Sequence IIIF Information Letter 01-1 Sequence No. 4 September 18, 2001

ASTM consensus has not been obtained on this Information Letter. An appropriate ASTM ballot will be issued in order to achieve such consensus.

TO:

Sequence IIIF Mailing List

SUBJECT:

Elimination of Condenser Coolant Flow as QI Parameter

Elimination Of New Oil Addition At End Of Test

Revised Condenser Part Number

Revised Parts Cleaning Material Part Number

Revised Dipstick Calibration Curve Revised MRV & CCS Procedures

Revised Viscosity Increase Calculation Procedures

Revised QI U&L Values for Engine Speed & Condenser Coolant Out Temperature

This Information Letter implements action items approved by the Sequence IIIF Surveillance Panel. This Information Letter addresses specific parts and procedures pertaining to quality, consistency, performance, and accountability of test parts as part of the ongoing effort by the panel to ensure continual process improvement of the Sequence IIIF test. Updated sections of the Sequence IIIF Test Procedure Draft are attached.

Elimination of Condenser Coolant Flow as QI Parameter

At the May 23, 2001 meeting of the Sequence IIIF Surveillance Panel the panel approved a motion to eliminate Condenser Coolant Flow as a QI parameter. The flow is still to be targeted at the same flow rate, as before, however QI calculations are no longer required on this parameter. This change is effective for all tests started on or after May 23, 2001.

Elimination Of New Oil Addition At End Of Test

At the May 23, 2001 meeting of the Sequence IIIF Surveillance Panel the panel approved a motion to eliminate the final new oil addition at the end of test. This was done so that the entire final oil drain would be usable for chemical analysis, instead of being diluted with new oil and rendered useless for analytical testing. This change is effective for all tests started on or after May 23, 2001.

Revised Condenser Part Number

At the May 23, 2001 meeting of the Sequence IIIF Surveillance Panel the panel approved a motion to revise the condenser part number in the Sequence IIIF Test Procedure. The current part number listed in the Test Procedure is incorrect and does not reflect the condenser currently in use in industry. The new part number reflects the part that is currently in use for all Sequence IIIF testing in industry. This change is effective for all tests started on or after May 23, 2001.

Sequence IIIF Information Letter 01-1 Sequence No. 4 Page 2

Revised Parts Cleaning Material Part Number

At the May 23, 2001 meeting of the Sequence IIIF Surveillance Panel the panel approved a motion to incorporate a new part number for the *Natural Orange* soap used in the "dishwasher-type" parts cleaning machine for cleaning Sequence IIIF test parts. This new part number is for the same material that is currently used in Sequence IIIF testing and as such does not reflect a change in test operations. Both the old and the new part numbers are considered acceptable materials for cleaning Sequence IIIF test parts. This change is effective for all tests started on or after May 23, 2001.

Revised Dipstick Calibration Curve

At the May 23, 2001 meeting of the Sequence IIIF Surveillance Panel the panel approved a motion to incorporate the Dipstick Calibration Curve developed by OH Technologies, Inc. into the Sequence IIIF Test Procedure. This curve is used to determine oil level in a Sequence IIIF test engine when using the required test dipstick. This change is effective for all tests started on or after May 23, 2001.

Revised MRV & CCS Procedures

At the May 23, 2001 meeting of the Sequence IIIF Surveillance Panel the panel approved a motion to revise the procedures for conducting Mini Rotary Viscometer (MRV) and Cold Crank Simulator (CCS) tests on used oil samples in the Sequence IIIF test. These new requirements eliminate the MRV and/or CCS requirements on certain used oil samples and also further define how to conduct these two analytical tests on the used oil samples. This change is effective for all tests started on or after May 23, 2001.

