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### **Committee D02 on PETROLEUM PRODUCTS AND LUBRICANTS**

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February 13, 2009

Reply to:  
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ASTM D02.B0.03 L-37 Surveillance Panel

Members and Guests:

Attached for your review and comment are the unconfirmed minutes of the:

- February 11, 2009 L-37 Surveillance Panel Meeting conducted at the PRI Headquarters, Apollo Room, Warrendale, PA.**

Please direct any corrections or comments to my attention.

Sincerely,

Donald T. Bartlett, Chairman  
L-37 Surveillance Panel  
Attachments

**Report of Meeting  
L-37 Surveillance Panel  
Warrendale, PA  
PRI Apollo Room**

**February 11, 2009**

**Sign-in/Review of Agenda & Membership:** The meeting was called to order at 03:05 p.m. The sign-in sheet is included as **Attachment # 1**. Joining via teleconference were, from Dana; Miller, Guzikowski, Basset, Pappademos; From Afton, Koglin. **Attachment # 2** is the PowerPoint presentation handout provided prior to the meeting. The chairman led the panel through an agenda review (see slide 2, attach 2). There were no changes to the agenda.

The voting membership list was reviewed in detail. Mike Haire is replacing Juan Buitrago for Chevron Global Lubricants. Jim Linden (GM) and Salvatore Rea (Infineum) asked to be removed as their individual/company roles have now changed. We now have 13 voting members. (slide 3, attach 2).

**Approval of Minutes:**

- **November 12, 2008 SP Meeting.**

**Motion # 1** ⇒ Mr. Smith/second Mr. Koehler to approve the minutes as presented. Motion for approval as written was unanimous with a vote of 8 for, 0 opposed, and 0 abstentions.

**Summary of Meeting Discussions**

**Retrofit Ring & Pinion Hardware Update -** Slides 4, through 6 of attach 2:

The total count of ring and pinion needs for the three hardware type retrofits is 2167.

**Gropp** questioned if it has been agreed that all rebuilding would be done at the Maumee facility. Chairman Bartlett replied that the answer was yes and was documented in earlier HTF minutes.

**Dana Update:** The Pinions steel melt is scheduled for February 22<sup>nd</sup>, role the heat March 1, Inspect March 9<sup>th</sup>, Delivery to Dana March 15<sup>th</sup>, Forging form March 22<sup>nd</sup>.

**Pappademos:** Dana would like to see an outline on how we will approve the first "pilot" build, pilot gear matrix testing, and provide approval to go ahead with final full production and retrofit. Panel discussion as follows:

**Pilot Batch Matrix proposal:**

- 1) Ft. Wayne, process 20 ring and 20 pinions to duplicate the P4L792/V1L417-2005 batch.
  - a. 10 non-lubrited
  - b. 10 lubrited (use custom coatings)
  - c. Assemble & ship non-lubrited retrofit to each of 4 labs first so testing can immediately commence
  - d. Assemble & ship lubrited retrofit to each of 4 labs second and test
  - e. **Lind** – freedom to assign oils to labs to best fit testing needs.

- 2) Reference tests to be conducted totaled 14 tests at four labs on both hardware types. The extra hardware would/could be used to cover any aborted tests or other test needs identified by the panel. Here is the proposed plan:
- |              |                             |                         |
|--------------|-----------------------------|-------------------------|
| a. TMC 152   | - 2 runs non-lubrited       | - 2 runs Lubrited       |
| b. TMC 153   | - 2 runs non-lubrited       | - 2 runs Lubrited       |
| c. TMC 155   | - 2 runs non-lubrited       | - 2 runs Lubrited       |
| d. TMC 134   | <u>- 1</u> run non-lubrited | <u>- 1</u> run Lubrited |
| <b>Total</b> | <b>7</b>                    | <b>7</b>                |
- 3) Bartlett to work with Horvath (Maumee) to insure both lubrited and non-lubrited hardware is available for retrofit at Maumee facility. **We must not allow mixing of lubrited and non-lubrited housings and batch lot hardware** for consistency and standardization concerns.
- 4) The Panel decided that we do not want to run low temperature testing at this point in time. We will do that as part of the final matrix.
- 5) Dana to perform full measurements per normal builds to insure consistency and success.
- 6) It was presumed it would take 1 week to ship axles and that the labs would work diligently to run the tests within 2 weeks after receipt of the axles.

