Status of ISM Test

D M Stehouwer To HDEOCP 3/31/05

ISM / M11 EGR Correlation Methodology

- Ordinary Least Squares regression was used to establish the correlation for all of the pass fail parameters in the M11EGR test.
- The data set used for the correlation included:
 - ISM matrix runs on reference oil 830-2
 - Two candidate test oils that were submitted to the Test Monitoring Center as part of a solicitation for correlation data.
- The 830-2 data was outlier screened on CHWL and soot corrected to an average of 3.9%soot.
 - It is unclear if the candidate data was outlier screened
 - Verification is in progress
 - The correction for CHWL for soot was 3mg/%soot.
 - All CHWL data was soot corrected to 3.9 % soot.

ISM / M11 EGR Correlation Methodology

- For OFDP a natural log transform was used for the ISM data.
- A square root transformation was used for the M11EGR data.
- For sludge the 830-2 and candidate data was so close to each other correlation was very difficult.
 - To aid in establishing a correlation the sludge values were transformed using the following equation (10-sludge rating) then the correlation line was forced through zero.

ISM / M11 EGR Correlation

CHWL	M11EGR performance 20 mg	Equivalent ISM performance 7.5 mg
OFDP	20 mg 275 kPa	55 kPa
Sludge	7.8 merits	8.1 merits

- Note: these values are for correlation with M11 EGR, not PC10
- PC 10 limits will be defined around the performance of 830 in the ISM

Status of ISB Test

D M Stehouwer To HDEOCP 3/31/05

ISB Status / Summary of Actions

- Draft of test procedure is under revision
- Definition of the test cycle was refined
- Intake and Exhaust restriction more closely defined
- Valve lash adjustment procedure defined
- Next batch of cams in hand and being measured
 - Will be at TEI by mid April
- Cam measurement procedure decided for matrix
 - Labs to measure before and after test with Seq. III procedure
 - Adcole measurement will be provided for full 360° before and after test
 - Decision on which to use going forward will follow matrix



- Test discriminates at two labs
 - IND-2 and AEI
 - AEI will not be in matrix
- Lab visitations complete
- IND-1 will run 830-2 and 1004
- DEP-4 will run 830-2
- Both are on track to be complete by 4/15

ISB Matrix Readiness: Task Force Report

- Test discriminates and is ready
- Procedure has been finalized
- All hardware for matrix and beyond will be in place by 4/15
- Labs <u>should</u> be matrix ready by 4/15
- ISB Task Force proposes that HDEOCP finalize an exit criteria ballot and declare the ISB matrix ready <u>following</u> <u>ISB TF telcon confirming lab</u> <u>discrimination.</u>