Revised Viscosity Increase Calculation Procedures

At the May 23, 2001 meeting of the Sequence IIIF Surveillance Panel the panel approved a motion to revise the procedures used for viscosity increase calculations on tests with very low (less than zero percent) or very high (greater than 8000 centistokes) viscosity increase results. These revisions set a lower limit of 0.1% on percent viscosity increase and an upper limit of 8000 cSt for the kinematic viscosity of the used oil. In other words, the reported percent viscosity increase can be no lower than 0.1% and the kinematic viscosity increase can be no larger than 8000 cSt for any Sequence IIIF test result. This change is effective for all tests started on or after May 23, 2001.

Revised QI U&L Values for Engine Speed & Condenser Coolant Out Temperature

At the May 23, 2001 meeting of the Sequence IIIF Surveillance Panel the panel approved a motion to reset the QI U&L Values for Engine Speed and Condenser Coolant Out Temperature based upon the operational data for tests "CMIR 52" and "CMIR 59c1" respectively, which were presented at the meeting. The panel did not review the new U&L values; only the operational data plot was reviewed and approved. The new U&L values were then to be calculated by the TMC from these operational data files such that these tests would generate a QI result of zero. The U&L Values would also be rounded, if necessary, to an appropriate precision level. Both operational plots had generated QI results only slightly below zero and when new limits were calculated from these data files and then rounded in the same manner as the previous U&L values had been rounded, the resulting new U&L values were found to be the same as those currently in effect.

Sequence IIIF Information Letter 01-1 Sequence No. 4

Page 3

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ASTM Test Monitoring Center

Attachments

c: ftp://tmc.astm.cmri.cmu.edu/docs/gas/sequenceiii/procedure_and_ils/IL01-1.pdf

1.4 This test method is arranged as follows:

Subject	Section
Introduction Scope	1
Referenced Documents	1
	2
Terminology	3
Summary of Test Method	4
Significance and Use	5
Apparatus	6
Laboratory	6.1
Drawings	6.2
Specified Equipment	6.3
Test Engine	6.4
Engine Parts	6.4.1
Engine Speed and Load Control	6.5
Engine Cooling System	6.6.1
Flushing Tank	6.7
Coolant Mixing Tank	6.8
Condenser Cooling Systems	6.9
Engine Oil-Cooling System	6.10
Fuel System	6.11
Induction Air Supply Humidity,	C 12
Temperature, and Pressure	6.12
Temperature Measurement	6.13
Thermocouple Location Air-to-Fuel Ratio Determination	6.13.1
Injector Flow Testing	6.14 6.14.1
Exhaust and Exhaust Back Pressure Systems	6.15
Blowby Flow Rate Measurement	6.16
Pressure Measurement and Sensor Location	6.17
Reagents and Materials	7
Test Fuel	7.1
Additive Concentrate for the Coolant	7.2
Coolant Preparation	7.3
Pre-Test Cleaning Materials	7.4
Sealing and Anti-seize Compounds	7.5
Hazards	8
Test Oil Sample Requirements	9
Preparation of Apparatus	10
Condenser Cleaning	10.1
Intake Manifold Cleaning	10.3
Cleaning of Engine Parts	
(other than the block and heads)	10.4
Engine Block Cleaning	10.5
Cylinder Head Cleaning	10.6
Engine Build-up Procedure	10.7
General Information	10.7.1
Special Parts	10.7.2
Hardware Information	10.7.3
Sealing Compound Applications	10.7.4
Fastener Torque Specifications	
and Torquing Procedures	10.7.5
Main Bearing Cap Bolts	10.7.5.1
Cylinder Head Bolts	10.7.5.2
Torques for Miscellaneous Bolts,	
Studs, and Nuts	10.7.5.3
Parts Replacement	10.8