**Action Item # 1 ⇒ Bartlett / Panel** – Conduct a Panel teleconference on February 19<sup>th</sup> at 10:00 a.m. EST to finalize all details and timing for hardware retrofitting and matrix testing.  
**Call in information is 608-250-0194, code - 324160**

**Chipping Definition** – See slides 7 through 12, attachment 2

**Bartlett** – reviewed the Fett & Miller prior description discussions of the phenomena we are seeing. With respect to the Rater Calibration Monitoring System (RCMS), gear sets 44 and 45 are pinions that were removed because they were initially rated as pitting and now some raters are rating them as chipping. This will have some rater & lab severity impact in the RCMS system as well as candidate final results.

Slide 10 details the proposal by the raters from the January 2009 Calibration workshop.

Slide 11 details the HTF proposal.

There was much discussion in the panels attempt to word a motion that all could vote on. Here is the modified proposal:

**Chipping, n – Ring and pinion gears** - A condition caused in the manufacturing process in which a small irregular cavity is present only at the crown edge interface. The edge-chipping phenomenon occurs when sufficient fatigue cycles accumulate after tooth surface wear relieves the compressive residual stress on the tooth profile side of the profile-to-topland interface. Do not rate this as pitting.

- Note 1: If connected, these chipping cavities may be greater than one square millimeter. This should not be rated as spalling.
- Note 2: If chipping is connected to spalling, this spalling must be included in the final rating.
- Note 3: Chipping shall not extend from the crown edge greater than 4 sq. mm (trace to light) and can be confirmed using the spalling template from CRC manual 21.

The definition would need a motion, approval, issuance as an Information Letter and require a CRC manual update. The effective date of the Information Letter would be 30 days after the date of the information letter.

## Action Item # 2 ⇒

- **Bartlett** – directed to document, publish final proposal (see above), and address with the Panel during the Thursday, February 19<sup>th</sup> Panel teleconference meeting.
- **Lind** – To measure the RCMS pinions 44 and 45 and propose a spalling level for the raters to use to address note 3 above.
- **Panel** - Recommend a process for reintroduction of the two pinions (44 and 45) back into the RCMS process. It is important that these two pinions be included as there are candidates exhibiting similar chipping phenomena.

## January 2009 Rater Calibration Review – TMC

Note that there was not time left for review. See Attachment # 3 (Ring Gears) and Attachment # 4 (pinions) which summarizes the workshop data. Overall the data looks most promising. If there are any questions, please call the TMC.

## New Business – Standardization of Percent Deviation Equation

**Greene** - Consistent with the findings in his review of all of the procedures, Attachment # 5 details the proposal to standardize all procedures to use the specific formula as used in the L-60-1 and OSCT test centers.

**Motion # 2 ⇒ Koehler / Smith** - Adopt Deviation Percent equation from the L-60-1 (D5704) for further clarification and standardization. Effective date was 30 days from the date of the information letter. The vote was unanimous, 7-0-1

## L-37 SP Chairmanship

**Bartlett** – thanked the surveillance panel, Dana, Labs, and TMC for all of their short and long-term support, guidance, and successes we have achieved over the many years. He indicated that his role was changing and other opportunities are approaching. There was a motion from the floor for nomination of GaleneGreene of Lubrizol to be chairman. The motion was passed unanimously.

Being no further business, Mr. Koehler/second Mr. Haire motioned to adjourn the meeting at 4:18 p.m.

