

T13 R0823 & R0823-1 Re-blend Data Analysis

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Performance you can rely on.



- The LTMS data for both Sqrt(KV40) and IRPH parameters have been mild of target since the beginning of the test in 2015
- Analysis of data with new control strategy reveals that Lab, Stand[Lab], Reference Oil Re-blend (823 & 823-1), Liner/Rod Bearing hardware factors are not statistically significant (at $p \leq 0.05$ significance threshold)
- Recommend updating the Reference Oil Targets (823/823-1) to the values listed below:

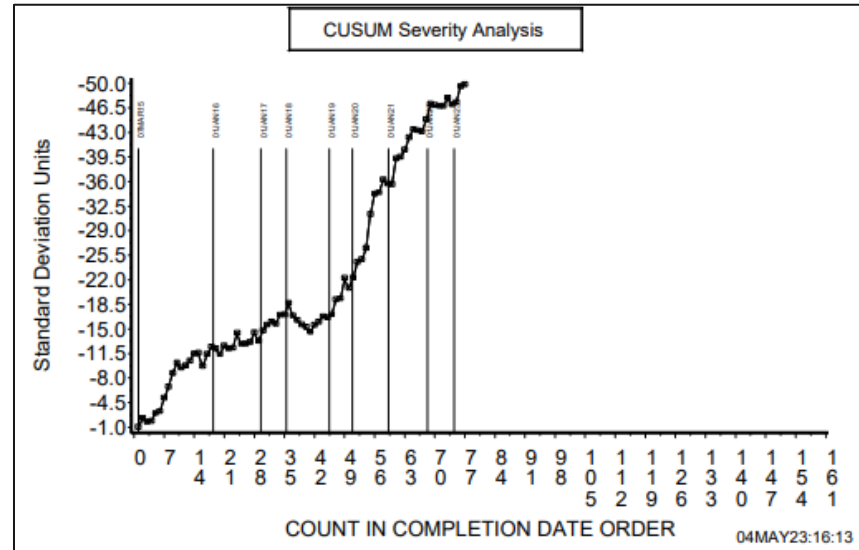
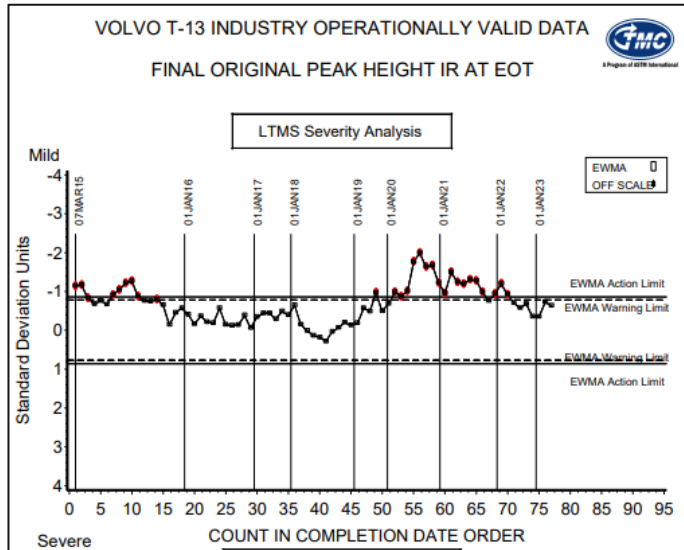
Test Parameter	LSMeans RO Target	RO StdDev	Sp
IRPH	118.8	14.6	14.6
Sqrt(KV40)	7.447	0.854	0.854

- The Surveillance Panel shall review and select the best option - for implementing the new targets and calculating the corresponding severity adjustments.
- A follow up data analysis should be performed after at least $n = 10$ test results have been completed to re-evaluate liner/bearing hardware effects & reference oil targets