	Engine Block Preparation	10.9
	Piston Fitting and Numbering	10.10
	Piston Ring Fitting	10.10.1
	Pre-Test Camshaft and Lifter Measurements	10.11
	Camshaft Bearing Installation	10.12
	Camshaft Installation	10.13
	Main Bearings	10.14
	Crankshaft Installation	10.14.1
	Main Bearing Cap Installation	10.14.2
	Crankshaft Sprocket	10.15
	Camshaft Sprocket and Timing Chain	10.16
	Crankshaft End Play	10.17
	Piston Pin Installation	10.18
	Piston Installation	10.18.1
	Harmonic Balancer	10.19
	Connecting Rod Bearings	10.20
	Engine Front Cover	10.21
	Coolant Inlet Adapter	10.22
	Oil Dipstick Hole	10.23
	Oil Pan	10.24
	Cylinder Head Assembly	10.25
	Adjustment of Valve Spring Loads	10.26
	Cylinder Head Installation	10.27
	Hydraulic Valve Lifters	10.28
	Pushrods	10.29
	Valve Train Loading	10.30
	Intake Manifold	10.31
	Rocker Covers	10.32
	Water Inlet Adapter	10.33
	Condenser	10.34
	Coolant Outlet Adapter	10.35
	Oil Filter Adapter	10.36
	Oil Sample Valve	10.37
	Ignition System	10.38
	Throttle Body	10.39
	Accessory Drive Units	10.40
	Exhaust Manifolds, Water-Cooled	10.41
	Engine Flywheel	10.42
	Pressure Checking of Engine Coolant System	10.43
	Lifting of Assembled Engines	10.44
	Mounting the Engine on the Test Stand	10.45
	External Cooling System Cleaning	10.46
	Engine Coolant Jacket Cleaning (Flushing)	10.47
	Coolant Charging	10.48
	Test Oil Charging	10.49
	Engine Oil Pump Priming	10.50
Calibra		11
	Laboratory and Engine Test Stand Calibration	11.1
	Testing of Reference Oils	11.2
	Reference Oil Test Frequency	11.3
	Reporting of Reference Oil Test Results	11.4
	Evaluation of Reference Oil Test Results	11.5
	Status of Non-reference Oil Tests Relative	
	to Reference Oil Tests	11.6
	Status of Test Stands Used for Non-Standard	44
	Tests	11.7
	Data Acquisition and Control	11.8
	Sample Rate	11.8.1

	Measurement Accuracy	1	1.8.2
	Temperature	1	1.8.3
	Pressure	1	1.8.4
	Flow	1	1.8.5
	Speed	1	1.8.6
	Load		1.8.7
	Measurement Resolution		1.8.8
	System Time Response		1.8.9
	Quality Index		1.8.10
Engine (Operating Procedure	1	2
•	Dipstick and Hole Plug	1	2.1
	Induction Air Inlet Supply Line	1	2.2
	Engine Start-up and Shutdown Procedures	1	2.3
	Start-up	1	2.4
	Shutdown	1	2.5
	Non-Scheduled Shutdowns	1	2.6
	Oil Sampling	1	2.7
	Oil Leveling	1	2.8
	Checks for Glycol Contamination	1	2.9
	Air-to-Fuel-Ratio Measurement and Control	1	2,10
	Blowby Flow Rate Measurement	1	2.11
	NOx Determinations		2.12
	Data Recording		2.13
	Initial run (Ten Minutes)	1	2.14
	Engine Oil Quality Testing (80 Hours)	1	2.15
	Test Termination	1	2.16
Determi	nation of Test Results	1	3
	Engine Disassembly	1	3.2
	Preparation of Parts for Rating of Sticking,		
	Deposits, and Plugging	1	3.3
	Rating Environment	1	3.4
	Part Sticking	1	3.5
	Sludge Rating	1	3.6
	Piston Skirt Deposits Rating	1	3.7
	Oil Ring Land Deposits Rating	1	3.8
	Part Plugging Observations	1	3.9
	Visual Inspection for Scuffing and Wear	1	3.10
	Post-Test Camshaft and Lifter Wear		
	Measurements	1	3.11
	Used Oil Sample Testing	1	3.12
	Viscosity Test	1	3.13
	Blowby Flow Rate Measurements	1	3.14
	Oil Consumption Computation		3.15
	Photographs of Test Parts	1	3.16
	Retention of Representative Test Parts	1	3.17
	Severity Adjustments		3.18
	Determination of Operational Validity		3.19
Report			4
	Report Forms		4.1
	Use of SI Units		14.2
	Precision of Reported Units		14.3
	Deviations from Test Operational Limits		14.4
	Oil Pressure Plot		4.5
	n and Bias		15
Keywor	ds	1	16

