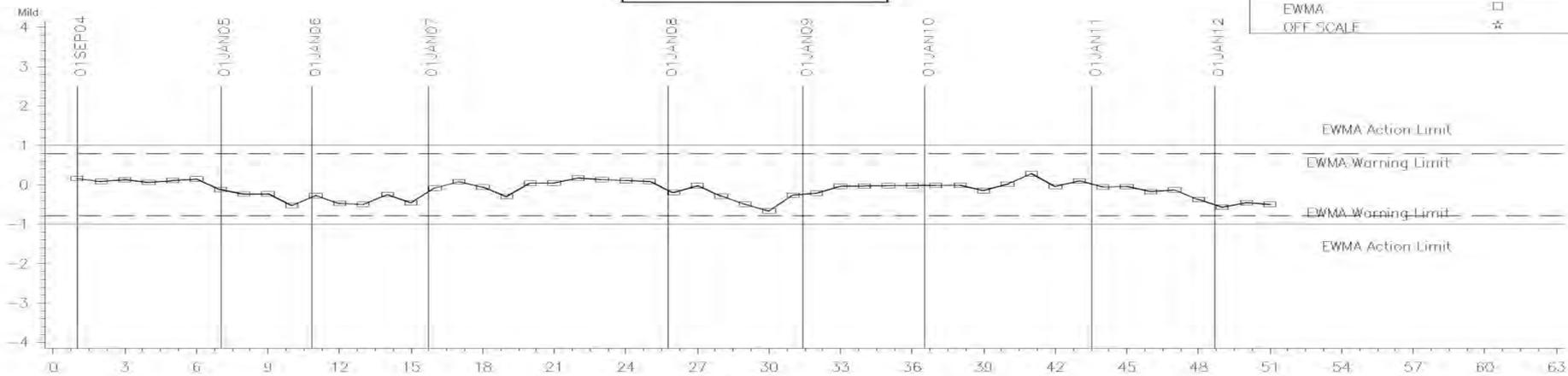


COUNT IN COMPLETION DATE ORDER

09APR12:10:08

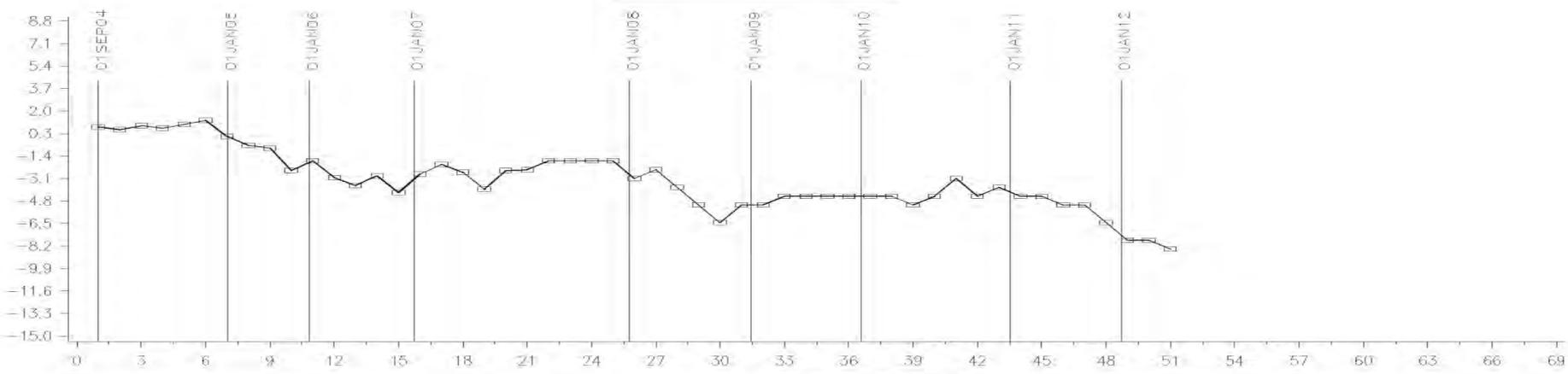
AVERAGE SLUDGE RATING

LTMS Severity Analysis



COUNT IN COMPLETION DATE ORDER

CUSUM Severity Analysis

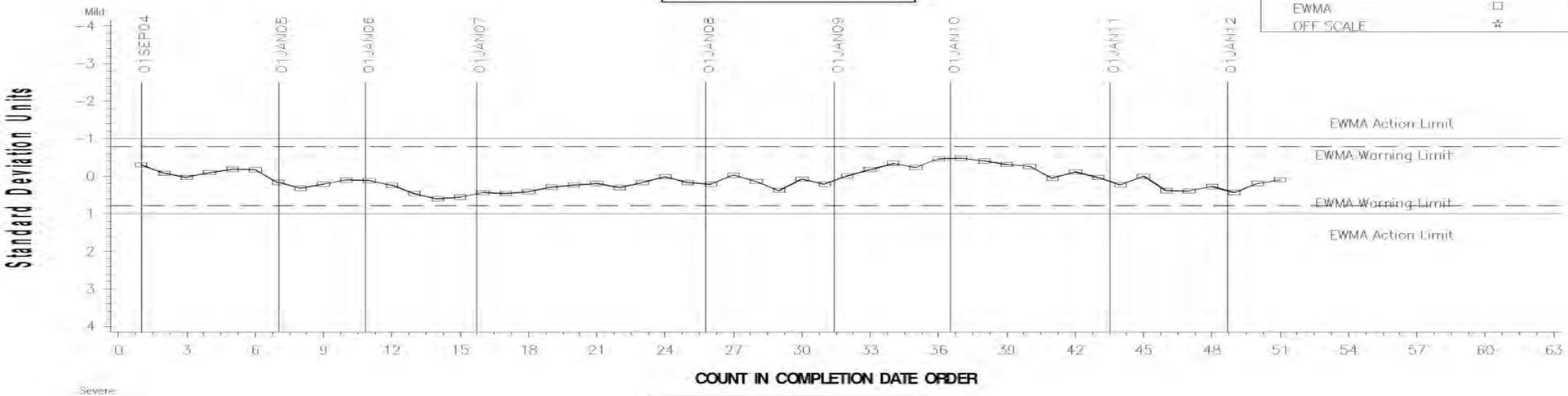


COUNT IN COMPLETION DATE ORDER

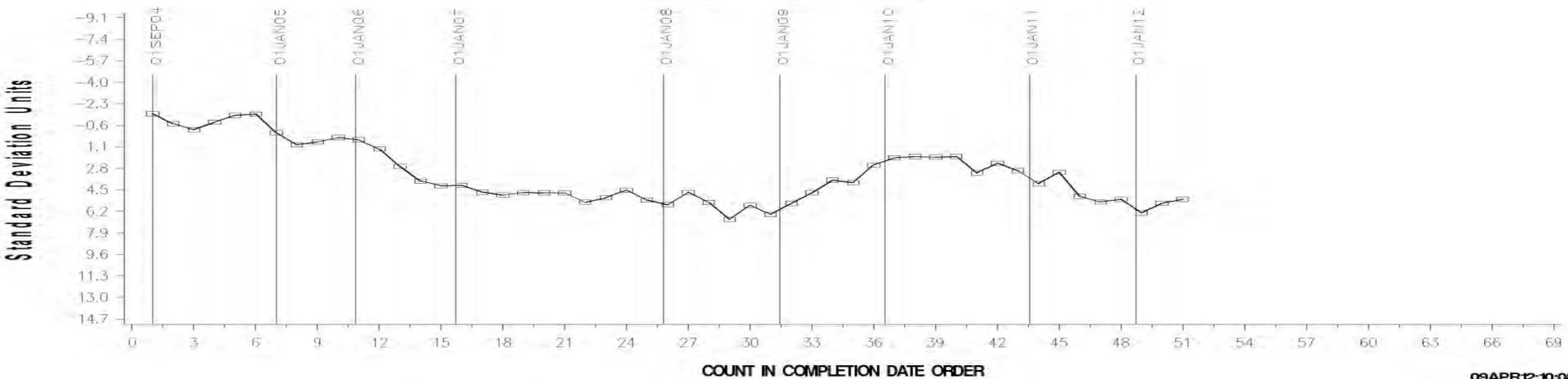
09APR12:10:08

INJECTOR SCREW WEIGHT LOSS ADJUSTED TO 3.9% SOOT

LTMS Severity Analysis



CUSUM Severity Analysis



09APR12:10:08

[Return](#)