T13 - IRPH & Sqrt(KV40) Trend History & Analysis Dataset Review

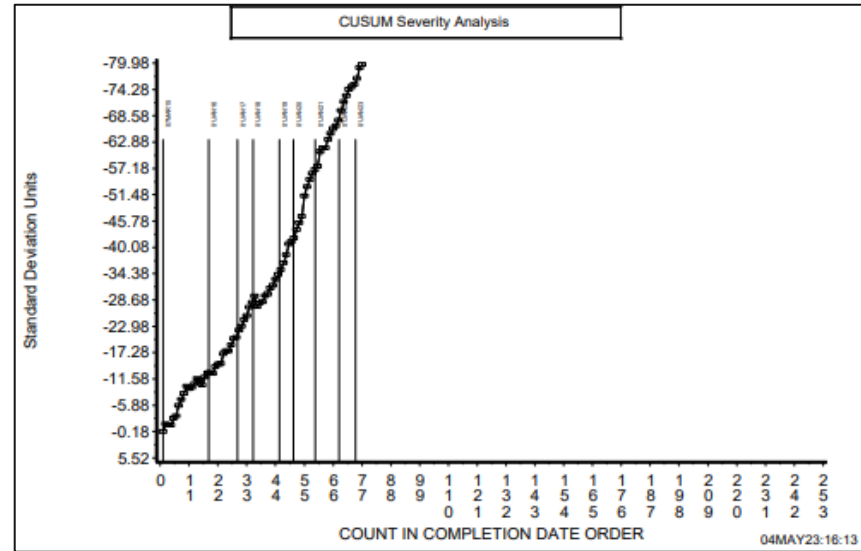
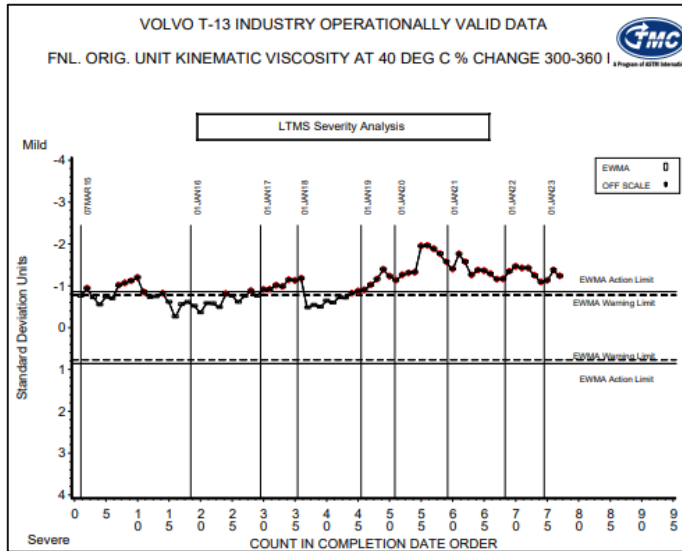
T13 Trend History & Analysis Dataset Review

- LTMS Charts - Peak Height IR Trend:
 - Both EWMA and CUSUM plots show that the Peak Height IR parameter has been trending mild of target – since the beginning of the test in 2015



T13 Trend History & Analysis Dataset Review

- LTMS Charts - Sqrt(KV40 Increase) Trend:
 - Both EWMA and CUSUM plots show that the Sqrt(KV40 Increase) parameter has been trending mild of target - since the beginning of the test in 2015

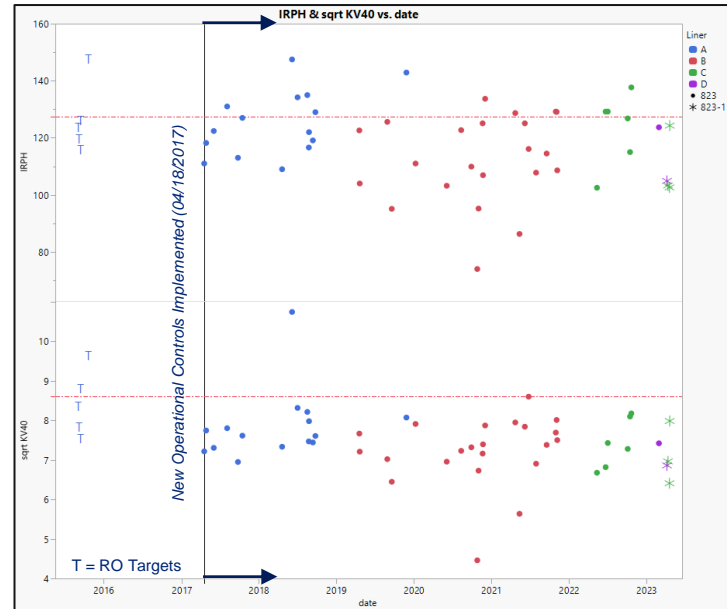


- In 2017, the Surveillance Panel added operational control limits/parameters to improve test precision / repeatability – *to ensure that all labs are running the same test*. These modifications included the following:
 - Dynamometer Load Control: *“Fuel Flow”*
 - Humidity Control: *“Yes”*
 - Coolant Filter Usage: *“Only Once”*
- Data reviewed/ analyzed from this point forward will only include this subset of the data (*starting on April 18, 2017*)