Annexes

The Role of the ASTM Test Monitoring Center (TMC) and the	
Calibration Program	A1
Sequence IIIF Engine Test Parts	A2
Sequence IIIF Engine Oil Dipstick Calibration Curve	A3
Sequence IIIF Test Fuel Analysis	A4
Sequence IIIF Test Control Chart Technique for Developing	
and Applying Severity Adjustments	A5
Sequence IIIF Test Reporting	A6
Sequence IIIF Test Air-to-Fuel Ratio	A7
Sequence IIIF Test Set Points and Control States	A8
Sequence IIIF Quality Index Calculation, Equation Variables	A9
Sequence IIIF Engine Oil Level Worksheet	A10

Appendixes

Sequence IIIF Test-Rating Worksheets

X4

- 6.9 <u>Condenser Cooling System</u>- Contained in the Fluid Conditioning Module, supplies non-pressurized coolant at a flow rate of 10 L/min (2.64 gal/min) temperature controlled at 40°C (104°F) at the condenser outlet. The system incorporates the following features: condenser heat exchanger, OHT3F-075-1¹⁶: condenser adapter fitting, pump, magnetic-type flow meter, flow control and three-way control valves, external heating and cooling systems, and low-point drains. The system integrates with the test stand data acquisition and control computer for process control and maintains the specified coolant temperature and flow.
- 10.5.3.1 The block should be cleaned in a heated bath or temperature controlled automated parts washer before and after honing. Follow the suggested guidelines as listed below to ensure there is no oxidation flash over of the engine block after this process.
- 1) Use only NAT-50 or PDN-50 soap at a concentration of 16 pounds of soap per 100 gallons of water.
- 2) Set the temperature of the water to 140 degrees F.
- 3) Do not pre-condition the water that is being used in any way.
- 4) Prior to installing the engine in the parts washer, ensure that all coolant passages are blocked off to prevent cleaning solutions from entering the passages.
- 5) Allow the block to run through the cleaning cycle for a period of 30 to 40 minutes.
- 6) After the cycle is complete, immediately remove the block from the washer and spray it down with stoddard solvent.
- 7) Wipe cylinder bores out with a lint free towel.
- 8) Spray engine block with a mixture of 50/50 EF-411 and stoddard solvent.
- 10.34 <u>Condenser</u>-Install a condenser mounting bracket OHT3F-041-1 and condenser OHT3F-075-1¹⁶ with an adapter OHT3F-040-1 on the front of the engine using flexible hose to connect the adapter to the rocker cover bushings OHT3F-028-1.
- 12.8.6 Determine the oil level after the 15-min period, in mm, using the calibrated dipstick. See A3.