# Appendix 1.i

## EOAT Control Charts

» Severity, Precision, and CuSum

Test Monitoring Center

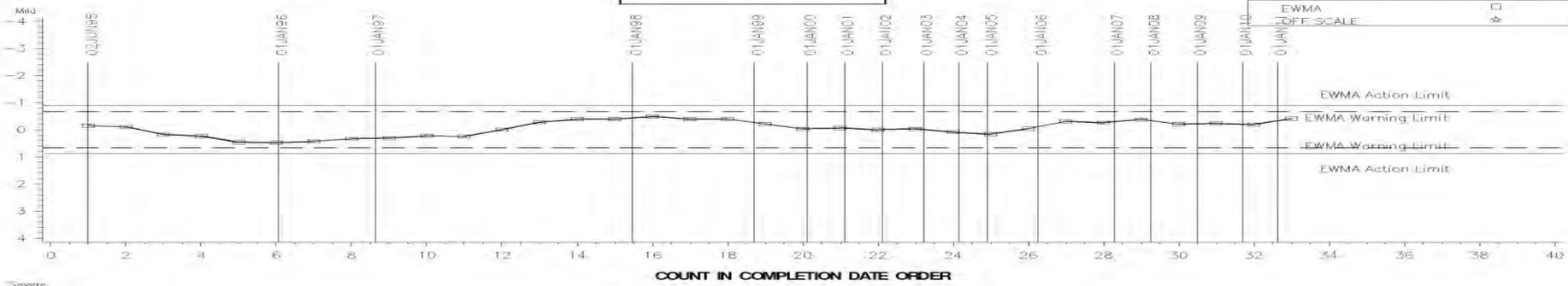
<http://astmtmc.cmu.edu>



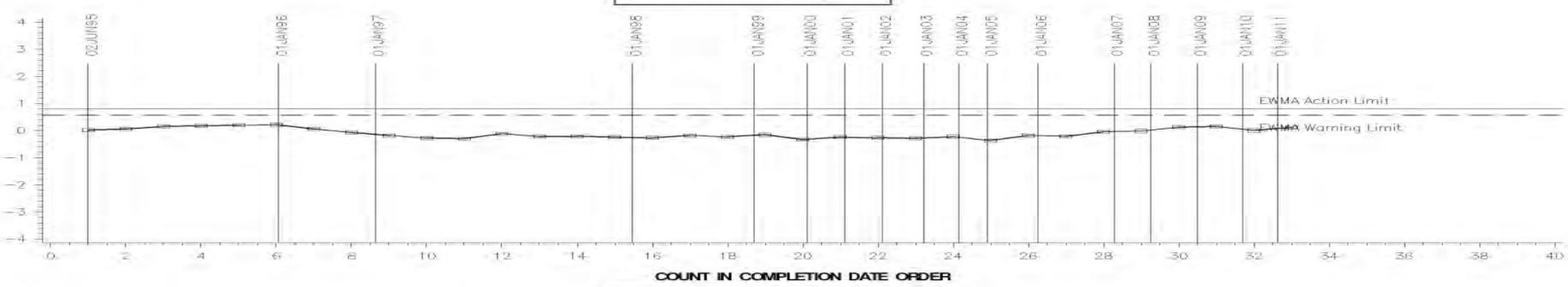
A Program of ASTM International

ENGINE OIL AERATION

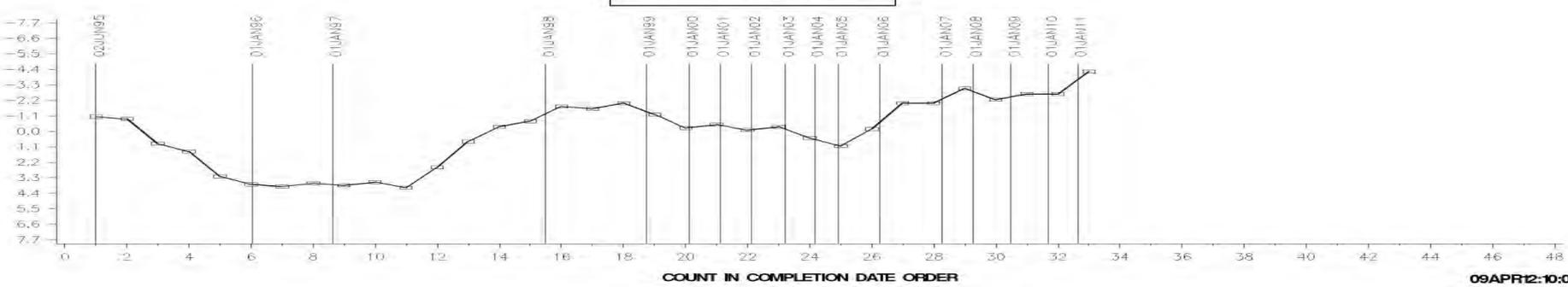
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



09APR12:10:01

[Return](#)

# Appendix 1.j

## RFWT Control Charts

» Severity, Precision, and CuSum

Test Monitoring Center

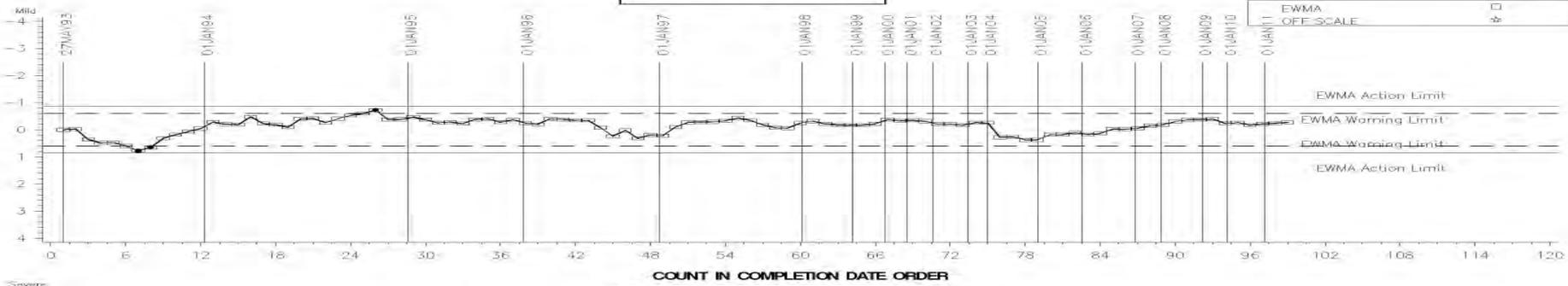
<http://astmtmc.cmu.edu>



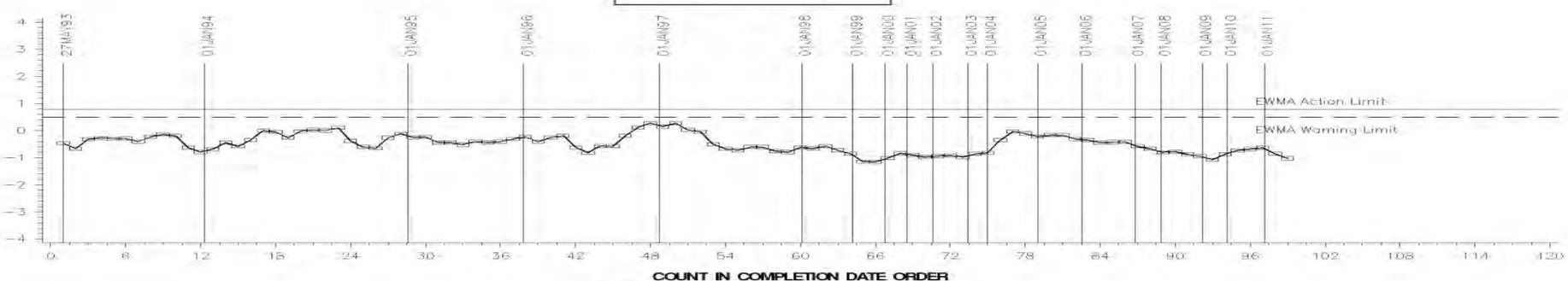
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Average Follower Wear

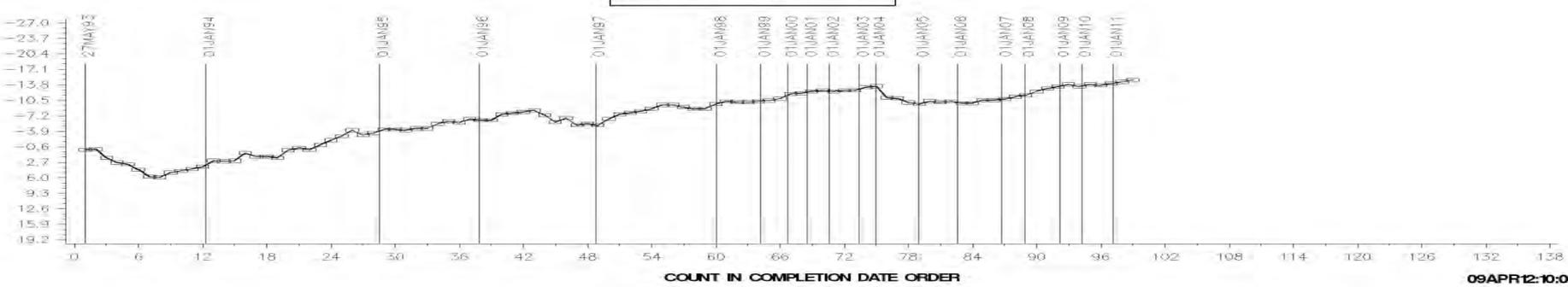
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



09APR12:10:00

[Return](#)

Test Monitoring Center

<http://astmtmc.cmu.edu>



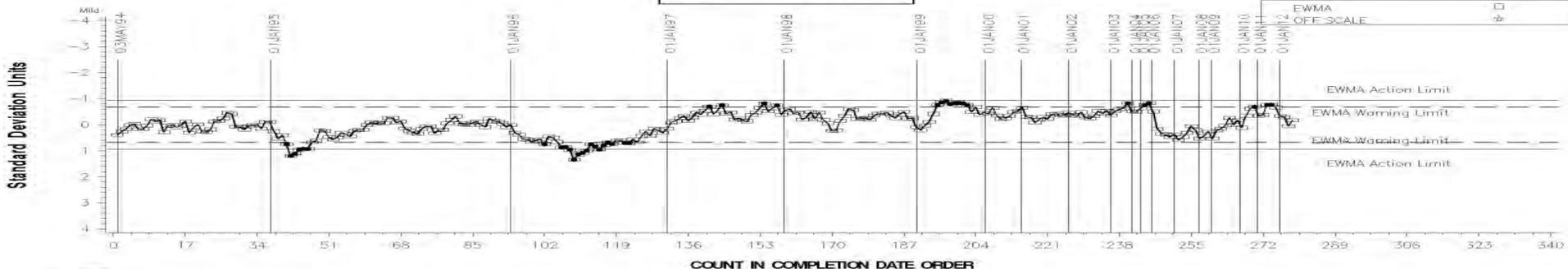
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# Appendix 1.k