T13 Trend History & Analysis Dataset Review

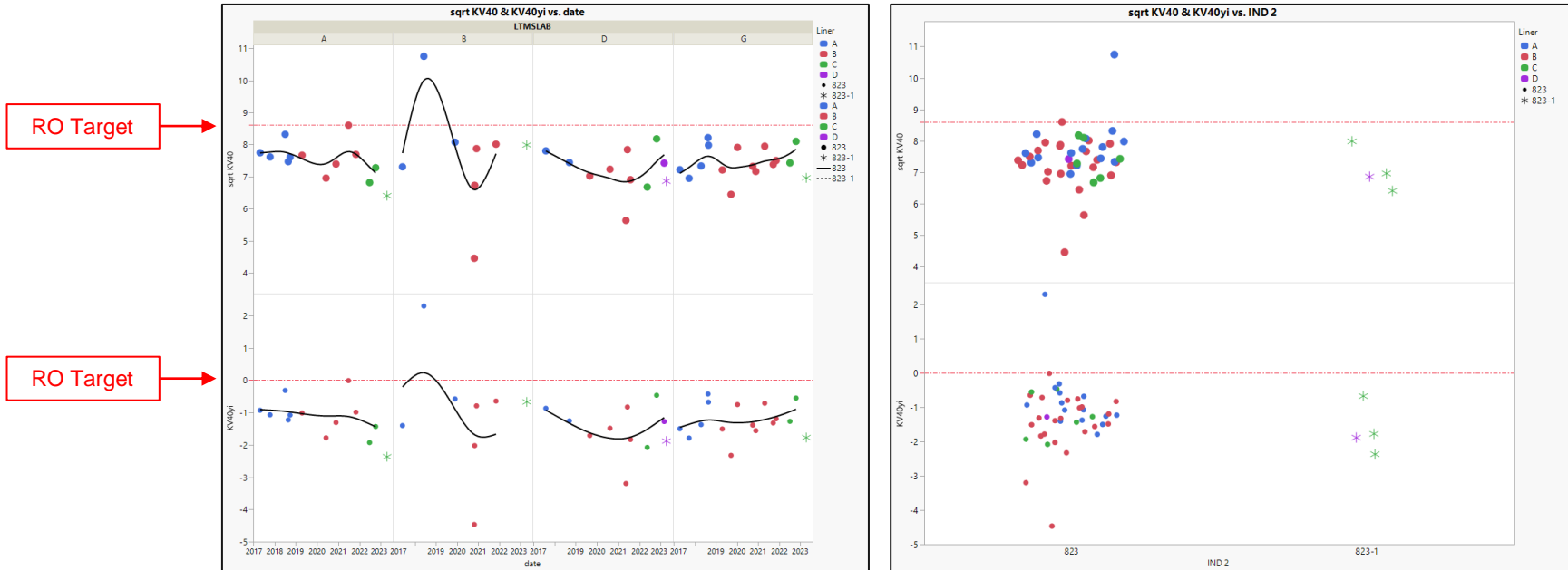
- Below plot shows all Chart = “Y” for Reference Oils 823 and 823-1 data:
 - Vertical line indicates implementation of the new operational controls (04/18/2017)
 - Shift in performance appears to have occurred when all labs adopted the same operational controls*
- Follow-on analysis dataset will include:
 - Chartable = “Y”
 - Test Completion Date \geq 04/18/17
 - RO823 & RO823-1
 - $n = 50$
 - Total Liner/Rod Bearing Batch Count
 - (2) results are without Hardware IDs
 - Only (2) results on new liner batch “D”
 - (1) RO823 result & (1) RO823-1 result

LINER	Liner/ROD BEARING	IND 2	N
A	A/B	823	14
	A/PNB3	823	1
B	B/PNB3	823	22
C	C/PNB3	823	6
D	D/PNB3	823-1	3
		823	1
		823-1	1



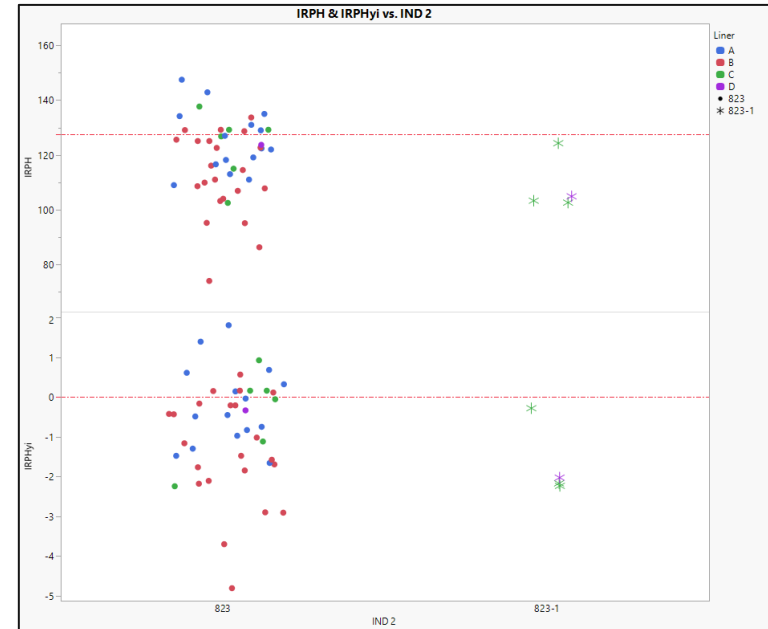
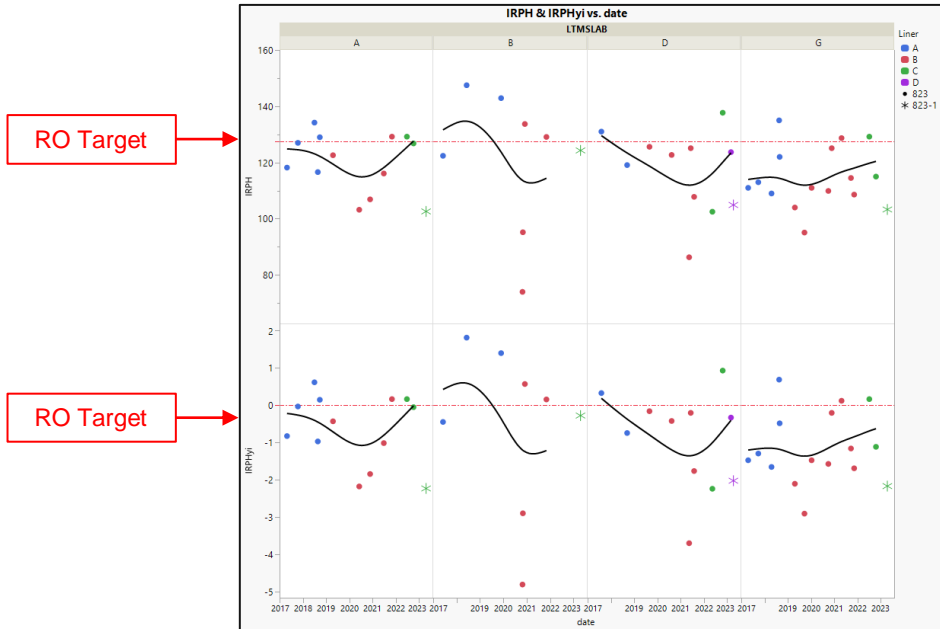
T13 Trend History & Analysis Dataset Review