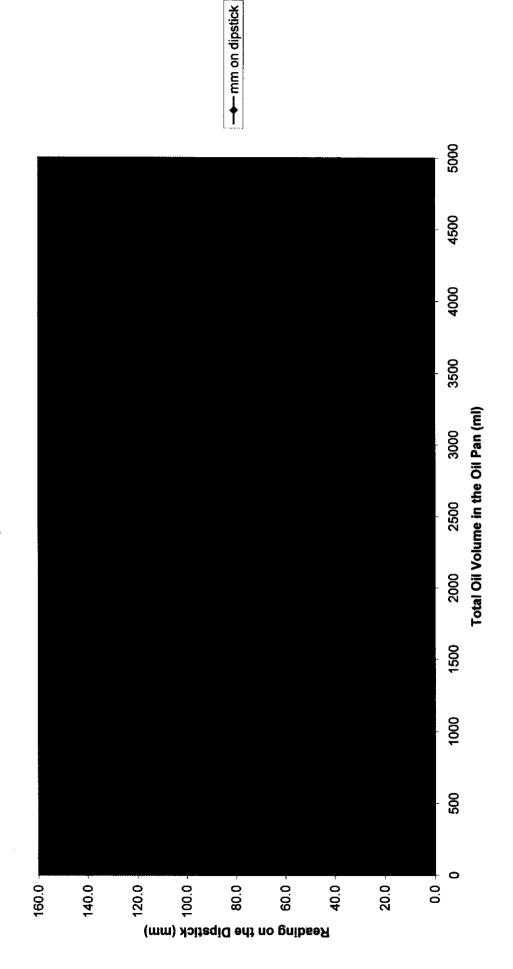
- 12.8.8 After each 10-h of the 80-h test, except at the end of test, add 59ml of new oil to replace the sample taken and also add 472 mL of new oil to the engine.
- 12.8.9 After each 10-h of the 80-h test, except at the end of test, add oil to the crankcase from the 472-mL purge sample to bring the oil level back to that following the initial run, as nearly as possible. Discard any excess purge sample. Record the results on Fig. A10.1.
- 13.12 End-of-Test Used Oil Sample Testing Conduct a Cold-Cranking Simulator test (Test Method D5293) and a Mini Rotary Viscometer test (Test Method D4684) on the end-of-test (EOT) used oil sample with the exceptions that follow.
- 13.12.1 Run a Cold-Cranking Simulator (CCS) test (Test Method D5293) on the end-of-test (80 hour) drain at successively higher temperatures until you obtain a passing result using the table shown in SAE J300, Rev. DEC19991. The W-grade corresponding to the temperature required for a passing result will be considered the used oil passing viscosity grade. One grade less than the new oil viscosity grade is suggested as a starting point. Report the results on Form 6, Used Oil Analysis Results, in the standardized report form set (See A6).
- 13.12.2 Run the Mini Rotary Viscometer test (Test Method D4684), MRV-TP1, at the recommended temperature (based on the passing used oil CCS result) using the table shown in SAE J300, Rev. DEC1999^A. Report the end-oftest Mini Rotary Viscometer test results as MRV Temperature in °C as follows. If a Yield Stress is obtained at the designated temperature, report the Yield Stress in Pa and note the Apparent Viscosity as not measured (NM). If a Yield Stress is not obtained at the designated temperature, report the Yield Stress as not measured (NM) and record the Apparent Viscosity in cP. Report the results on Form 6, Used Oil Analysis Results, in the standardized report form set (See A6).
- 13.12.3 If the % viscosity increase for the kinematic viscosity at EOT is higher than 500% (See 13.13), the Cold-Cranking Simulator and Mini Rotary Viscometer tests are not required. A notation is required in the Other Comments & Outliers section of Form 13 (See A6) indicating that the CCS and MRV were not run and enter not measured (NM) in the standardized report form set (See A6).
- 13.12.4 If the test oil is a straight-grade oil, the Cold-Cranking Simulator and Mini Rotary Viscometer tests are not required. A notation is required in the Other Comments & Outliers section of Form 13 (See A6) indicating that the CCS and MRV were not run and enter not measured (NM) in the standardized report form set (See A6).
- 13.12.5 If the end-of-test used oil sample fails the Cold Cranking Simulator test at -10°C, the Mini Rotary Viscometer (MRV) test is not required. A notation is required in the Other Comments & Outliers section of Form 13 (See A6) indicating that the MRV was not run because the EOT drain did not meet the -10°C CCS requirements. Enter not measured (NM) in the standardized report form set (See A6) for the MRV measurement.
- A SAE J300, Engine Oil Viscosity Classification, December 1999. {Footnote will be given an appropriate number when this section is incorporated into the Sequence IIIF Test Method.}
- 13.13.8 Calculation instructions for special cases related to % Viscosity Increase
- 13.13.8.1 Instructions for calculating and reporting results if the Final Original Units Result on Form 4 (See A6) for % Viscosity Increase is zero or negative.
- 13.13.8.1.1 The minimum result considered for the % Viscosity Increase will be 0.1%. Substitute 0.1 for the original unit result and complete the calculations on form 4 (See A6). A notation is required in the Other Comments & Outliers section of Form 13 (See A6) indicating that the Original Units Result has been modified for a special case.
- 13.13.8.2 Instructions for calculating and reporting results if the Viscosity Result on Form 6 (See A6) for Viscosity Increase Data is Too Viscous to Measure (TVTM).
- 13.13.8.2.1 The maximum kinematic viscosity result reported will be 8000 cSt using either equipment noted in 13.13.3, use a tube size of 500 or less. If the measured viscosity is 8000 cSt using tube size 500, this will be considered the maximum reportable viscosity. Report 8000 cSt on Form 6 (See A6) for entry in the column listed as Viscosity. This value will be used to do the calculations for Change and Percent. (This will provide consistent