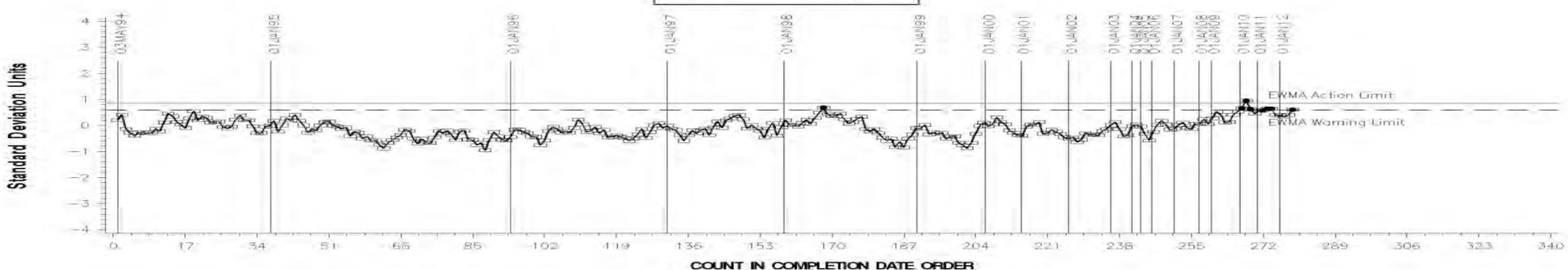
## T-8/T-8E Control Charts

» Severity, Precision, and CuSum

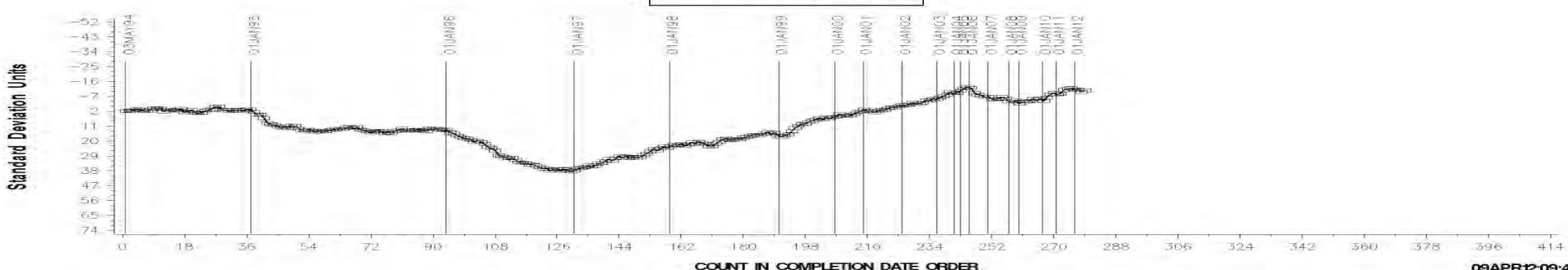
LTMS Severity Analysis



LTMS Precision Analysis

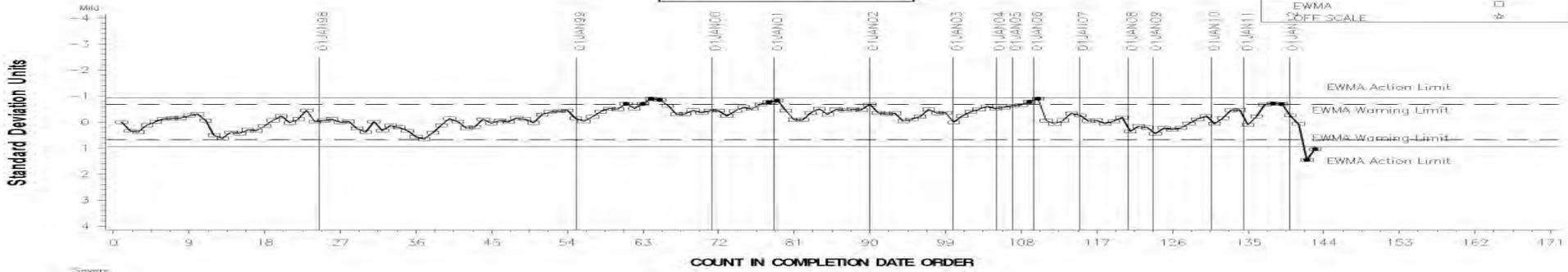


CUSUM Severity Analysis

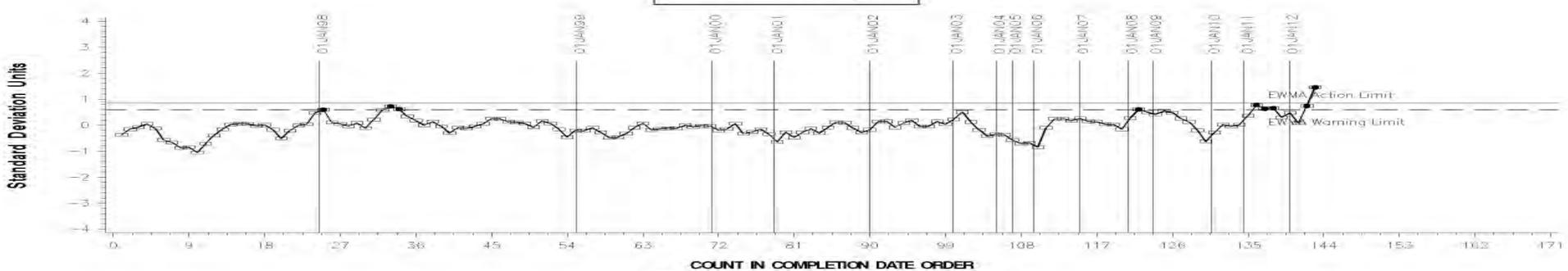


09APR12:09:41

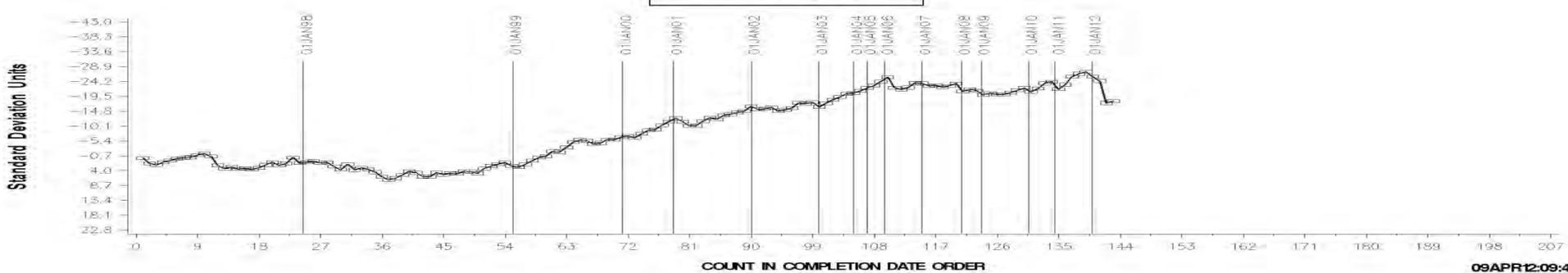
LTMS Severity Analysis



LTMS Precision Analysis

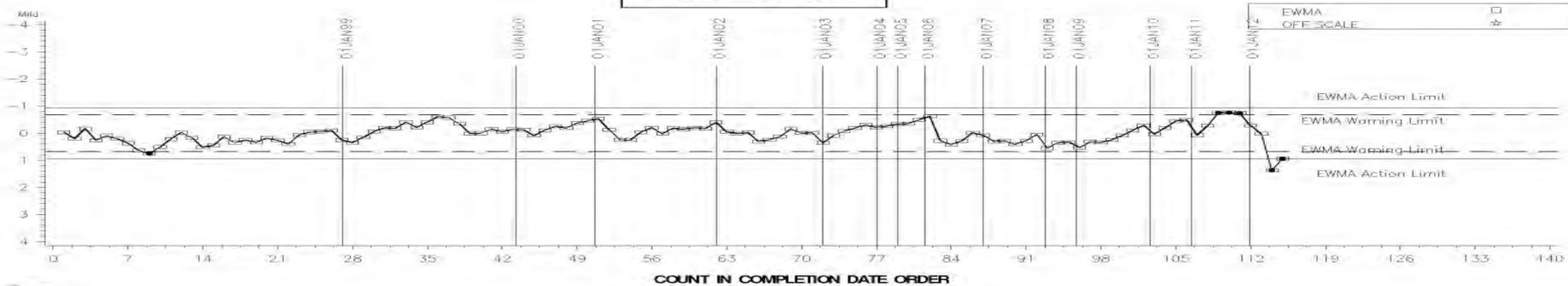


CUSUM Severity Analysis

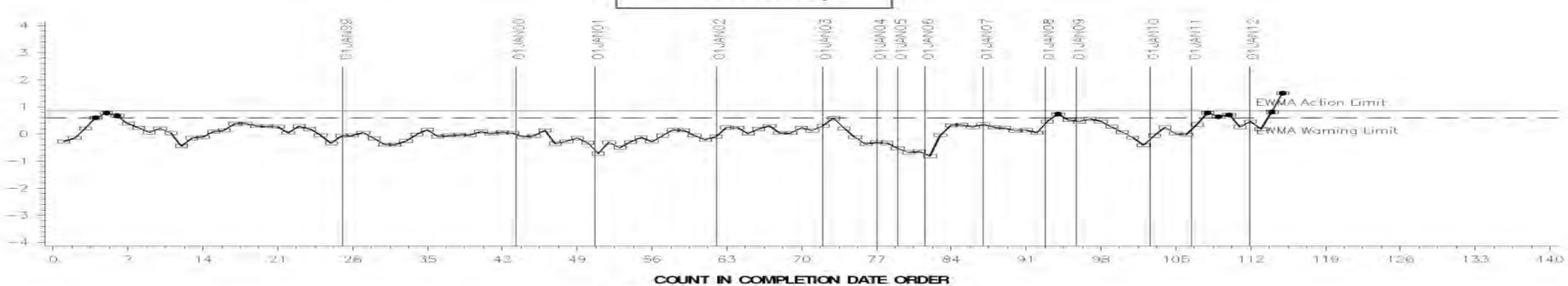


09APR12:09:41

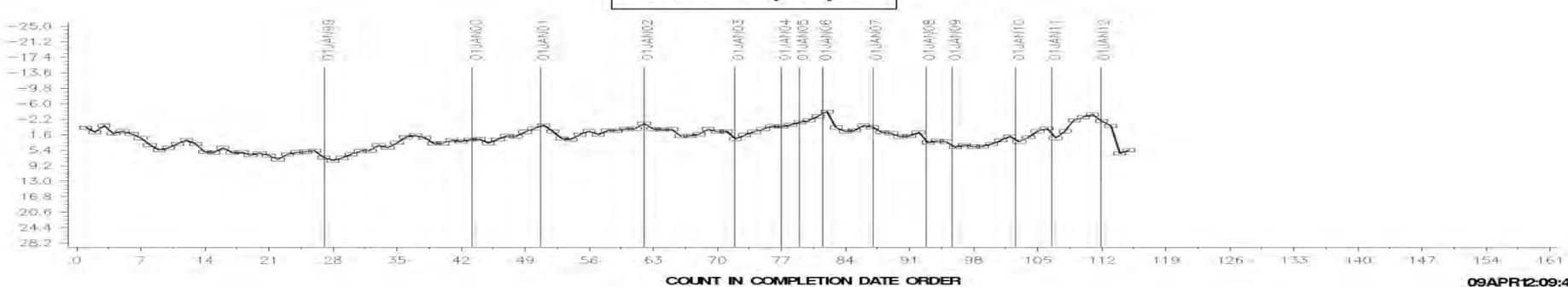
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



09APR12:09:41