- Sqrt(KV40 Increase) Parameter Analysis Dataset is shown below (*Date* \geq 04/18/17)
 - Plot indicates that a high proportion of the data is mild/below the target value
 - RO823-1 appears within the same range of results as RO823



T13 Trend History & Analysis Dataset Review

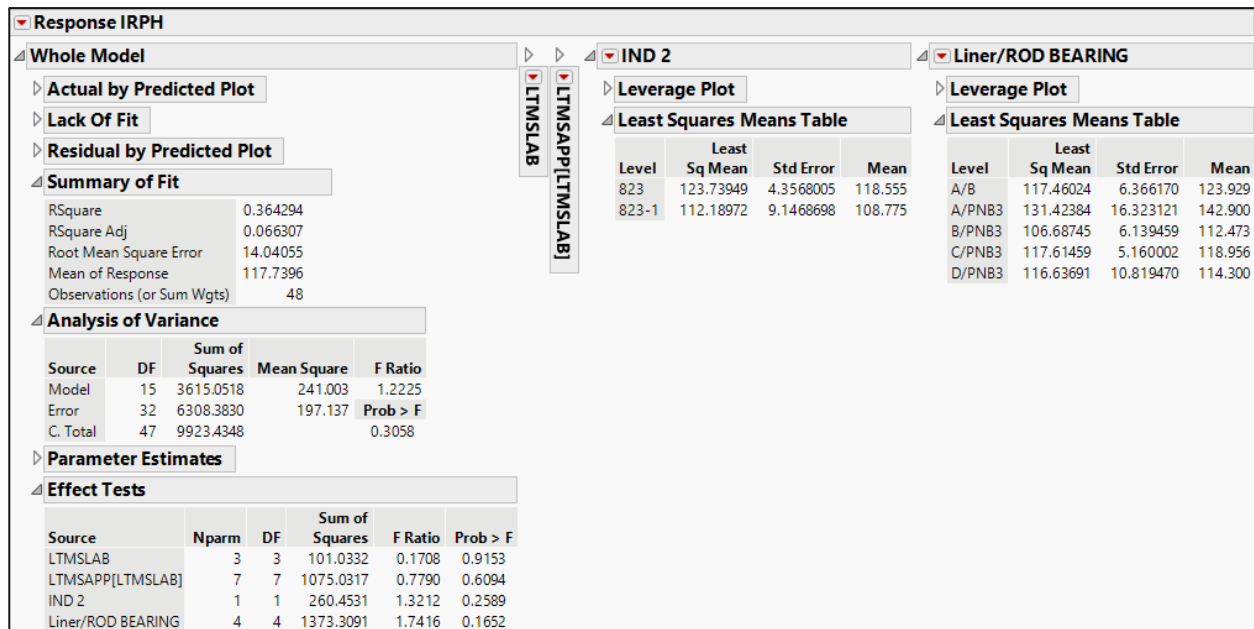
- IRPH Parameter Analysis Dataset is shown below (*Date \geq 04/18/17*)
 - Similar plot indicating that a high proportion of the data is mild/below the target value
 - RO823-1 appears within the same range of results as RO823



T13 Data Analysis – with emphasis on RO823/RO823-1 Targets

T13 Data Analysis (RO823/RO823-1 Targets)

- T13 – IRPH ANOVA for Model 1 Factors:
 - Factors include Lab, Stand[Lab], Oil, Liner/Rod (n = 48 [50 w/2 results of unknown hardware])
 - Analysis results indicate no significant effects of factors in model (*at the 5% threshold*)



T13 Data Analysis (RO823/RO823-1 Targets)

- T13 – IRPH ANOVA Model Summary:

- LSMeans, p values, VIF max, & RMSE model based highlights are shown in below table
- None of the Lab, Oil, hardware factors in any of the 6 models achieve a significance of 5%

IRPH Model Table											
ANOVA Summary	LAB Effect p value	Stand[Lab] Effect p value	Oil Effect p value	Liner/Rod Brg Effect p value	Hardware Model Term	RO823 LSMeans	RO823-1 LSMeans	RO823-X LSMeans	Overall RMSE	Max Coef VIF	n
Model 1	0.9153	0.6094	0.2589	0.1652	Rod Bearing & Liner	123.7	112.2		14.0	2.535	48*
Model 2	0.8540	0.5667	0.2534	0.1218	Liner	120.7	109.1		14.0	2.473	48*
Model 3	0.6450		0.0855	0.0516	Liner	121.7	106.0		13.8	2.186	48*
Model 4	0.7439			0.0875	Liner			118.1	14.1	2.120	48*
Model 5	0.4281		0.1538			119.7	108.8		14.4	1.788	50*
Model 6	0.4698							118.8	14.6	1.790	50*