Respectfully submitted,



Donald T. Bartlett  
L-37 Surveillance Panel Chairman

## ASTM L-37 Surveillance Panel Membership/Mailing List

Meeting Date: February 11, 2009

Initials*	Name	Voting Status	Company Name & Address	Phone/Email Info
	Agusti, Rachel	Non Voting	AMSTA-TR-D/210 Tank Automotive & Armament 6501 East 11 Mile road Warren, MI 48397-5000	Phone: 586-574-4222 Fax: 586-574-4244 E-Mail: rachel.agusti@us.army.mil
	Barker, Chris	Non Voting	Southwest Research Institute PO Drawer 28510 San Antonio, Texas 78228-0510	Phone: 210-522- Fax: 210-684-7523 E-Mail: chris.barker@swri.org
DJB	Bartlett, Don	Voting/Chair	The Lubrizol Corporation 29400 Lakeland Boulevard Wickliffe, Ohio 44092	Phone: 440-347-2388 Fax: 440-347-2878 E-Mail: donald.bartlett@lubrizol.com
DB	Bell, Don	Non Voting	Afton Chemical 500 Spring Street Richmond, VA 23219	Phone: 804-788-6332 Fax: 804-788-6243 E-Mail: don.bell@aftonchemical.com
	Bryson, Tom	Voting	Mack Trucks 13302 Pennsylvania Avenue Hagerstown, Maryland 21740	Phone: 301-790-6744 Fax: 301-790-5605 E-Mail: thomas.bryson@volvo.com
	Comfort, Allen	Voting	AMSTA-TR-D/210 Tank Automotive & Armament 6501 East 11 Mile road Warren, MI 48397-5000	Phone: 586-574-4225 Fax: 586-574-4244 E-Mail: allen.s.comfort@us.army.mil
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LWE	Eliot, Stephen	Non Voting	ExxonMobil Lubricants & Specialties 18486 Lanier Island Sq. Leesburg, Virginia 20176	Phone: 703-669-9916 Fax: 703-669-9917 E-Mail: stephen.w.eliot@exxonmobil.com

\* Initial to indicate attendance at subject meeting

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**ASTM L-37 Surveillance Panel Membership/Mailing List****Meeting Date: February 11, 2009**

<b>Initials*</b>	<b>Name</b>	<b>Voting Status</b>	<b>Company Name &amp; Address</b>	<b>Phone/Email Info</b>		
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<i>MH</i>	Haire, Mike	Voting	Chevron <sup>©</sup> <del>©</del> <sup>TM</sup> Oronite Company 100 Chevron Way, Rm 711-7302 Richmond, California 94802	Phone: 510-242-2740 Fax: 510-242-3758 E-Mail: mhaire@chevron.com		
	Higuchi, Sam	Non Voting	Afton Chemical 500 Spring Street Richmond, VA 23218	Phone: 804-788-5375 Fax: 804-788-6358 E-Mail: samuel.higuchi@aftonchemical.com		
	Huron, John	Non Voting	Chevron Oronite Company LLC Suite 210 San Antonio, Texas 78228-1374	Phone: 210-731-5609 Fax: 210 731 5699 E-Mail: huro@chevronortexaco.com		

\* Initial to indicate attendance at subject meeting

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## ASTM L-37 Surveillance Panel Membership/Mailing List

Meeting Date: February 11, 2009

Initials*	Name	Voting Status	Company Name & Address	Phone/Email Info
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	Koehler, Brian	Voting	Southwest Research Institute PO Drawer 28510 San Antonio, Texas 78228-0510	Phone: 210-522-3588 Fax: 210-684-7523 E-Mail: bkoehler@swri.org
C.K.	Koglin, Cory	Voting	Afton Chemical 500 Spring Street Richmond, VA 23219	Phone: 804-788-5305 Fax: 804-788-6358 E-Mail: CoryKoglin@aftonchemical.com
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M.L.	Lochte, Michael	Non Voting	Southwest Research Institute PO Drawer 28510 San Antonio, Texas 78228-0510	Phone: 210-522-5430 Fax: 210-684-7523 E-Mail: Mlochte@swri.org
T.M.	Marougy, Thelma	Voting	Eaton Corporation 26201 Northwestern Highway Southfield, MI 48034	Phone: 248-226-6985 Fax: 248-226-2739 E-Mail: thelmaemaarougy@eaton.com
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\* Initial to indicate attendance at subject meeting

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## ASTM L-37 Surveillance Panel Membership/Mailing List

Meeting Date: February 11, 2009

Initials*	Name	Voting Status	Company Name & Address	Phone/Email Info
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<i>Tele</i>	<i>Guykhausen</i>			Phone: Fax: E-Mail:
<i>Tele</i>	<i>Breszt</i>			Phone: Fax: E-Mail:
<i>Tele</i>	<i>Mphandros</i>			Phone: Fax: E-Mail:
				Phone: Fax: E-Mail:

