

Sequence III Surveillance Panel Meeting

Teams

Thursday February 20, 2024, 2:00 pm – 3:00 pm EST

Agenda

1.0) Attendance

See attached

2.0) Chairman Comments

None

3.0) Approval of minutes

3.1) Motion to approve minutes from 2/6/2025 Meeting

- Motion Approved

4.0) IIH Action Items

4.1) Fuel Update – Haltermann

- EEE fuel was moved from Nixon, TX to Baytown, TX.+
- The time gap without fuel deliveries was 2-weeks and not the predicted 1-week, so the surveillance panel asks Haltermann for improved communication.

4.2) CPD Update - OHT

4.2.1) Batch Code 9 (BC9) Pistons and Rings Update

- There was a long discussion about waiting for BC9 hardware vs. referencing now with available rings. The decision was to wait.
- BC9 ring delivery has been delayed further until approximately March 17th due to the unavailability of the BC9 Lower Control Rings (LCRs).
- The smaller labs may run out of BC8 HW kits before the BC9 HW is available and referenced.
- This will delay the start of the first reference tests to late March.
 - Assuming the BC9 LCRs are delivered by mid-March, it was decided that labs with exhausted BC8 HW will wait for the BC9 HW instead of referencing with contingency HW.
 - If there is a further delay to BC9 LCRs being delivered, the SP will meet again to choose a reference contingency plan with alternate HW combinations.

4.2.2) Batch Code 9 (BC9) HW Referencing Plan

- Each lab will choose a stand to attempt to reference BC9 HW and that stand can continue to run calibrated with BC8 HW until their BC9 HW transition.

- The attempted BC9 reference test will not count against the number of candidate runs on that stand
- There are 5 calibrated labs participating in the BC9 reference test matrix.
- TMC stated that once a stand is calibrated on BC9 HW, the calibration was only valid for BC9 HW, not remaining BC8 HW. Labs may consume their BC8 hardware before the “effective date” transition to the BC9 reference and hardware if needed.
- Discussion about the use of reference oil 438 which was suspended for BC8 introduction. Group agreed that it was OK to keep 438 suspended for the BC9 introduction.
- It was agreed that the labs will use up BC8 parts with their current calibration interval. The BC9 reference test would be added to the charts with the effective date chosen by the lab (e.g. after BC8 parts are consumed). The TMC will treat BC9 reference as run when needed.
- It was preferred that the BC9 reference oil be the same oil as last assigned to the stand, with TMC discretion.

4.2.3) Batch Code 9 (BC9) HW Referencing motions:

Motion 1:

TMC will adjust reference periods as needed to facilitate the introduction of BC9 pistons and BC9 rings.

Motion: Andrew

Second: Jason

13 approve - 0 negative – 3 waive = Pass

Motion 2:

Introduce BC9 Pistons with BC9 rings with an acceptable calibration test which meets level 2 ei limits.

By stand (stand based LTMS),

Motion – Jason

Second - Adrian

14 approve – 0 negative – 2 waive = Pass

5.0) Old Business

None

6.0) New Business

None

7.0) Review / Update Scope and Objectives

8.0) Next Meeting

TBD

9.0) Meeting Adjourned

Meeting adjourned at 2:30 pm EST

Name

Email

Signature: *R. Stockwell*

Present - Voting Members:

Votes:

Name	Email	Y	Y		
<input type="checkbox"/> Jorge Agudelo	jorge.agudelo@bp.com				
<input checked="" type="checkbox"/> Adrian Alfonso	adrian.alfonso@intertek.com	Y	Y		
<input checked="" type="checkbox"/> Joseph Anthony	Joseph.Anthony@Infineum.com	Y	Y		
<input checked="" type="checkbox"/> Jason Bowden	jnbowden@ohtech.com	Y	Y		
<input checked="" type="checkbox"/> Michael Deegan	mdeegan@ford.com	Y	Y		
<input checked="" type="checkbox"/> Venkat Deshpande	venkat.deshpande@toyota.com	Y	Y		
<input checked="" type="checkbox"/> Richard Grundza	reg@astmtmc.org	Y	Y		
<input type="checkbox"/> Ed Hennessy	ehennessy@jhaltermann.com				
<input checked="" type="checkbox"/> Jeff Hsu, PE	j.hsu@shell.com	A	Y		
<input type="checkbox"/> Dan Lanctot	dlanctot@tei-net.com				
<input checked="" type="checkbox"/> Patrick Lang	plang@swri.org	Y	Y		
<input checked="" type="checkbox"/> Dave Passmore	dpassmore@imtsind.com	A	A		
<input type="checkbox"/> Michael Raney (Tim)	michael.p.raney@gm.com	Y	Y		
<input checked="" type="checkbox"/> Andrew Rohlfig	Andrew.Rohlfig@AftonChemical.com	Y	Y		
<input checked="" type="checkbox"/> Paul Rubas	Rubas, Paul J <paul.j.rubas@exxonmobil.com>	Y	Y		
<input checked="" type="checkbox"/> PROXY DAVE CAPRONI		A	A		
<input checked="" type="checkbox"/> Amol Sawant	acsawant@valvolineglobal.com	Y	Y		
<input checked="" type="checkbox"/> Robert Stockwell	robert.stockwell@chevron.com	Y	Y		
<input checked="" type="checkbox"/> George Szappanos	george.szappanos@lubrizol.com	Y	Y		
<input checked="" type="checkbox"/> Haiying Tang	haiying.tang@stellantis.com	Y	Y		

Y = approve
A = abstain

13-0-3

TMC adjourn references
as needed

BLG present + BLG rings
14-0-2

Name	Email	Signature:
Present - Members:		
<input checked="" type="checkbox"/> Ricardo Affinito	affinito@chevron.com	
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<input type="checkbox"/> Adam Bowden	adbowden@ohtech.com	
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<input checked="" type="checkbox"/> Paul Makarucha	Paul.Makarucha@Infineum.com	
<input type="checkbox"/> Jo Martinez	JoMartinez@chevron.com	
<input checked="" type="checkbox"/> Sean A. Moyer	sam@astmtmc.org	
<input type="checkbox"/> William A. Murdock	william.murdock@swri.org	
<input type="checkbox"/> Mark Overaker	mhoveraker@jhaltermann.com	
<input type="checkbox"/> Scott Rajala	srajala.1460@idemitsu.com	
<input type="checkbox"/> Andrew Ritchie	andrew.ritchie@infineum.com	
<input type="checkbox"/> Cliff Salvesen	clifford.r.salvesen@exxonmobil.com	

date:

Signature:

Yue Zhang Yue.Zhang@Lubrizol.com

Other Attendees:

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