TVTM data for reporting purposes and it also expands the maximum viscosity to fill the space allowed by the data dictionary.)

13.13.8.2.2 Complete the calculations on Form 4 (See A6) for % Viscosity Increase using the Percent Value for the final drain from Form 6 except that the Severity Adjustment (SA) displayed and used for % Viscosity Increase calculations will be set to zero (0). A notation is required in the Other Comments & Outliers section of Form 13 (See A6) indicating that the Severity Adjustment has been modified for a special case.

A3. SEQUENCE HIF ENGINE OIL DIPSTICK CALIBRATION CURVE

Dipstick Calibration



127.5

2992

103.0

mi total	mm on dipstick	ml total	mm on dipstick	ml total	mm on dipstick	mi total	mm on dipstick	mi total	mm on dipstick
50	o	2276	124.5	3094	100.0	3927	75.5	4830	51.0
100	0	2292	124.0	3111	99.5	3944	75.0	4848	50.5
147	6_ 148.0	2308	123.5	3128	99.0	3961	74.5	4856	50.0
148	8 147.5	2324	123.0	3145	98.5	3978	74.0	4884	49.5
150	0 147.0	2340	122.5	3162	98.0	3995	73.5	4902	49.0
151	8 146.5	2356	122.0	3179	97.5	4012	73.0	4920	48.5
153	6 146.0	2372	121.5	3196	97.0	4029	72.5	4938	48.0
155	4 145.5	2388	121.0	3213	96.5	4046	72.0	4956	47.5
157	2 145.0	2404	120.5	3230	96.0	4065	71.5	4974	47.0
159	0 144.5	2420	120.0	3247	95.5	4084	71.0	4992	46.5
160	8 144.0	2436	119.5	3264	95.0	4103	70.5	5010	46.0
162	6 143.5	2452	119.0	3281	94.5	4122	70.0	5028	45.5
164	4 143.0	2468	118.5	3298	94.0	4141	69.5	5046	45.0
166	2 142.5	2484	118.0	3315	93.5	4160	69.0	5064	44.5
168	0 142.0	2500	117.5	3332	93.0	4179	68.5	5082	44.0
169	8 141.5	2516	117.0	3349	92.5	4198	68.0	5101	43.5
171	6 141.0	2533	116.5	3366	92.0	4217	67.5	5120	43.0
173	4 140.5	2550	116.0	3383	91.5	4236	67.0	5139	42.5
175	2 140.0	2567	115.5	3400	91.0	4255	66.5	5158	42.0
177	0 139.5	2584	115.0	3417	90.5	4274	66.0	5177	41.5
178	8 139.0	2601	114.5	3434	90.0	4293	65.5	5196	41.0
180	6 138.5	2618	114.0	3451	89.5	4312	65.0	5215	40.5
182	4 138.0	2635	113.5	3468	89.0	4331	64.5	5234	40.0
184	2 137.5	2652	113.0	3488	88.5	4350	64.0	5253	
186	0 137.0	2669	112.5	3502	88.0	4369	63.5	5272	39.0
187	8 136.5	2686	112.0	3519	87.5	4388	63.0	5291	38.5
189	6 136.0	2703	111.5	3536	87.0	4407	62.5	5310	38.0
191	4 135.5	2720	111.0	3553	86.5	4426	62.0	5329	37.5
193	2 135.0	2737	110.5	3570	86.0	4448	61.5	5348	37.0
195	0 134.5	2754	110.0	3587	85.5	4446		5367	
196		2771	109.5	3604	85.0	4483	60.5	5386	36.0
198	6 133.5	2788	109.0	3621	84.5	4502	60.0	5408	35.5
200	4 133.0	2805	108.5	3638	84.0	4521	59.5	5424	35.0
202	0 132.5	2822	108.0	3658	83.5	4540	59.0	5443	34.5
203	6 132.0	2839	107.5	3672	83.0	4559	58.5	5462	1
205		2856	107.0	3689	82.5	4578		5481	1
206		2873		3706		4596		5500	
208	1	2890		3723		4614	1		
210		2907		3740		4632			
211		2924		3757		4650			
213		2941		3774		4668			
214		2958		3791	T .	4686			
216		2975		3808		4704			