\* Initial to indicate attendance at subject meeting

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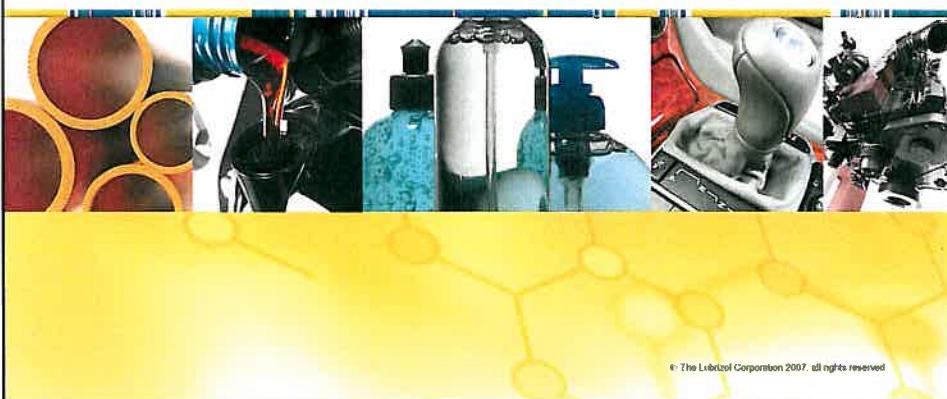
*Lubrizol*

## **L-37 Surveillance Panel**

PRI Headquarters,  
Warrendale, Pa.

**February 11, 2009**

Donald Bartlett



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*Lubrizol*

## **L-37 SP Agenda**

- I. Call to order**
- II. Review Membership and Agenda**
- III. Approve Minutes, November 12, 2008 Meeting**
- IV. Retrofit Ring & Pinion Hardware Update**
- V. Chipping Definition**
- VI. January 2009 Rater Calibration Review – TMC**
- VII. New Business**
- VIII. L-37 Surveillance Panel Chairmanship**
- IX. Adjournment**

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**L-37 Surveillance Panel Voting Members**

Donald Bartlett	The Lubrizol Corporation (Chairman)
Tom Bryson	Volvo Power Train Corporation
Allen Comfort	AMSTA-TR-D/210 US Army Tacom-Tardec
John Dharte	American Axle & Manufacturing
Mike Haire	Chevron Oronite Company
Brian Koehler	Southwest Research Institute
Cory Koglin	Afton Chemical Company
Kenny Miller	Dana Corporation
Don Lind	ASTM Test Monitoring Center
Thelma Marougy	Eaton Corporation
Bruce McGlone	ArvinMeritor Materials Engineering
Dale Smith	Intertek-PARC Technical Services
Paula Vettel	D.A. Stuart Company

**Total 13 Voting Members****2009 Ring & Pinion Retrofit Information**

<u>Axle Type</u>	<u>Total Count</u>	<u>Ring Code</u>	<u>Pinion Code</u>	<u>Labs</u>
Lub - 2006	956	xxxxxx	yyyyyy	4
Lub - 2008	226	xxxxxx	yyyyyy	2
Plain - 2008	985	xxxxxx	yyyyyy	3
<b>Total</b>		<b>2167</b>		

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## Dana Update

- Rings - Presrite - they are scheduled to take delivery of the Timken material on February 23, 2009 and see forgings week of March 9th. They will forward a material certification to Bassett once available.
- Pinions - Colfor- reports that Mac Monroe is going to be rolling the correct size bar the week of February 23, 2009. They will be able to melt a heat that week. Heat code V1L500 was also a Mac Monroe heat.

## Dana & Panel Decision

- Steel - 'drop dead' date for looking vs. making new steel? *New order Feb 22.*
- Production - ?
- Assembly - ?
- Matrix Test - ?
- Availability - ?
- To Be determined  
after pilot batch  
MATRIX.*