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# Appendix 1.1

## T-10A Control Charts

» Severity, Precision, and CuSum

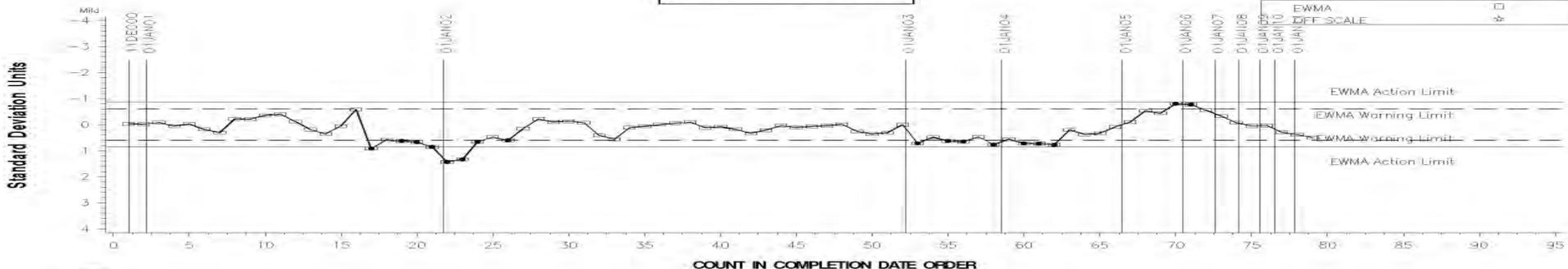
Test Monitoring Center

<http://astmtmc.cmu.edu>



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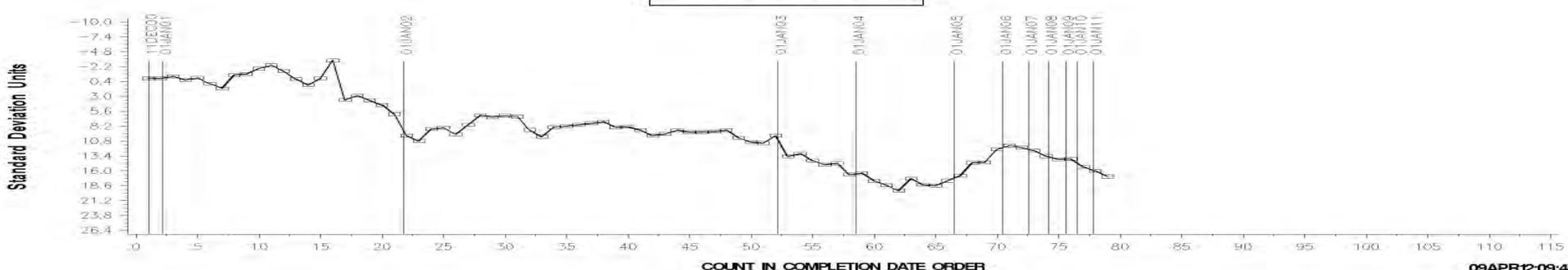
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



09APR12:09:44

[Return](#)

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# Appendix 1.m

## T-11 Control Charts

» Severity, Precision, and CuSum

Test Monitoring Center

<http://astmtmc.cmu.edu>



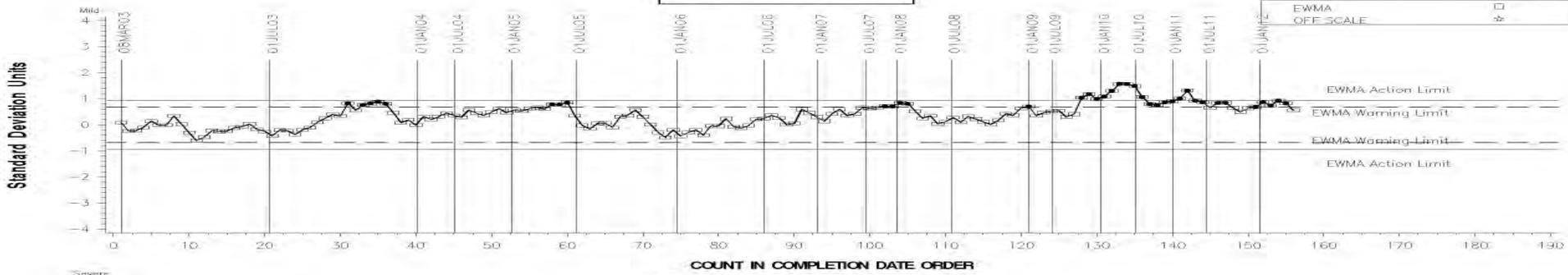
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# T-11 INDUSTRY OPERATIONAL VALID DATA