3825

78.5

2196	127.0	3009	102.5	3842	78.0	4740	53.5
2212	126.5	3026	102.0	3859	77.5	4758	53.0
2228	126.0	3043	101.5	3876	77.0	4776	52.5
2244	125.5	3060	101.0	3893	76.5	4794	52.0
2260	125.0	3077	100.5	3910	76.0	4812	51.5

NOTE: SUPERCEDES FILE: 981110 iiifdiprwnote.xls Dated 11/10/98

Annex A9 Sequence IIIF Quality Index U&L Values (Effective 5/23/01)

Controlled Parameters	Quality U&L \	
	L	U
Speed	3595	3605
Load	199.02	200.98
Air-to-Fuel Ratio	14.87	15.13
Condenser Coolant Outlet Temperature	39.77	40.23
Engine Coolant Outlet Temperature	121.54	122.46
Load Air-to-Fuel Ratio Condenser Coolant Outlet Temperature	154.58	155.42
Exhaust Back Pressure	5.92	6.08
Intake Air Pressure	0.041	0.059
Engine Coolant Flow	158.57	161.43

OIL SAMPLE #		SEQ. IIIF	SEQ. IIIF OIL LEVEL & CONSUMPTION	& CONSU	MPTION			START DATE		
				OIL LEV	EL AT ENI	OIL LEVEL AT END OF TIMING RUN	IG RUN		ML	
	INITIAL				TEST	HOURS			1	EOT
INITIAL FILL=5500 ML	RUN	10	20	30	40	20	09	20	80	TOTAL
REMOVE 472ML PURGE SAMPLE										
REMOVE 472ML LEVELING SAMPLE										
REMOVE 236ML ANALYSIS SAMPLE										
REMOVE 59ML ANALYSIS SAMPLE										
REPLACE 472ML PURGE SAMPLE										
ADD 236ML TO REPLACE SAMPLE										
ADD 59ML TO REPLACE SAMPLE										
ADD 472ML NEW OIL										
OIL LEVEL AFTER DRAIN DOWN (ML)										
LEVELING SAMPLE ADDED (ML)										
LEVELING SAMPLE DISCARDED (ML)										
RESULTING DIPSTICK LEVEL (MM)										
COMPUTED OIL LEVEL ML										
PERFORMED BY										
								OIL CONSUMPTION	MPTION	

TOTAL NUMBER 472ML NEW OIL ADDITIONS - TOTAL SAMPLE DISCARDED + LEVEL @ EOT + 236ML = TOTAL CONSUMED