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## Chipping Phenomena

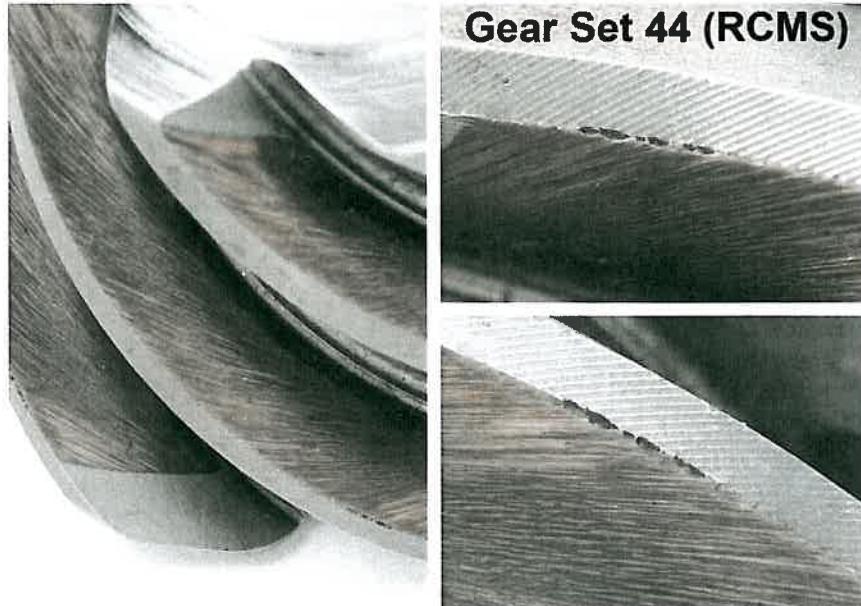
### Fett/Miller comments:

- » The anomaly at the top of the L37 gear teeth is chipping and is a result of the wear on the tooth face and the compressive residual stress from the shot peening operation
- » The shot peening operation puts a considerable amount of compressive residual stress in the corner of the tooth tip which tends to make it want to crack or pop off
- » When there is wear on the tooth face the stress is relieved on one side only which tends to cause these cracks
- » These are not normal pitting which is associated with localized high contact stresses or poor lubricant performance

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## Gear Set 44 (RCMS)



8

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Attachment

2

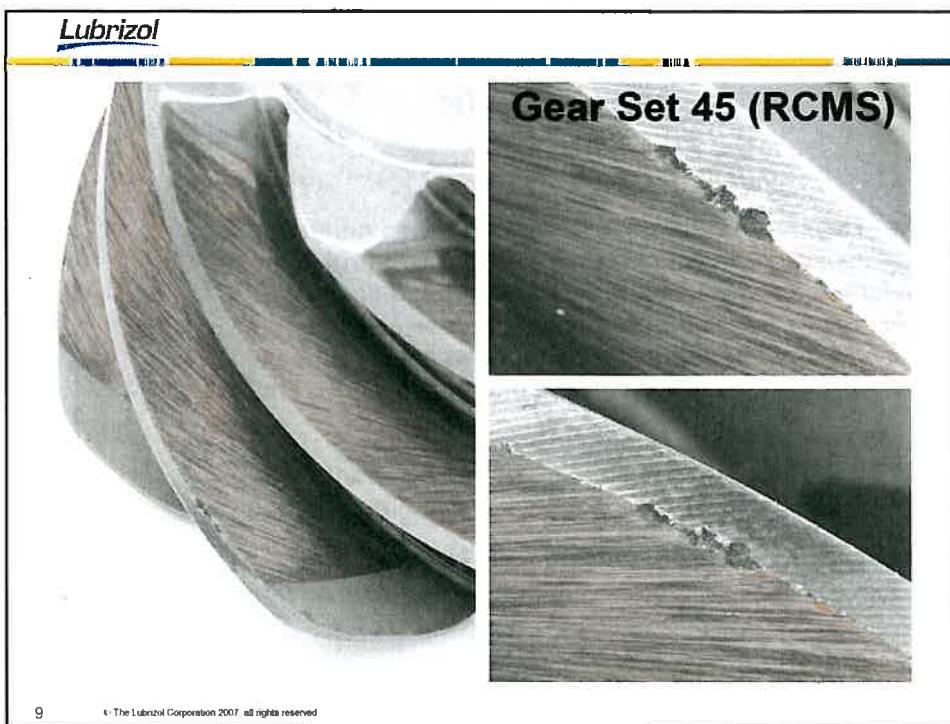
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**Lubrizol**