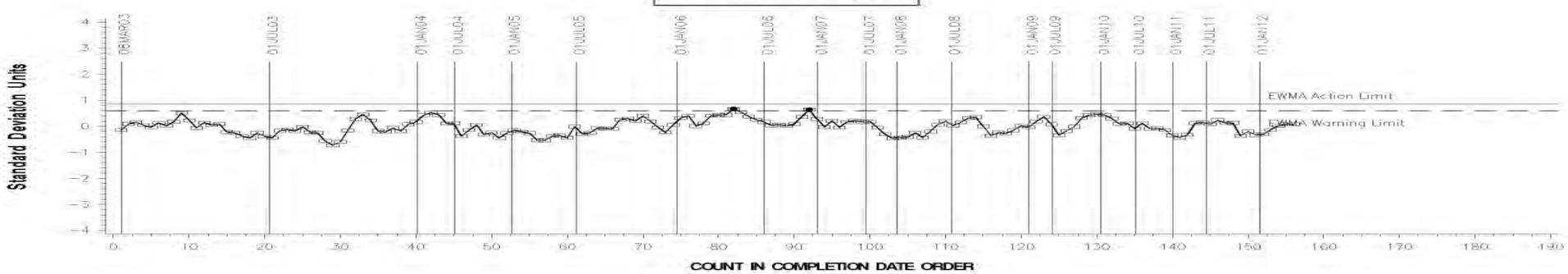
SOOT AT 12 cSt



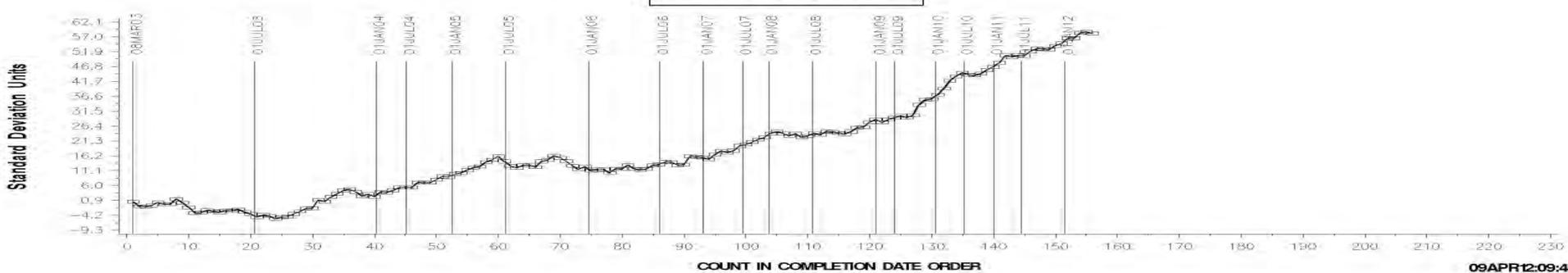
**LTMS Severity Analysis**



**LTMS Precision Analysis**



**CUSUM Severity Analysis**



09APR12:09:48

Test Monitoring Center

<http://astmtmc.cmu.edu>



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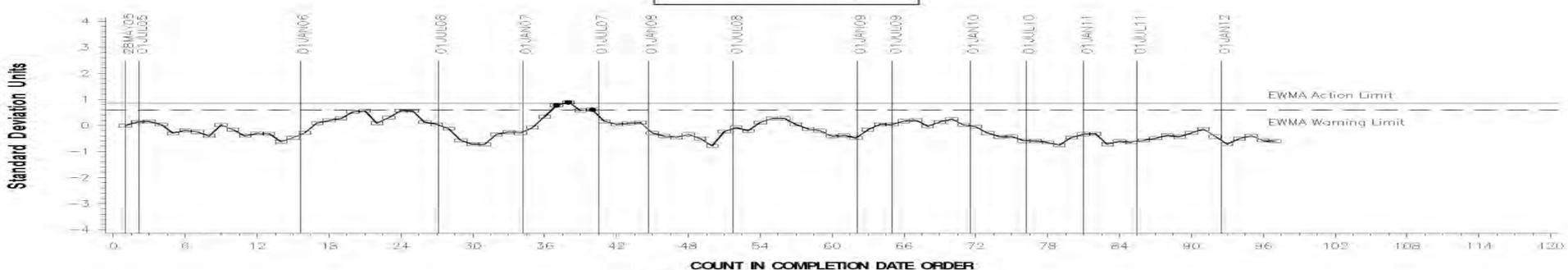
# T-11 INDUSTRY OPERATIONAL VALID DATA

SOOT @ 4 cSt - FINAL RESULT

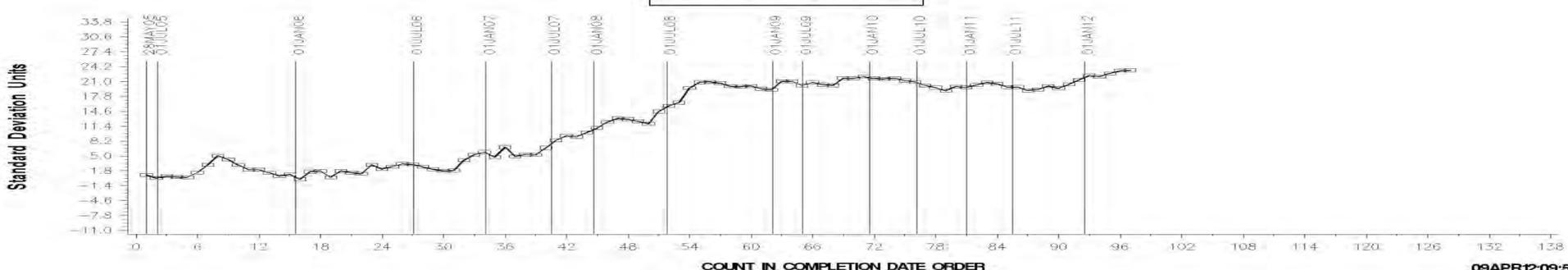
**LTMS Severity Analysis**



**LTMS Precision Analysis**



**CUSUM Severity Analysis**



09APR12:09:51

Test Monitoring Center

<http://astmtmc.cmu.edu>



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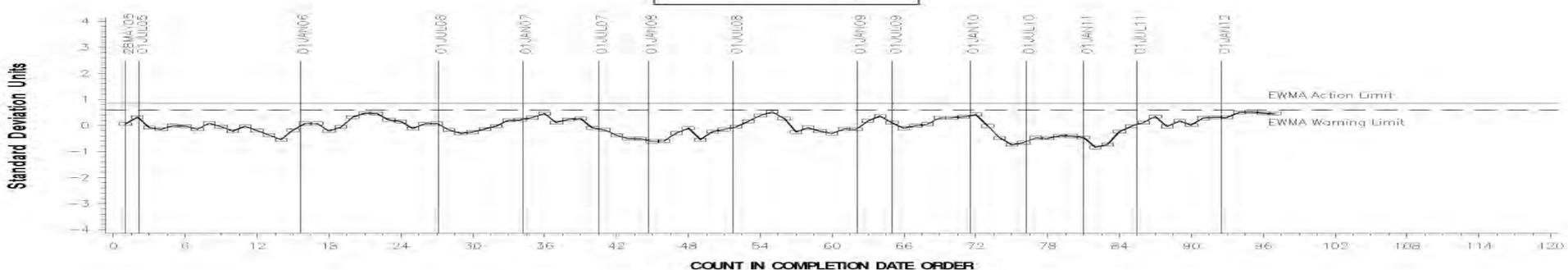
# T-11 INDUSTRY OPERATIONAL VALID DATA

SOOT @ 15 cSt - FINAL RESULT

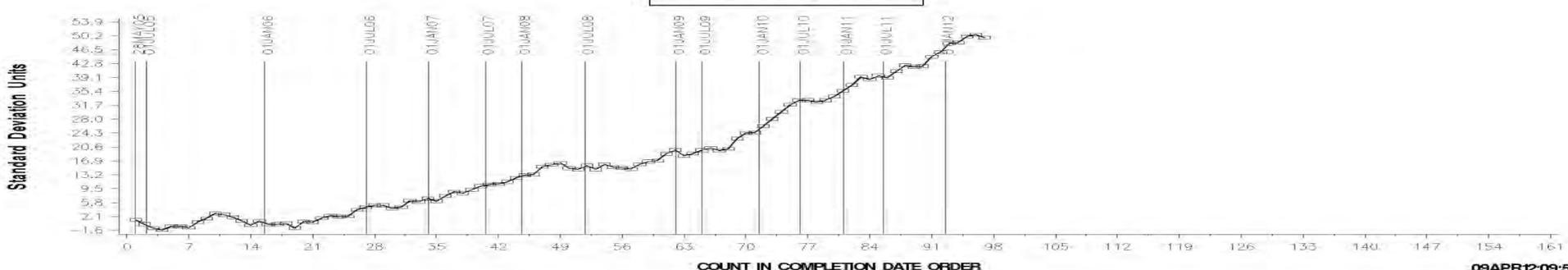
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



09APR12:09:51

Test Monitoring Center

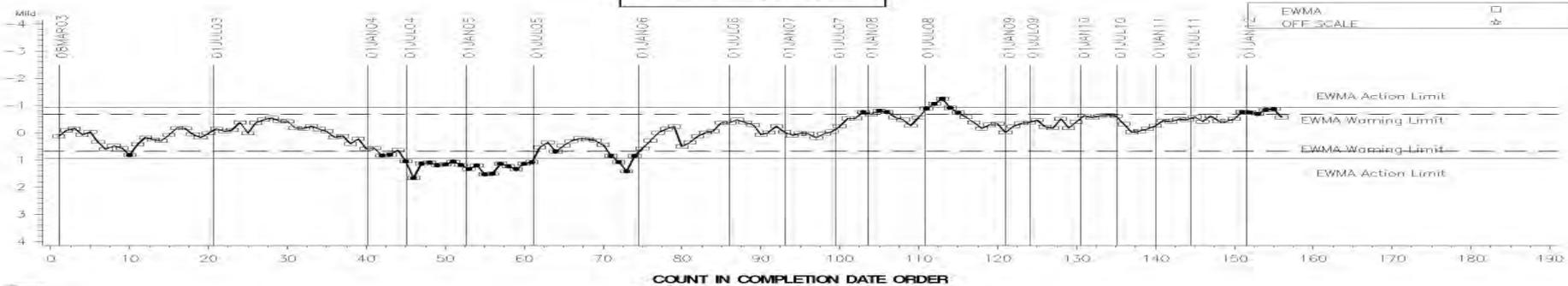
<http://astmtmc.cmu.edu>



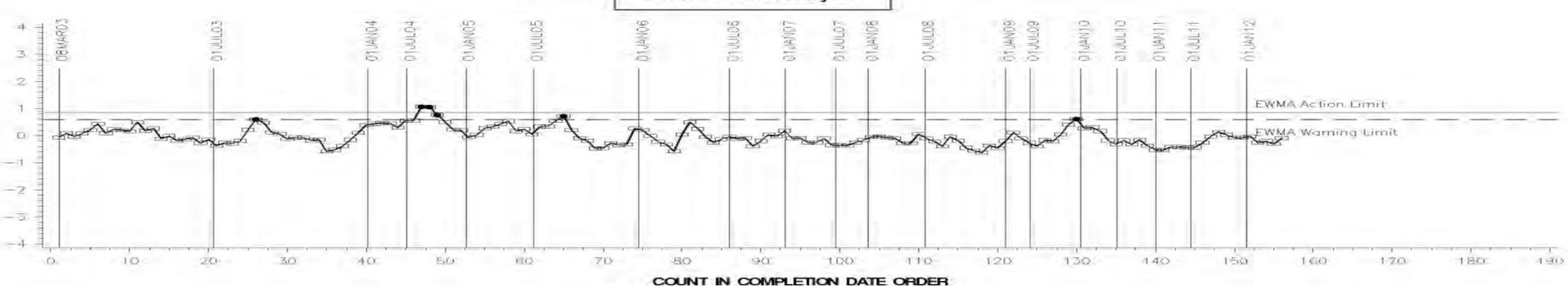
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MRV VISCOSITY