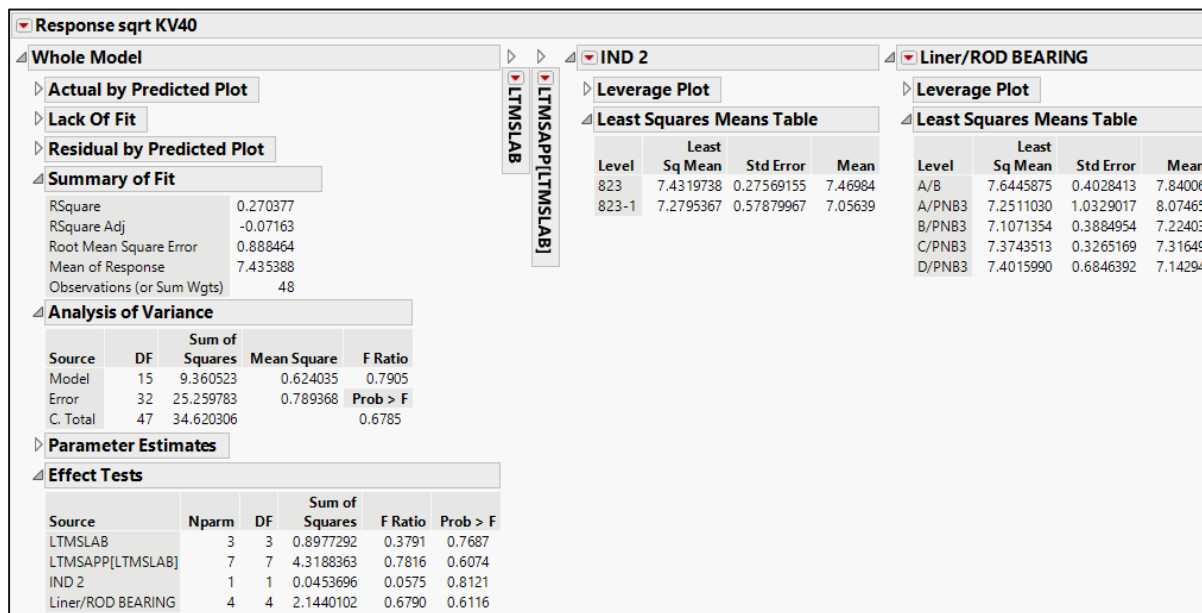
- Supplemental analysis related information:
 - Should we have a separate target for the RO823-1 re-blend?
 - As reported by the TMC, the Oil Supplier indicates that RO823-1 & RO823 formulations are identical
 - At the 5% significance, there's a lack of statistical evidence for a shift in IRPH test results with the re-blend in the above table
 - Conclusion: Reference Oils 823 & 823-1 should have the same IRPH targets*

- Supplemental analysis related information (continued):
 - Should a correction factor be applied to the IRPH parameter?
 - No - for the following reasons:
 - The IRPH parameter test results have been mild since the beginning of the T13 test in 2015 – indicating that the targets were set incorrectly
 - We also have 50 test results – post PM with the improved T13 control strategy (*Dynamometer Load Control, Humidity Control, and Coolant Filter Usage*). *This data should be used to develop new targets.*
- Recommended RO823/RO823-1 targets for the T13's IRPH parameter:
 - Use “**Model 6**” on previous slide – with Lab factor only model & $n = 50$ to establish reference oil targets:
 - $LSMeans = 118.8$ (Originally = 127.4)
 - $StDev \ \& \ S_p = 14.6^1$ (Originally = 11.1)

Note 1: Based on the Lab factor model RMSE with ($n = 50$) test results with completion dates $\geq 04/18/2017$

T13 Data Analysis (RO823/RO823-1 Targets)

- T13 – Sqrt(KV40) ANOVA for Model 1 Factors:
 - Factors include Lab, Stand[Lab], Oil, Liner/Rod (n = 48 [50 w/2 results of unknown hardware])
 - Analysis results indicate no significant effects of factors in model



T13 Data Analysis (RO823/RO823-1 Targets)

- T13 – Sqrt(KV40) Model Summary:
 - LSMeans, p values, VIF max, & RMSE model based highlights are shown in below table
 - None of the Lab, Oil, hardware factors in any of the 6 models achieve a significance of 5%

Sqrt(KV40) Model Table											
ANOVA Summary	LAB Effect p value	Stand[Lab] Effect p value	Oil Effect p value	Liner/Rod Brg Effect p value	Hardware Model Term	RO823 LSMeans	RO823-1 LSMeans	RO823-X LSMeans	Overall RMSE	Max Coef VIF	n
Model 1	0.7687	0.6074	0.8121	0.6116	Rod Bearing & Liner	7.432	7.280		0.888	2.535	48*
Model 2	0.7773	0.6086	0.8127	0.4630	Liner	7.448	7.300		0.877	2.473	48*
Model 3	0.7787		0.4069	0.2385	Liner	7.543	7.077		0.860	2.186	48*
Model 4	0.8479			0.2180	Liner			7.436	0.857	2.120	48*
Model 5	0.6415		0.3455			7.482	7.056		0.855	1.788	50*
Model 6	0.6434							7.447	0.854	1.790	50*