### Raters Proposal from January 2009 Calibration WS

***Chipping, n--on ring and pinion gears***

- » A condition caused in the manufacturing process in which a small irregular cavity is present only at the crown edge. If connected, these cavities may be greater than one square millimeter. If chipping is connected to spalling, this spalling must be included in the final rating

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## **L-37 SP Agenda**

- I. Call to order
- II. Review Membership and Agenda
- III. Approve Minutes, November 12, 2008 Meeting
- IV. Retrofit Ring & Pinion Hardware Update
- V. Chipping Definition
- VI. January 2009 Rater Calibration Review – TMC**
- VII. New Business
- VIII. L-37 Surveillance Panel Chairmanship
- IX. Adjournment

## **Since the November SP Meeting**

- 9 Lab TF Teleconference Calls
- 0 HTF Facility Visits
- 0 SP Teleconference Calls
- Dana
- TMC
- Labs

**Thank You !**

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## **L-37 SP Agenda**

- I. Call to order
- II. Review Membership and Agenda
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- IX. Adjournment

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**ASTM Gear Calibration Workshop**  
**San Antonio, TX January 20, 21, 22 & 23, 2009**

**L-37 RING GEARS**

SET #	DISTRESS	4	6	7	10	11	22	25	27	28	29	30	31	32	33	MAX	MIN	Avg	Std Dev
10	Ridging				10.0	10.0	10.0		10.0				10.0		10.0	10.0	10.00	0.000	
10	Rippling				10.0	10.0	9.0		9.0				10.0		10.0	9.0	9.60	0.548	
10	Wear				8.0	8.0	7.0		7.0				8.0		8.0	7.0	7.60	0.548	
10	Spitting				9.9	10.0	9.9		9.9				9.9		10.0	9.9	9.92	0.045	
10	Scoring				10.0	10.0	10.0		10.0				10.0		10.0	10.0	10.00	0.000	
R1/6	Ridging				9.0	9.0	9.0		9.0				9.0		9.0	9.0	9.00	0.000	
R1/6	Rippling				10.0	10.0	9.0		10.0				10.0		10.0	9.0	9.80	0.447	
R1/6	Wear				6.0	6.0	7.0		7.0				8.0		8.0	6.0	6.80	0.837	
R1/6	Spitting				9.9	9.9	9.9		9.9				9.9		9.9	9.9	9.90	0.000	
R1/6	Scoring				10.0	10.0	10.0		10.0				10.0		10.0	10.0	10.00	0.000	
R2/8	Ridging				9.0	10.0	9.0		10.0				10.0		10.0	9.0	9.60	0.548	
R2/8	Rippling				10.0	10.0	10.0		10.0				9.0		10.0	9.0	9.80	0.447	
R2/8	Wear				8.0	8.0	7.0		8.0				8.0		8.0	7.0	7.80	0.447	
R2/8	Spitting				9.9	9.9	9.9		9.9				9.9		9.9	9.9	9.90	0.000	
R2/8	Scoring				10.0	10.0	10.0		10.0				10.0		10.0	10.0	10.00	0.000	
R3/9	Ridging				9.0	10.0	9.0		10.0				10.0		10.0	9.0	9.60	0.548	
R3/9	Rippling				9.0	10.0	9.0		9.0				10.0		10.0	9.0	9.40	0.548	
R3/9	Wear				8.0	7.0	7.0		7.0				8.0		8.0	7.0	7.40	0.548	
R3/9	Spitting				9.9	9.9	9.9		9.8				9.9		9.9	9.8	9.88	0.045	
R3/9	Scoring				10.0	10.0	10.0		10.0				10.0		10.0	10.0	10.00	0.000	

Raters 27 and 33 are not rating L-37 reference or non-reference oil tests at their respective labs.

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## Percent deviation equation in each procedure:

L-60-1 Procedure: *losct*

$$\% = \sum_{i=1}^n \left( \frac{Mi}{0.5R} \bullet \frac{Ti}{D} \right) \bullet 100$$

L-37, L-33-1, L-42: *# Cyclic*

$$\% = \sum \frac{\text{amount out of specification}}{\frac{1}{2} \text{ spec range}} \bullet \frac{\text{hours out of specification}}{\text{test length (hours)}} \bullet 100$$

Attachment	<u>5</u>
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Reference	<u>L-37</u>
	<u>2/11/09</u>