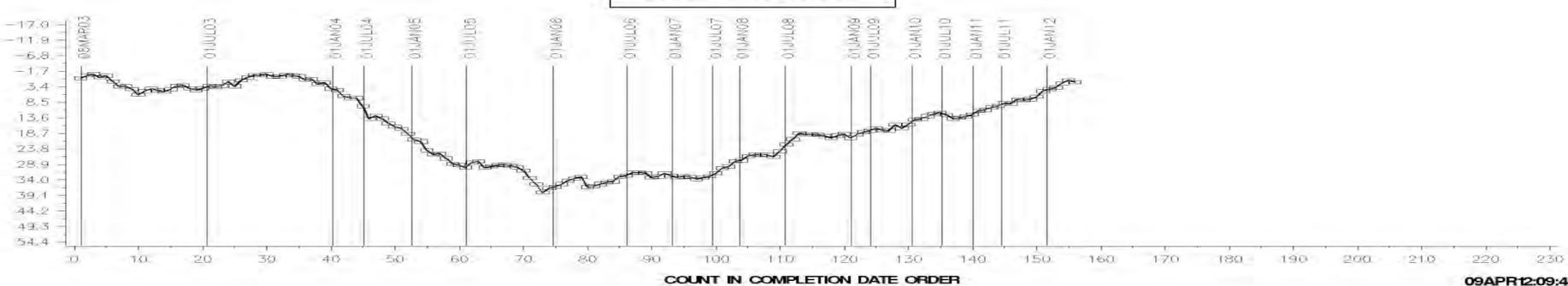
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



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# Appendix 1.n

## T-12 Control Charts

» Severity, Precision, and CuSum

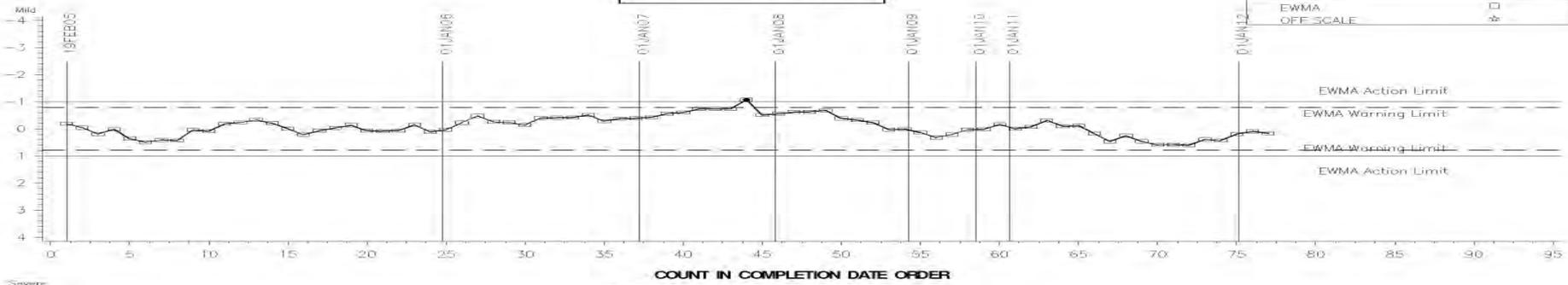
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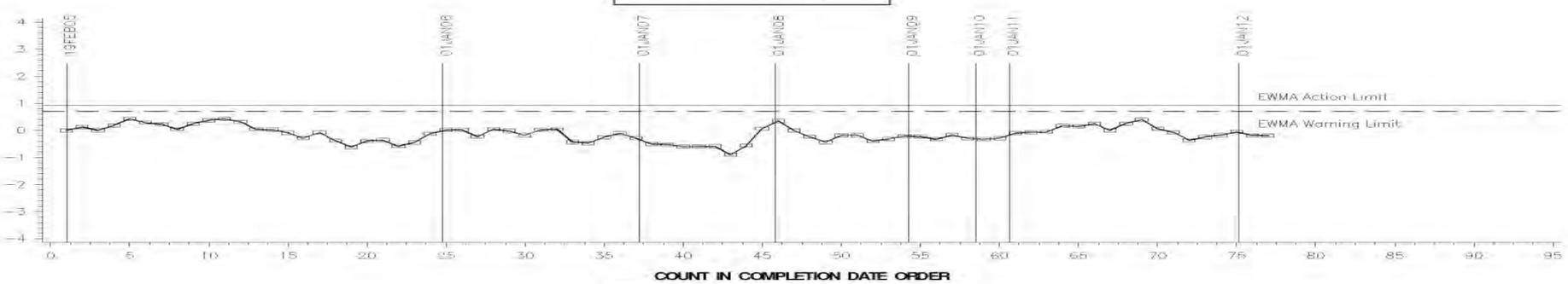


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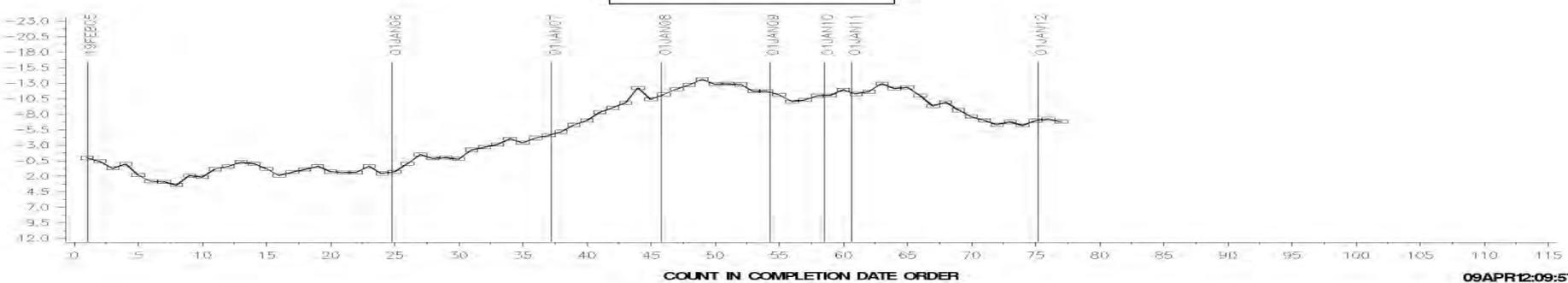
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



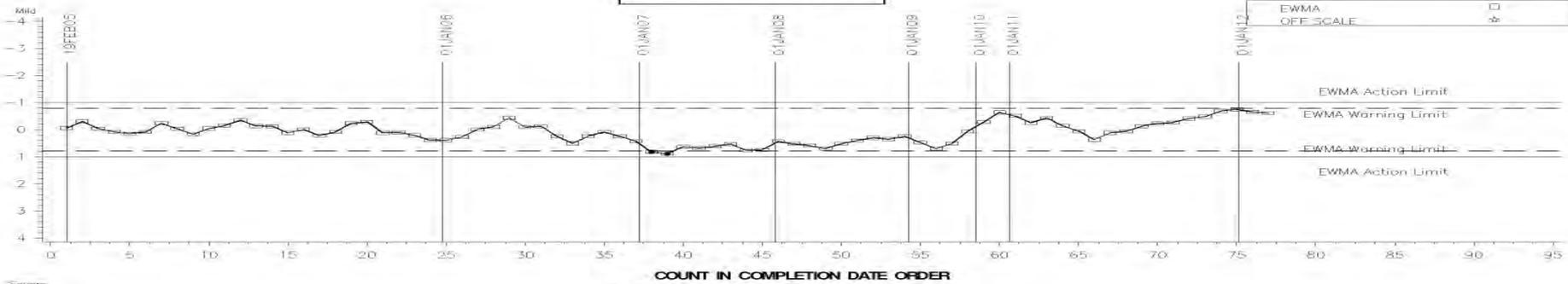
09APR12:09:57

# MACK T-12 INDUSTRY OPERATIONALLY VALID DATA

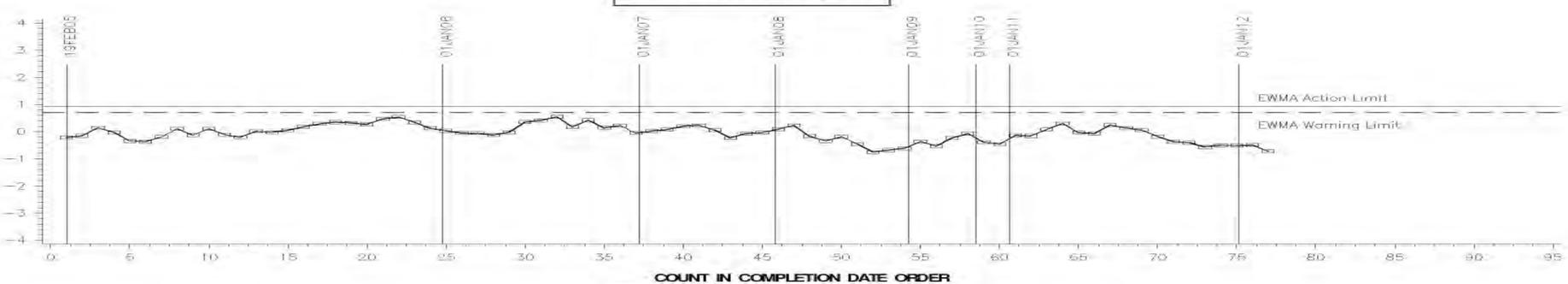
## AVG. CYLINDER LINER WEAR (CLW)