- Supplemental analysis related information:
 - Should we have a separate target for the RO823-1 re-blend?
 - As reported by the TMC, the Oil Supplier indicates that RO823-1 & RO823 formulations are identical
 - At the 5% significance, there's a lack of statistical evidence for a shift in Sqrt(KV40) test results with the re-blend in the above table
 - Conclusion: Reference Oils 823 & 823-1 should have the same Sqrt(KV40) targets*

- Supplemental analysis related information (continued):
 - Should a correction factor be applied to the Sqrt(KV40) parameter?
 - No - for the following reasons:
 - The Sqrt(KV40) parameter test results have been mild since the beginning of the T13 test in 2015 – indicating that the targets were set incorrectly
 - We also have 50 test results – post PM with the improved T13 control strategy (*Dynamometer Load Control, Humidity Control, and Coolant Filter Usage*). *This data should be used to develop new targets.*
- Recommended RO823/RO823-1 targets for the T13's Sqrt(KV40) parameter:
 - Use “**Model 6**” on previous slide – with Lab factor only model & $n = 50$ to establish reference oil targets:
 - $LSMeans = 7.447$ (Originally = 8.610)
 - $StDev \ \& \ S_p = 0.854^1$ (Originally = 0.929)

Note 1: Based on the Lab factor model RMSE with ($n = 50$) test results with completion dates $\geq 04/18/2017$

- T13 – Recommendations:
 - Update the RO823/RO823-1 Targets to the values listed in the below table:

Test Parameter	LSMeans RO Target	RO StdDev	Sp
IRPH	118.8	14.6	14.6
Sqrt(KV40)	7.447	0.854	0.854

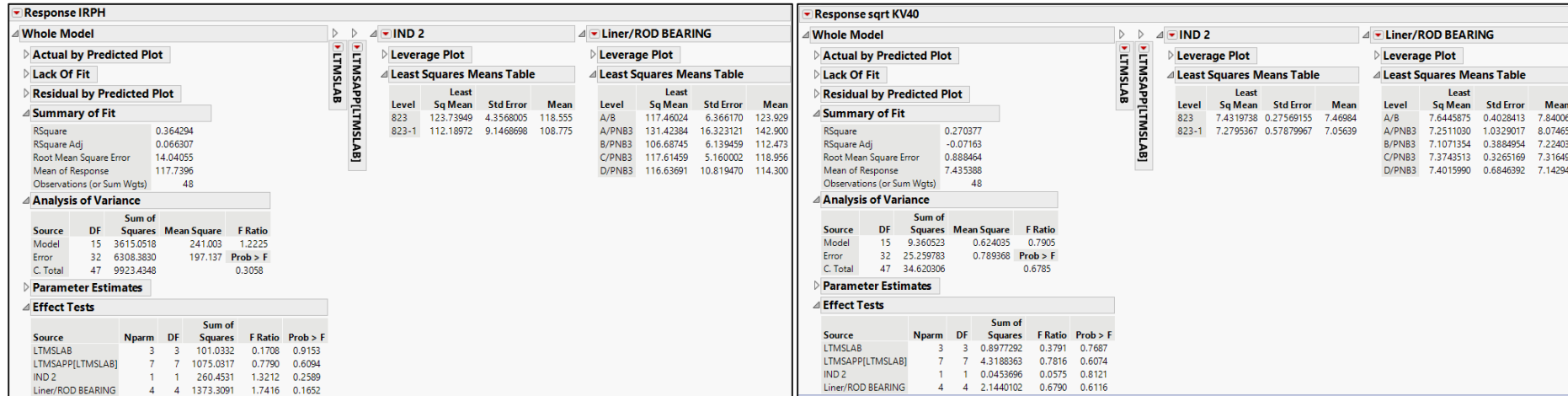
- A follow up data analysis should be performed after at least a total of n = 10 test results have been completed to re-evaluate liner/bearing hardware effects & reference oil targets

- The Surveillance Panel can choose from the below list of options - for implementing the new targets and calculating the corresponding Lab based severity adjustments:
 - Option 1:
 - Calculate the Lab based SA's – with a (Z_0) start date of April 18, 2017
 - Using the historical data since April 2017 to update the severity adjustments is consistent with the target and standard deviation updates
 - Option 2:
 - Calculate the Lab based SA's with Z_0 = average of the (2) most recent test results
 - It will include (1) RO823 & (1) 823-1 test result
 - Option 3:
 - Calculate the Lab based SA's – with updated targets being applied to the new 823-1 test result data

Appendix – All Models & Raw Standard Deviation Summaries

T13 Data Analysis (823-X Targets)

- T13 ANOVA – Model 1:
 - Model factors include Lab, Stand[Lab], Oil, and Liner/Bearing Hardware (n = 48)



T13 Data Analysis (823-X Targets)

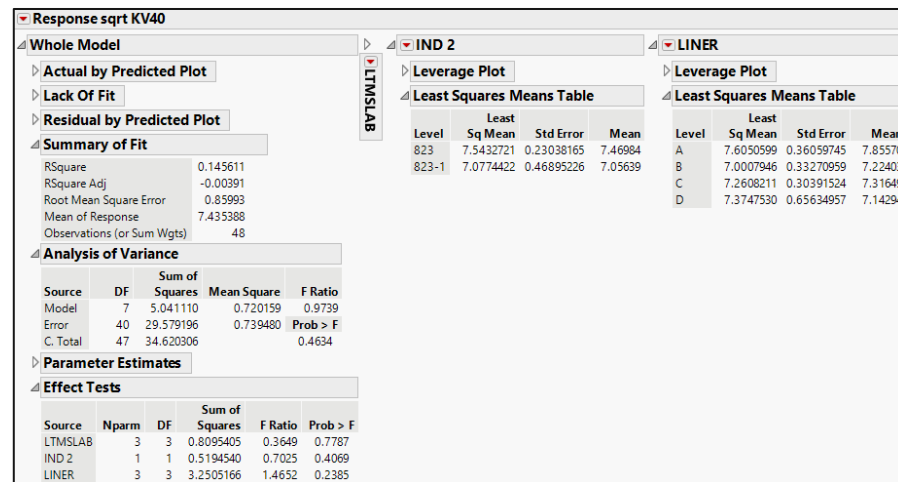
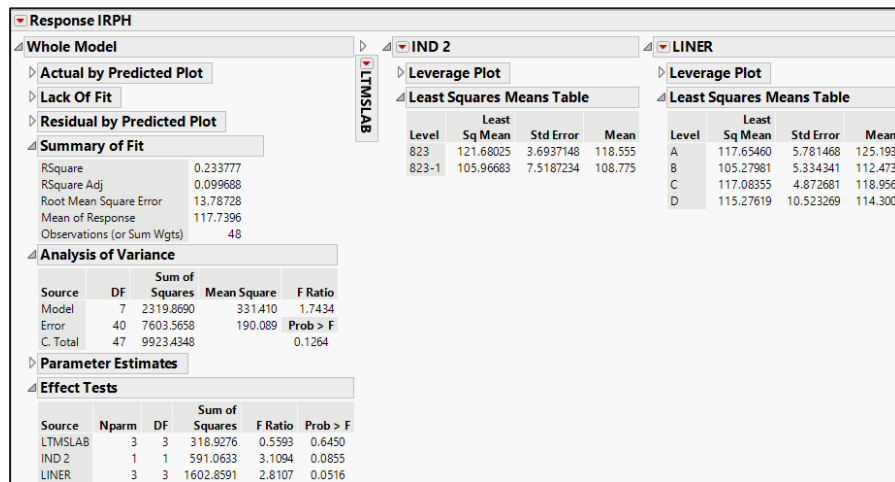
- T13 ANOVA – Model 2:
 - Model factors include Lab, Stand[Lab], Oil, and Liner Hardware (n = 48)

Response IRPH					
Whole Model					
Actual by Predicted Plot					
Lack Of Fit					
Residual by Predicted Plot					
Summary of Fit					
RSquare			0.348996		
RSquare Adj			0.072812		
Root Mean Square Error			13.99156		
Mean of Response			117.7396		
Observations (or Sum Wgts)			48		
Analysis of Variance					
Source	DF	Sum of Squares	Mean Square	F Ratio	Prob > F
Model	14	3463.2347	247.374	1.2636	
Error	33	6460.2001	195.764		0.2804
C. Total	47	9923.4348			
Parameter Estimates					
Effect Tests					
Source	Nparm	DF	Sum of Squares	F Ratio	Prob > F
LTMSLAB	3	3	152.4251	0.2595	0.8540
LTMSAPP[LTMSLAB]	7	7	1143.3657	0.8344	0.5667
IND 2	1	1	264.5513	1.3514	0.2534
LINER	3	3	1221.4920	2.0799	0.1218

Response sqrt KV40					
Whole Model					
Actual by Predicted Plot					
Lack Of Fit					
Residual by Predicted Plot					
Summary of Fit					
RSquare			0.266895		
RSquare Adj			-0.04412		
Root Mean Square Error			0.876984		
Mean of Response			7.435388		
Observations (or Sum Wgts)			48		
Analysis of Variance					
Source	DF	Sum of Squares	Mean Square	F Ratio	Prob > F
Model	14	9.239969	0.659998	0.8581	
Error	33	25.380337	0.769101		0.6066
C. Total	47	34.620306			
Parameter Estimates					
Effect Tests					
Source	Nparm	DF	Sum of Squares	F Ratio	Prob > F
LTMSLAB	3	3	0.8466724	0.3670	0.7773
LTMSAPP[LTMSLAB]	7	7	4.1988595	0.7799	0.6086
IND 2	1	1	0.0438785	0.0571	0.8127
LINER	3	3	2.0234564	0.8770	0.4630