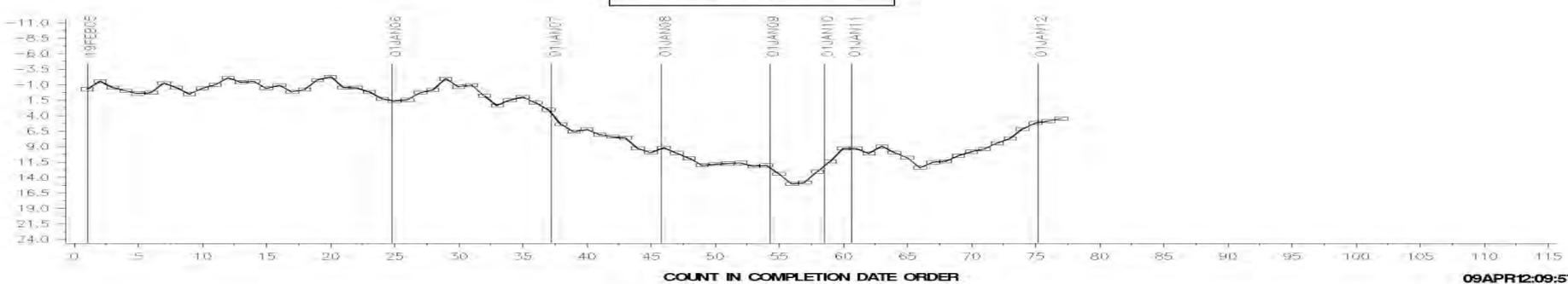
**LTMS Severity Analysis**



**LTMS Precision Analysis**



**CUSUM Severity Analysis**



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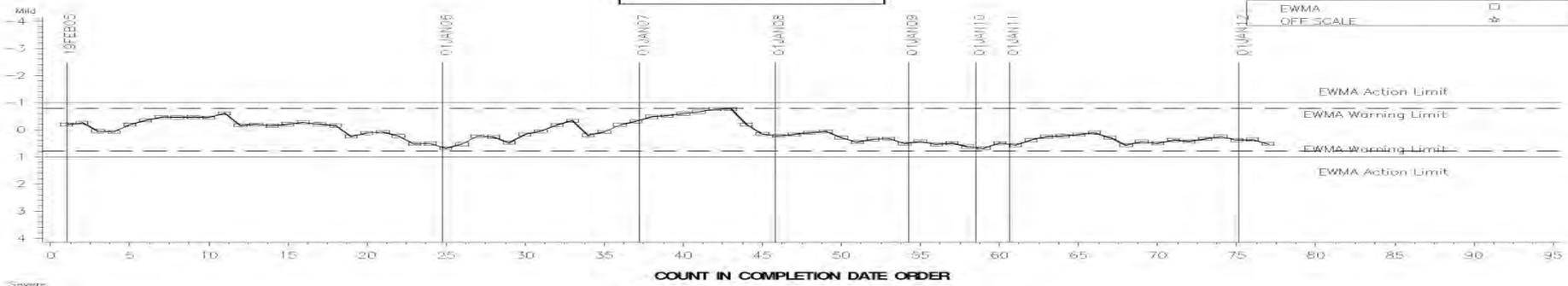


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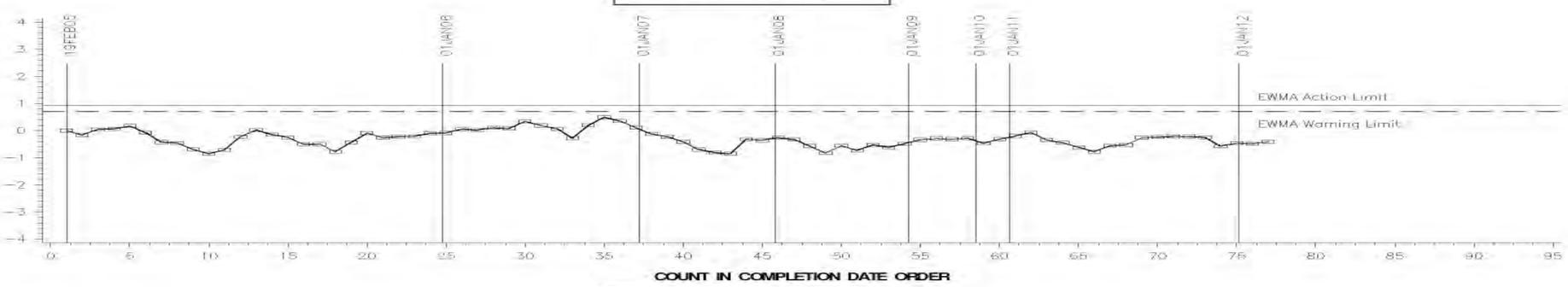
# MACK T-12 INDUSTRY OPERATIONAL VALID DATA