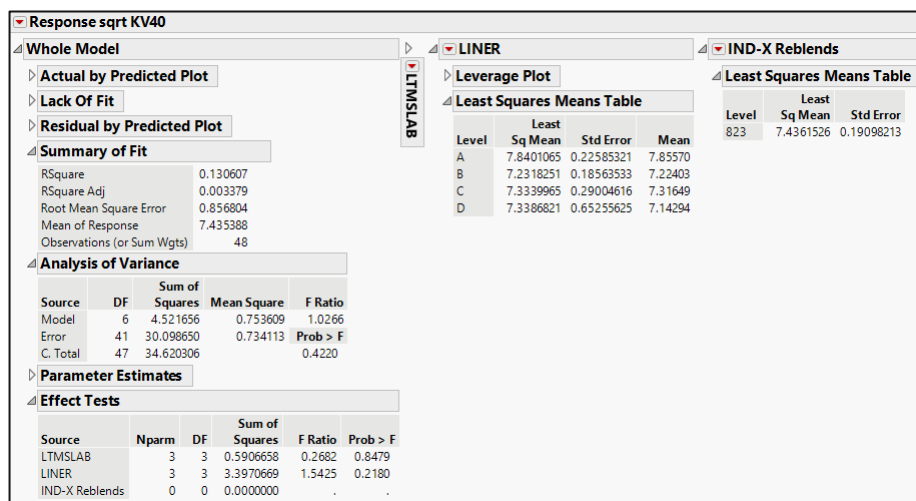
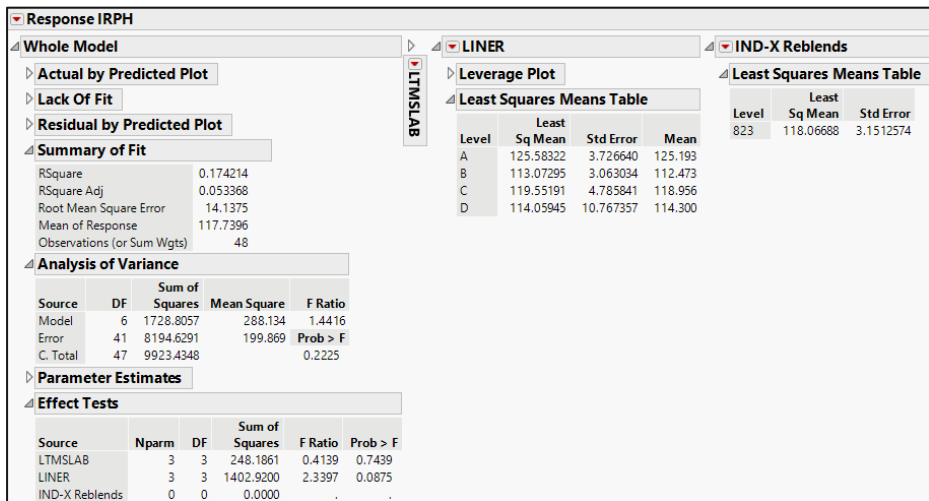
T13 Data Analysis (823-X Targets)

- T13 ANOVA – Model 3:
 - Model factors include Lab, Oil Re-blend, & Liner Hardware (n = 48)



T13 Data Analysis (823-X Targets)

- T13 ANOVA – Model 4:
 - Model factors include Lab & Liner Hardware (n = 48)



T13 Data Analysis (823-X Targets) v

- T13 ANOVA – Model 6:
 - Model factors include Lab (n = 50)

Response IRPH

Whole Model

IND-X Reblends

Least Squares Means Table

Level	Sq Mean	Std Error
823	118.81213	2.1006993

LTMSLAB

Summary of Fit

RSquare	0.052969
RSquare Adj	-0.00879
Root Mean Square Error	14.62004
Mean of Response	118.354
Observations (or Sum Wgts)	50

Analysis of Variance

Source	DF	Sum of Squares	Mean Square	F Ratio
Model	3	549.933	183.311	0.8576
Error	46	9832.291	213.745	Prob > F
C. Total	49	10382.224		0.4698

Parameter Estimates

Effect Tests

Source	Nparm	DF	Sum of Squares	F Ratio	Prob > F
LTMSLAB	3	3	549.93285	0.8576	0.4698
IND-X Reblends	0	0	0.00000	.	.

Response sqrt KV40

Whole Model

IND-X Reblends

Least Squares Means Table

Level	Sq Mean	Std Error
823	7.4468620	0.12275726

LTMSLAB

Actual by Predicted Plot

Residual by Predicted Plot

Summary of Fit

RSquare	0.0353
RSquare Adj	-0.02762
Root Mean Square Error	0.854342
Mean of Response	7.444724
Observations (or Sum Wgts)	50

Analysis of Variance

Source	DF	Sum of Squares	Mean Square	F Ratio
Model	3	1.228585	0.409528	0.5611
Error	46	33.575411	0.729900	Prob > F
C. Total	49	34.803996		0.6434

Parameter Estimates

Effect Tests

Source	Nparm	DF	Sum of Squares	F Ratio	Prob > F
LTMSLAB	3	3	1.2285851	0.5611	0.6434
IND-X Reblends	0	0	0.0000000	.	.

T13 Data Analysis (823-X Targets)

- T13 Raw Standard Deviations (n=50) for RO823/RO823-1:

Std Dev(IRPH)	Std Dev(sqrt KV40)
14.556	0.843