## AVG. TOP RING WEIGHT LOSS (TRWL)

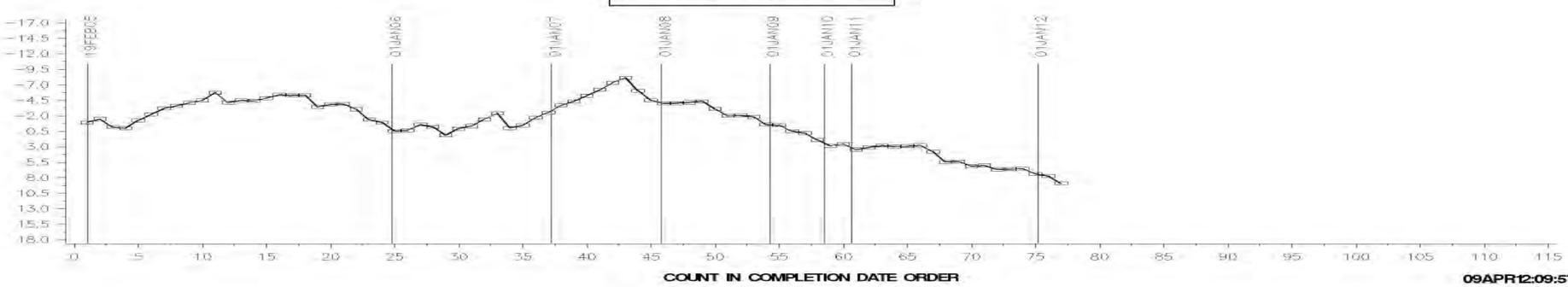
**LTMS Severity Analysis**



**LTMS Precision Analysis**

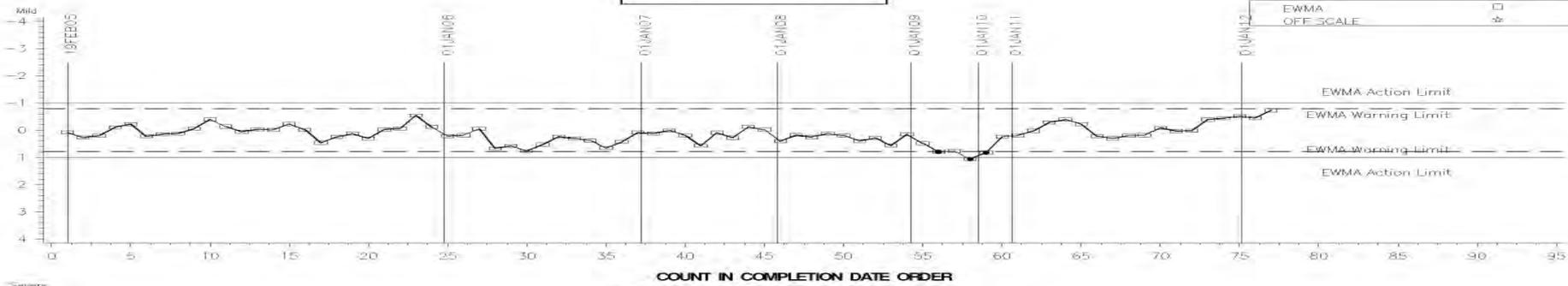


**CUSUM Severity Analysis**

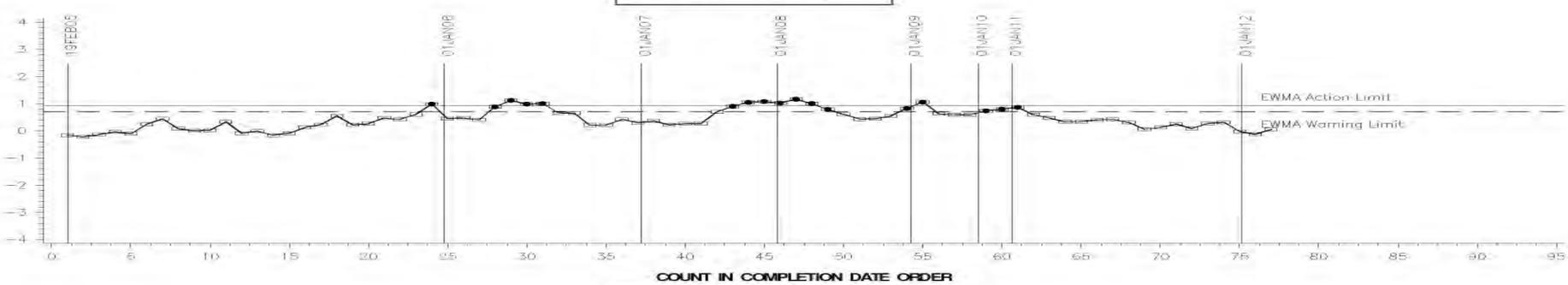


09APR12:09:57

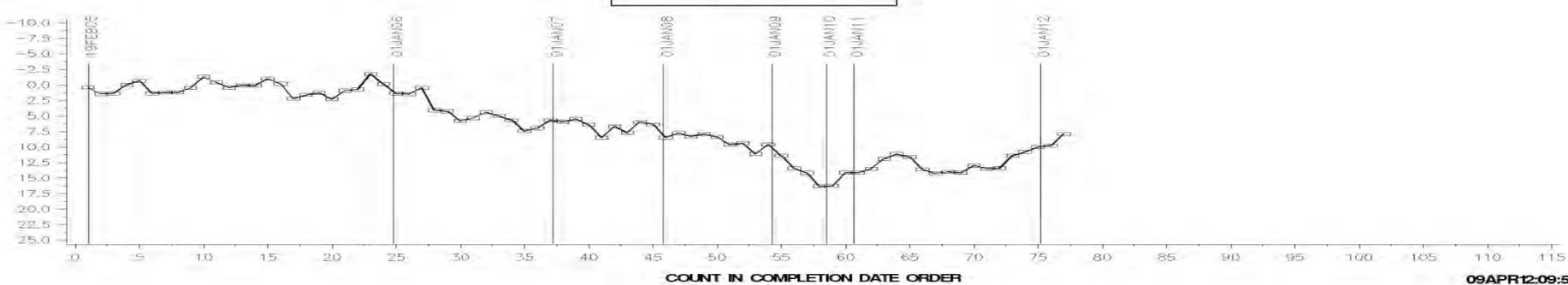
LTMS Severity Analysis



LTMS Precision Analysis

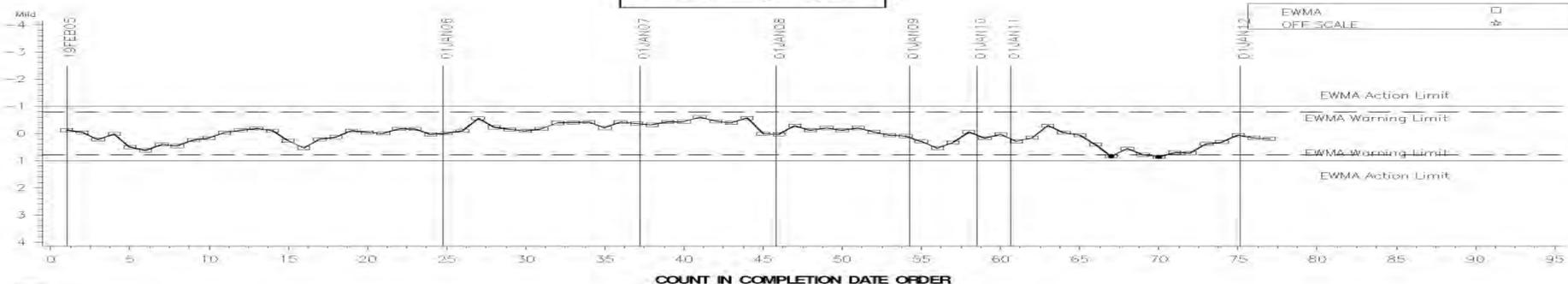


CUSUM Severity Analysis

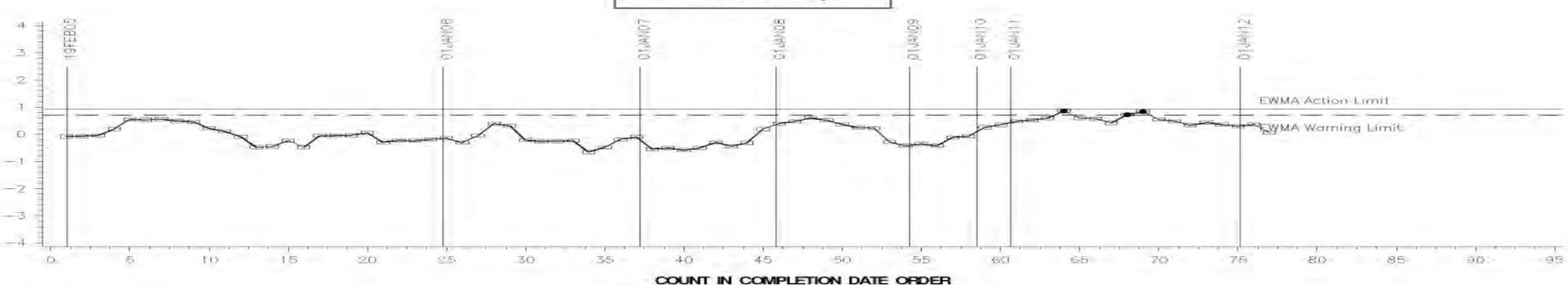


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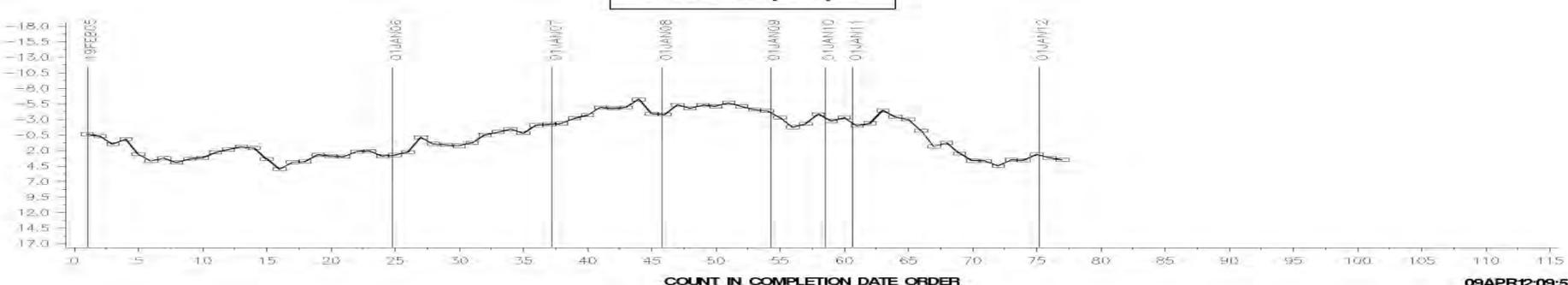
LTMS Severity Analysis



LTMS Precision Analysis



CUSUM Severity Analysis



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# Appendix 1.0

## T-12A Control Charts

» Severity, Precision, and CuSum

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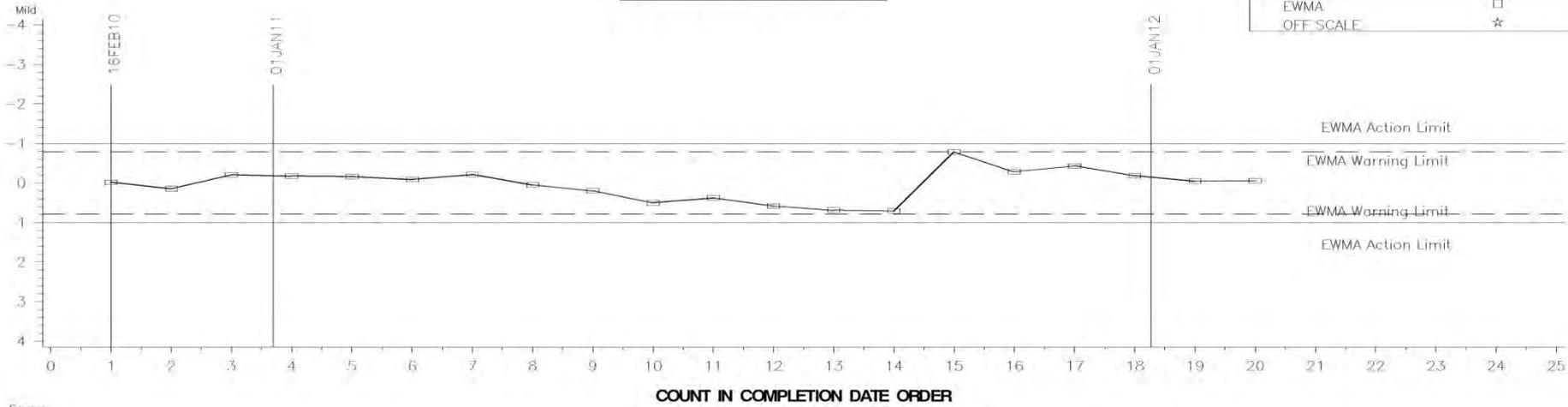
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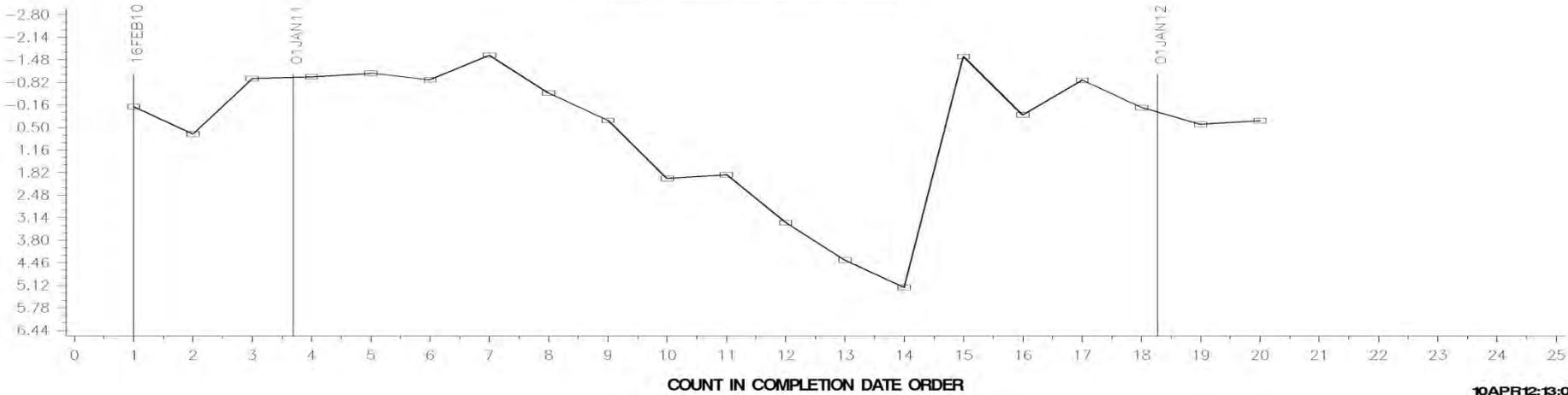
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FINAL ORIGINAL UNIT MRV VISCOSITY [NM, SOLID, FROZEN, <, >]

LTMS Severity Analysis



CUSUM Severity Analysis



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